

# INFORME MENSUAL ENERO 2020 COMPLEMENTARIO



# Notas

- Los pasajeros informados por aeropuerto corresponden a los embarcados y desembarcados en cada vuelo.
- Los pasajeros en tránsito (aquellos que realizan una escala doméstica sin que ello implique cambio de aeronave) no se contarán en cada etapa del vuelo.
- En su forma más genérica, cuando hablamos de PAX hacemos referencia a 1 tarjeta de embarque emitida.
- Se excluyen en los análisis, los vuelos de instrucción, los oficiales y aquellos dedicados a trabajos aéreos (sanitarios, hidrantes, fumigadores, etc.)
- Se toman los vuelos regulares y no regulares.
- El transporte aéreo regular es el que se realiza con sujeción a itinerario y horario prefijados, en contraposición con transporte aéreo no regular que es que se realiza sin sujeción a itinerario y horario prefijados.

# Notas

- Totales:
  - Aeropuerto: se contabilizan pasajeros embarcados y desembarcados por vuelo. En vuelos domésticos, cada pasajero estará contado tanto en origen como en destino.
  - Línea Aérea: se contabilizan pasajeros embarcados y desembarcados por cada etapa de vuelo. Los pasajeros en tránsito sólo se consideran al evaluar el factor de ocupación.
  - Ruta: se contabilizan los pasajeros desembarcados en destino
- La fuente de información consultada es el Sistema Integrado de Aviación Civil (SIAC). Los datos corresponde a la bajada del sistema del sistema del día 13/02/2020.
- Como consecuencia de la forma de la carga de información en dicho sistema, se estima que los datos de los últimos 3 meses son de carácter provisorio.
- Los datos corresponden al período desde el 1er día del mes a las 03hs UTC al primer día del mes siguiente a las 03hs.
- Se considera “Movimiento” al despegue o aterrizaje de un avión en un aeropuerto. Para los propósitos de tráfico del aeropuerto, una llegada y una salida se cuentan como dos movimientos.

# Notas

- Se considera “Vuelo” a un trayecto origen-destino completo.
- Un vuelo de cabotaje implica 2 movimientos; mientras que uno internacional 1 solo movimiento.
- Se consideran pasajeros (adultos, menores y exentos) embarcados y desembarcados en cada etapa del vuelo.
  - Pasajeros embarcados: pasajeros cuyo viaje aéreo comienza en el aeropuerto designado, incluyendo aquellos los pasajeros que hayan llegado por vía aérea y que continuarán su viaje con una línea aérea diferente o con un número de vuelo diferente (transferencias).
  - Pasajeros desembarcados: pasajeros cuyo viaje aéreo termina en el aeropuerto designado, incluyendo aquellos que continuarán su viaje aéreo en un vuelo de conexión con una línea aérea diferente o con un número de vuelo diferente (transferencias).

En ningún caso se incluyen a los pasajeros en tránsito directo.

- Los destinos de vuelos internacionales son por tramo y no necesariamente destino final de los pasajeros.

# Sección I

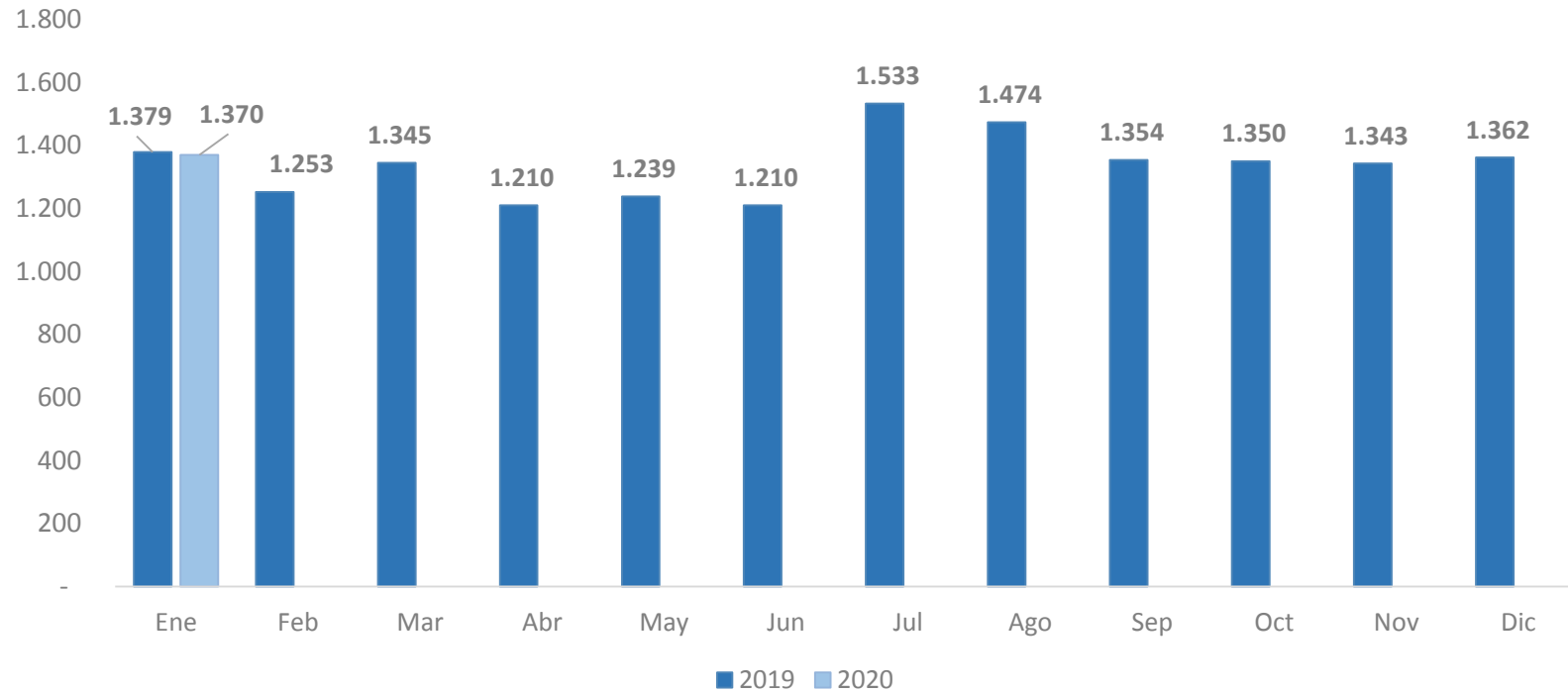
# Aviación Comercial

VUELOS REGULARES

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VUELOS NO REGULARES

# Pax CABOTAJE [000] por mes



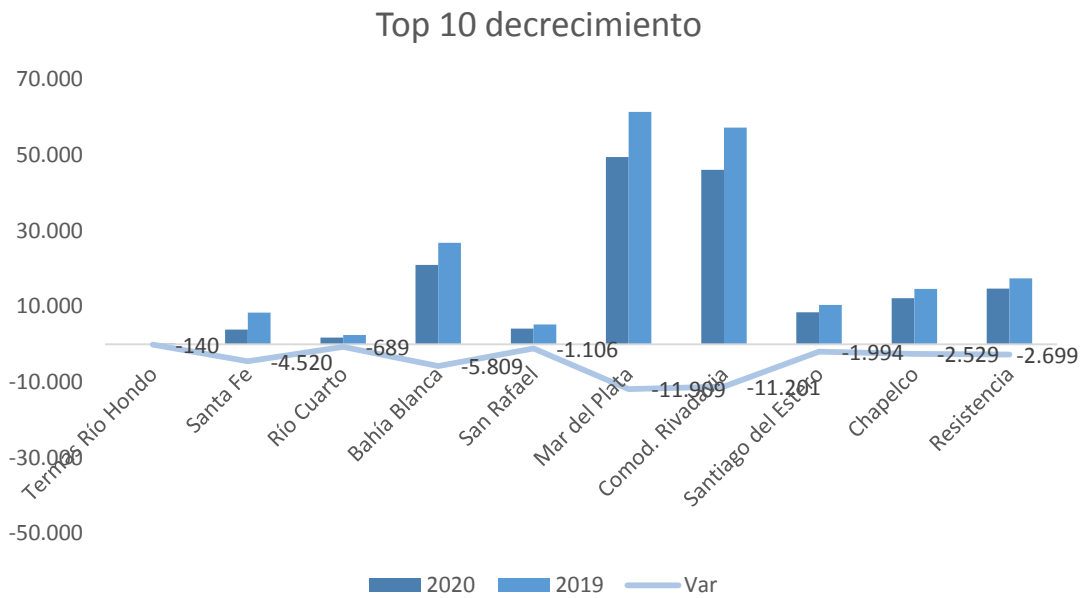
| Ene   | Feb   | Mar   | Abr   | May   | Jun   | Jul   | Ago   | Sep   | Oct   | Nov   | Dic   | Total  | Δ Ene'20 vs. Ene'19 |
|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|---------------------|
| 1.379 | 1.253 | 1.345 | 1.210 | 1.239 | 1.210 | 1.533 | 1.474 | 1.354 | 1.350 | 1.343 | 1.362 | 16.052 |                     |
| 1.370 |       |       |       |       |       |       |       |       |       |       |       | 1.370  | -0,7%               |

# Pasajeros por Aeropuerto Cabotaje Enero

| Aeropuertos         | Pasajeros |           | Variación |         |
|---------------------|-----------|-----------|-----------|---------|
|                     | 2020      | 2019      | Pax [#]   | Pax [%] |
| Aeroparque          | 910.104   | 1.011.361 | -101.257  | -10,0%  |
| Ezeiza              | 98.700    | 88.515    | 10.113    | 11,5%   |
| Córdoba             | 220.592   | 229.180   | -8.471    | -3,7%   |
| Bariloche           | 180.211   | 164.777   | 14.879    | 9,4%    |
| Mendoza             | 140.285   | 137.491   | 2.707     | 2,0%    |
| Iguazú              | 146.714   | 133.579   | 12.946    | 9,8%    |
| Salta               | 123.152   | 98.770    | 24.177    | 24,7%   |
| Neuquén             | 88.300    | 82.661    | 5.578     | 6,8%    |
| Tucumán             | 67.574    | 73.051    | -5.723    | -7,5%   |
| El Palomar          | 152.985   | 102.969   | 49.959    | 48,6%   |
| Rosario             | 38.298    | 28.896    | 9.401     | 32,5%   |
| Comod. Rivadavia    | 46.080    | 57.281    | -11.208   | -19,6%  |
| Ushuaia             | 122.877   | 110.097   | 12.730    | 11,6%   |
| Bahía Blanca        | 20.953    | 26.762    | -5.838    | -21,7%  |
| Mar del Plata       | 49.496    | 61.405    | -12.098   | -19,4%  |
| Jujuy               | 33.019    | 35.112    | -2.143    | -6,0%   |
| Resistencia         | 14.680    | 17.379    | -2.699    | -15,5%  |
| Posadas             | 23.490    | 24.806    | -1.341    | -5,3%   |
| Trelew              | 34.512    | 28.704    | 5.807     | 20,2%   |
| El Calafate         | 96.827    | 94.022    | 2.764     | 3,0%    |
| Río Gallegos        | 22.162    | 23.415    | -1.259    | -5,4%   |
| Chapelco            | 12.123    | 14.652    | -2.529    | -17,3%  |
| San Juan            | 12.491    | 11.181    | 1.306     | 11,7%   |
| Santiago del Estero | 8.427     | 10.421    | -2.022    | -19,1%  |
| Santa Fe            | 3.842     | 8.362     | -4.522    | -54,1%  |
| Río Grande          | 12.881    | 13.384    | -527      | -3,8%   |
| Formosa             | 6.990     | 7.668     | -715      | -8,8%   |
| Corrientes          | 14.918    | 16.435    | -1.540    | -9,2%   |
| Puerto Madryn       | 6.393     | 7.350     | -970      | -13,0%  |
| San Luis            | 4.838     | 5.666     | -832      | -14,6%  |
| La Rioja            | 3.759     | 3.959     | -200      | -5,1%   |
| Paraná              | 2.942     | 3.290     | -354      | -10,6%  |
| Catamarca           | 3.925     | 3.831     | 94        | 2,5%    |
| San Rafael          | 4.097     | 5.203     | -1.108    | -21,3%  |
| Esquel              | 4.956     | 5.386     | -454      | -8,0%   |
| Santa Rosa          | 2.695     | 2.953     | -261      | -8,7%   |
| Río Cuarto          | 1.745     | 2.434     | -689      | -28,3%  |
| Viedma              | 2.971     | 3.098     | -132      | -4,1%   |
| Termas Río Hondo    | 86        | 226       | -140      | -61,9%  |
| Otros               | 306       | 2.314     |           |         |

# Ranking aumento pasajeros por Aeropuerto Cabotaje Enero

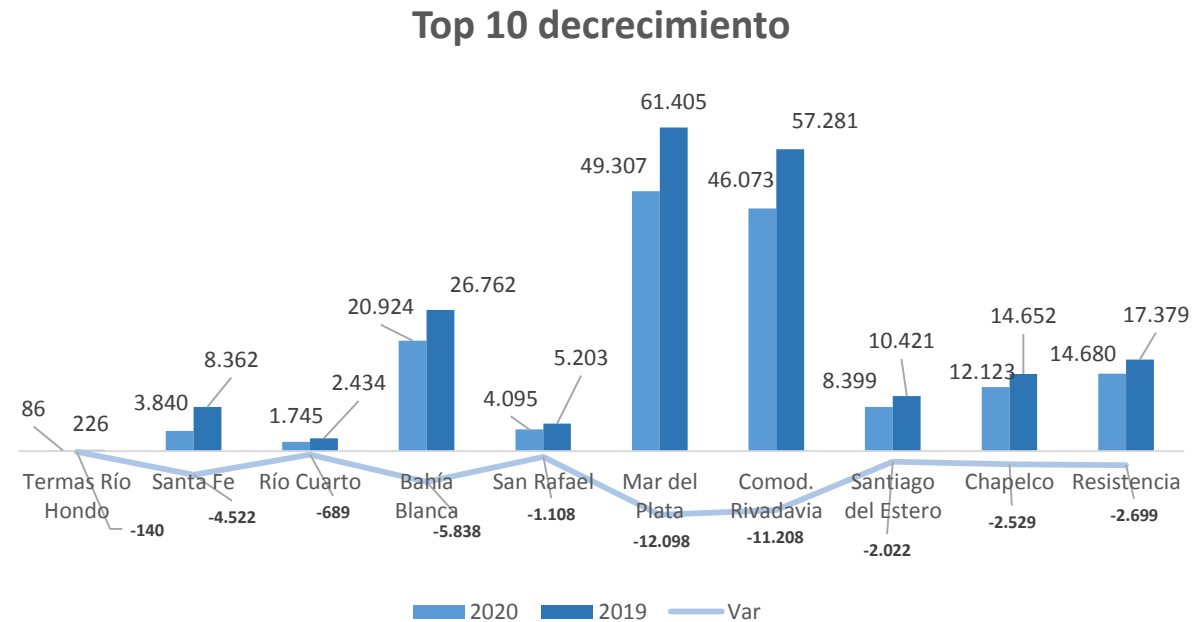
| Top 10 decrecimiento<br>Total Movimientos | Pasajeros |        | Variación |         |
|---|-----------|--------|-----------|---------|
|   | 2020      | 2019   | Pax [#]   | Pax [%] |
| Termas Río Hondo                          | 86        | 226    | -140      | -61,9%  |
| Santa Fe                                  | 3.842     | 8.362  | -4.520    | -54,1%  |
| Río Cuarto                                | 1.745     | 2.434  | -689      | -28,3%  |
| Bahía Blanca                              | 20.953    | 26.762 | -5.809    | -21,7%  |
| San Rafael                                | 4.097     | 5.203  | -1.106    | -21,3%  |
| Mar del Plata                             | 49.496    | 61.405 | -11.909   | -19,4%  |
| Comod. Rivadavia                          | 46.080    | 57.281 | -11.201   | -19,6%  |
| Santiago del Estero                       | 8.427     | 10.421 | -1.994    | -19,1%  |
| Chapelco                                  | 12.123    | 14.652 | -2.529    | -17,3%  |
| Resistencia                               | 14.680    | 17.379 | -2.699    | -15,5%  |



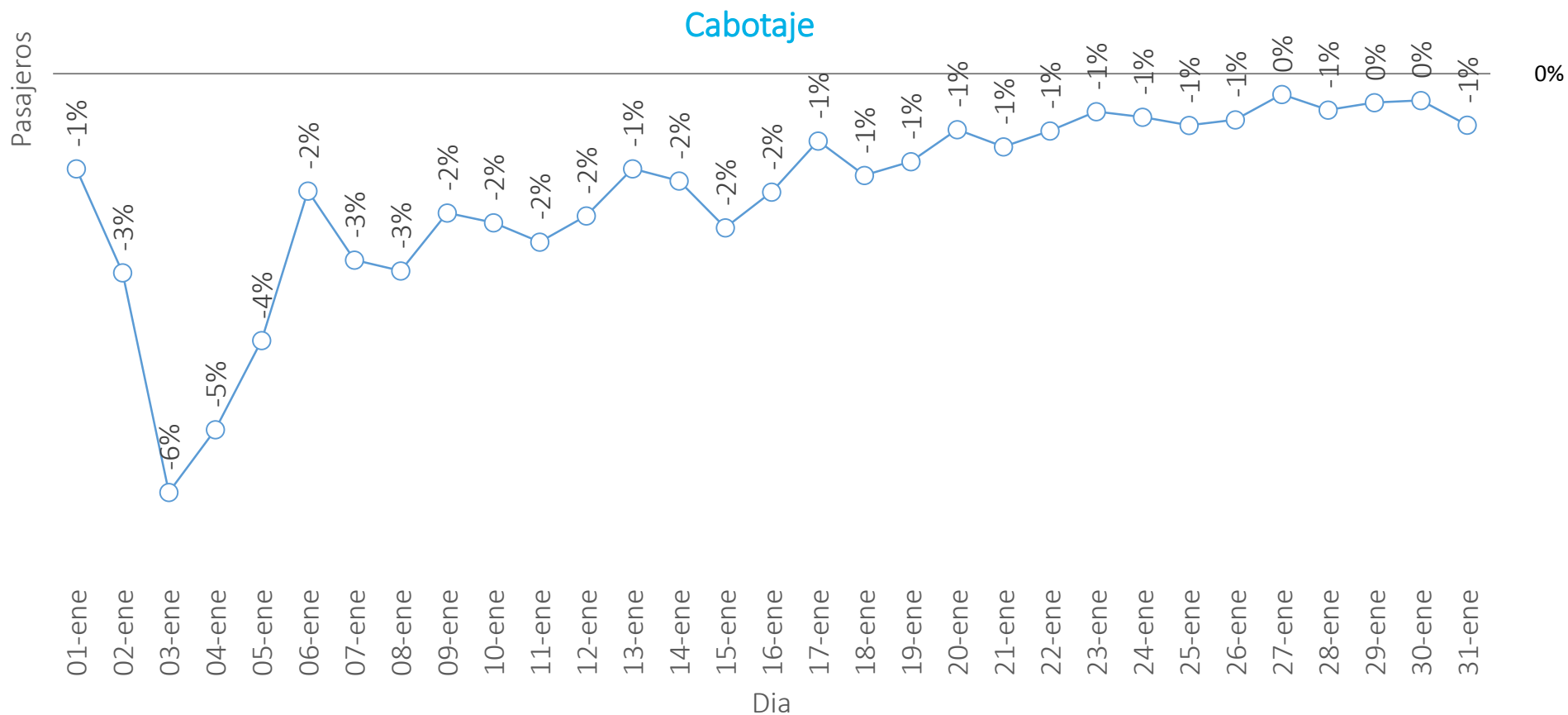


# Ranking disminución pasajeros por Aeropuerto Cabotaje Enero

| Top 10 decrecimiento | Pasajeros |        | Variación |         |
|----------------------|-----------|--------|-----------|---------|
|                      | 2020      | 2019   | Pax [#]   | Pax [%] |
| Total Movimientos    | 2020      | 2019   | Pax [#]   | Pax [%] |
| Termas Río Hondo     | 86        | 226    | -140      | -61,9%  |
| Santa Fe             | 3.840     | 8.362  | -4.522    | -54,1%  |
| Río Cuarto           | 1.745     | 2.434  | -689      | -28,3%  |
| Bahía Blanca         | 20.924    | 26.762 | -5.838    | -21,8%  |
| San Rafael           | 4.095     | 5.203  | -1.108    | -21,3%  |
| Mar del Plata        | 49.307    | 61.405 | -12.098   | -19,7%  |
| Comod. Rivadavia     | 46.073    | 57.281 | -11.208   | -19,6%  |
| Santiago del Estero  | 8.399     | 10.421 | -2.022    | -19,4%  |
| Chapelco             | 12.123    | 14.652 | -2.529    | -17,3%  |
| Resistencia          | 14.680    | 17.379 | -2.699    | -15,5%  |



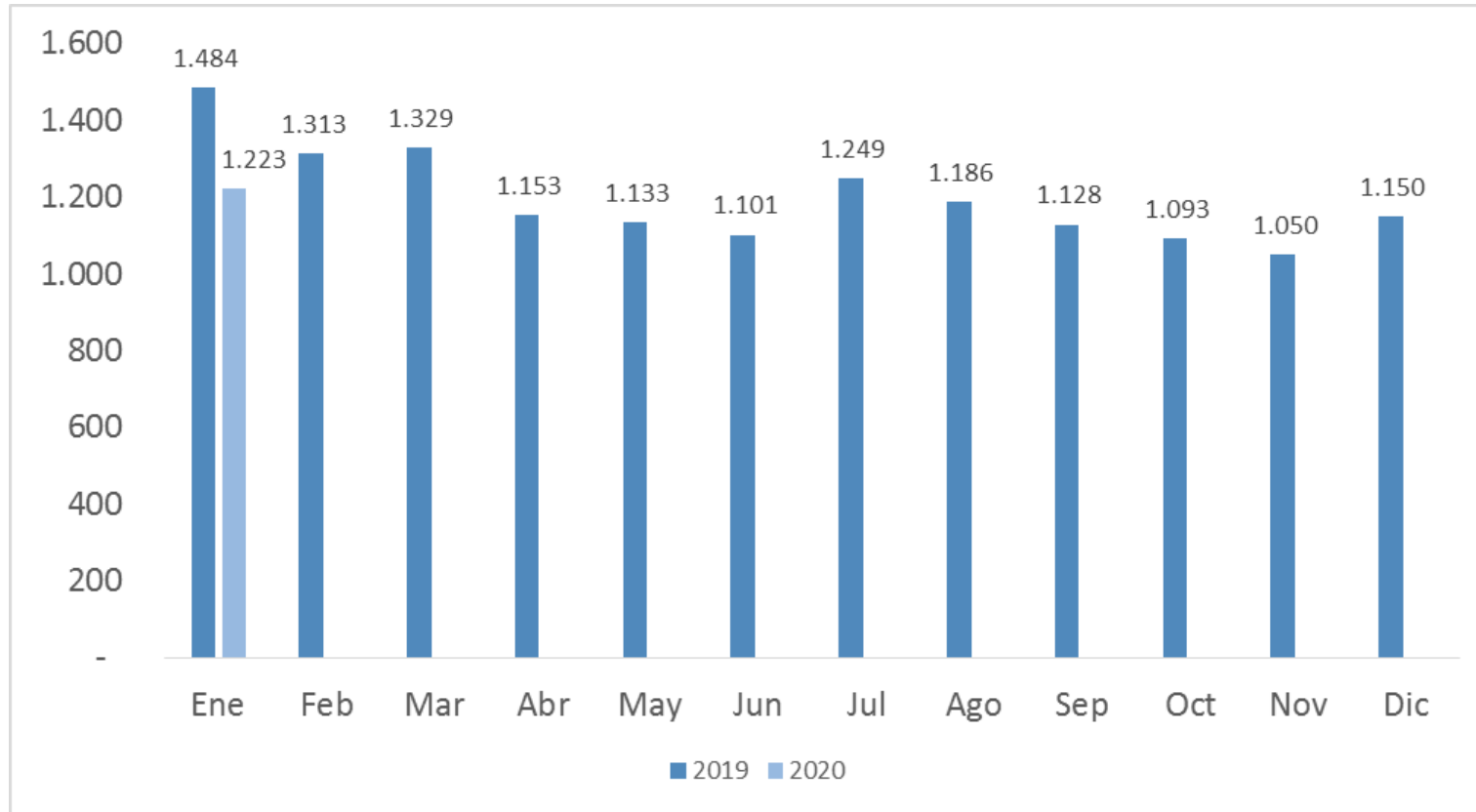
# Variación diaria Ene 2020 vs Ene 2019 Pasajeros Cabotaje



# Pax Cabotaje por Aerolínea Enero

| Cabotaje        | Pasajeros        |               |                  |               | 2020 vs. 2019  |               |                |
|-----------------|------------------|---------------|------------------|---------------|----------------|---------------|----------------|
|                 | 2020             | %             | 2019             | %             | Pax [#]        | Pax [%]       | MS [p.p.]      |
| Aerolíneas      |                  |               |                  |               |                |               |                |
| Argentinas      | 528.764          | 38,58%        | 554.774          | 40,20%        | -26.010        | -4,69%        | -1,6 pp        |
| Austral         | 282.364          | 20,60%        | 267.780          | 19,40%        | 14.584         | 5,45%         | 1,1 pp         |
| <b>Subtotal</b> |                  |               |                  |               |                |               |                |
| <b>ARSA</b>     | <b>811.128</b>   | <b>59,18%</b> | <b>822.554</b>   | <b>59,60%</b> | <b>-11.427</b> | <b>-1,39%</b> | <b>-0,5 pp</b> |
| LATAM           | 224.472          | 16,38%        | 251.892          | 18,30%        | -27.421        | -10,89%       | -1,9 pp        |
| Flybondi        | 122.976          | 8,97%         | 124.211          | 9,00%         | -1.235         | -0,99%        | 0,0 pp         |
| Norwegian       | 96.555           | 7,04%         | 100.703          | 7,30%         | -4.149         | -4,12%        | -0,2 pp        |
| JetSMART        | 97336,5          | 7,10%         | 0                | 0,00%         | 97.337         | N/A           | 7,1 pp         |
| Andes           | 14.131           | 1,03%         | 58.460           | 4,20%         | -44.330        | -75,83%       | -3,2 pp        |
| Avianca         | 0                |               | 17.120           | 1,20%         | -17.120        | -100,00%      | -1,2 pp        |
| Otros           | 4.101            | 0,30%         | 4.043            | 0,30%         | 58             | 1,43%         | 0,0 pp         |
| <b>TOTAL</b>    | <b>1.370.698</b> |               | <b>1.379.023</b> |               | <b>-8.326</b>  | <b>-0,60%</b> |                |

# Pax INTER [000] por mes



| Pax INTER [000] | Ene   | Feb   | Mar   | Abr   | May   | Jun   | Jul   | Ago   | Sep   | Oct   | Nov   | Dic   | Total         | Δ Ene'20 vs. Ene'19 |
|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------------|---------------------|
| <b>2019</b>     | 1.484 | 1.313 | 1.329 | 1.153 | 1.133 | 1.101 | 1.249 | 1.186 | 1.128 | 1.093 | 1.050 | 1.150 | <b>14.369</b> |                     |
| <b>2020</b>     | 1.223 |       |       |       |       |       |       |       |       |       |       |       | <b>1.223</b>  | <b>-17,6%</b>       |

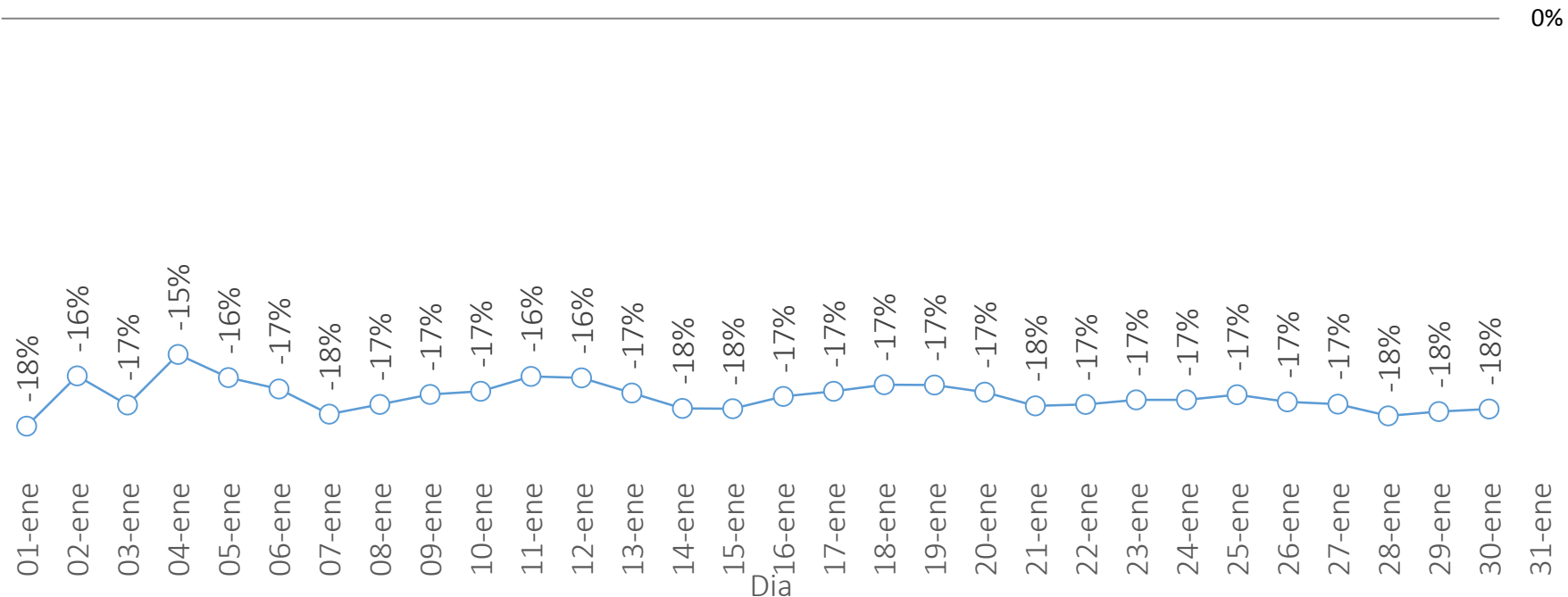
# Pasajeros por Aeropuerto Internacional Enero

| Total Arribos + Despegues | Pasajeros |           | Variación |         |
|---------------------------|-----------|-----------|-----------|---------|
|                           | 2020      | 2019      | Pax [#]   | Pax [%] |
| Ezeiza                    | 1.025.474 | 1.041.903 | -16.429   | -1,6%   |
| Córdoba                   | 65.439    | 90.719    | -25.280   | -27,9%  |
| Mendoza                   | 37.903    | 57.595    | -19.692   | -34,2%  |
| Aeroparque                | 36.694    | 194.519   | -157.825  | -81,1%  |
| Rosario                   | 31.051    | 47.922    | -16.871   | -35,2%  |
| El Palomar                | 11.355    | 21.329    | -9.974    | -46,8%  |
| Salta                     | 6.395     | 12.103    | -5.708    | -47,2%  |
| Tucumán                   | 4.634     | 11.994    | -7.360    | -61,4%  |
| Ushuaia                   | 2.352     | 3.005     | -653      | -21,7%  |
| Neuquén                   | 0         | 3.072     | -3.072    | -100,0% |

# Variación diaria Ene 2020 vs Ene 2019 Pasajeros Internacional

## Internacional

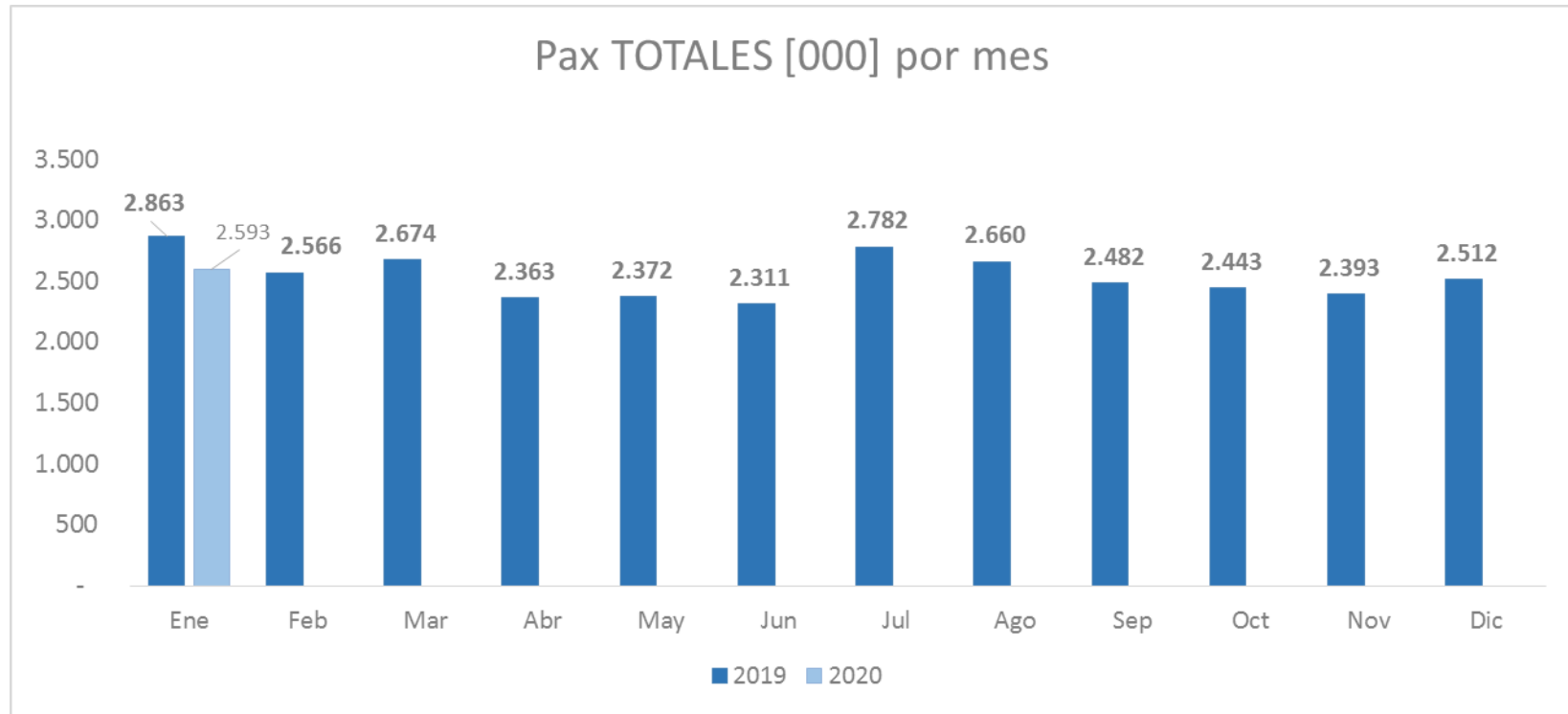
Pasajeros



# Pax Internacional por Aerolínea Enero

| Internacional   | 2020 vs. 2019    |               |                  |               |                 |                |               |
|-----------------|------------------|---------------|------------------|---------------|-----------------|----------------|---------------|
|                 | 2020             | Pasajeros     |                  | 2019          | Pax [#]         | Pax [%]        | MS [p.p.]     |
|                 |                  | %             |                  | %             |                 |                |               |
| Aerolíneas      |                  |               |                  |               |                 |                |               |
| Argentinas      | 279.660          | 22,85%        | 299.832          | 20,19%        | -20.172         | -6,73%         | 2,7 pp        |
| Austral         | 28.599           | 2,34%         | 30.639           | 2,06%         | -2.040          | -6,66%         | 0,3 pp        |
| <b>Subtotal</b> |                  |               |                  |               |                 |                |               |
| ARSA            | <b>308.259</b>   | <b>25,19%</b> | <b>330.471</b>   | <b>22,26%</b> | <b>-22.212</b>  | <b>-6,72%</b>  | <b>2,9 pp</b> |
| LATAM           | 264.252          | 21,59%        | 370.817          | 24,97%        | -106.565        | -28,74%        | -3,4 pp       |
| GOL             | 89.753           | 7,33%         | 100.104          | 6,74%         | -10.351         | -10,34%        | 0,6 pp        |
| American        |                  |               |                  |               |                 |                |               |
| Airlines        | 75.173           | 6,14%         | 72.310           | 4,87%         | 2.863           | 3,96%          | 1,2 pp        |
| Iberia          | 54.491           | 4,45%         | 61.319           | 4,13%         | -6.828          | -11,14%        | 0,3 pp        |
| Copa            | 47.489           | 3,88%         | 58.895           | 3,97%         | -11.406         | -19,37%        | -0,1 pp       |
| Avianca         | 33.912           | 2,77%         | 46.340           | 3,12%         | -12.428         | -26,82%        | -0,3 pp       |
| Azul Linhas     |                  |               |                  |               |                 |                |               |
| Aéreas          | 32.324           | 2,64%         | 44.332           | 2,99%         | -12.008         | -27,09%        | -0,3 pp       |
| KLM             | 29.162           | 2,38%         | 39.201           | 2,64%         | -10.039         | -25,61%        | -0,3 pp       |
| Sky Airline     | 27.507           | 2,25%         | 34.055           | 2,29%         | -6.548          | -19,23%        | 0,0 pp        |
| Aeroméxico      | 21.930           | 1,79%         | 22.240           | 1,50%         | -310            | -1,39%         | 0,3 pp        |
| Air Europa      | 20.705           | 1,69%         | 19.986           | 1,35%         | 719             | 3,60%          | 0,3 pp        |
| Lufthansa       | 20.351           | 1,66%         | 20.811           | 1,40%         | -460            | -2,21%         | 0,3 pp        |
| Otros           | 198.394          | 16,21%        | 263.875          | 17,77%        | -65.481         | -24,82%        | -1,5 pp       |
| <b>TOTAL</b>    | <b>1.223.702</b> |               | <b>1.484.756</b> |               | <b>-261.054</b> | <b>-17,58%</b> |               |

# Pax TOTALES [000] por mes



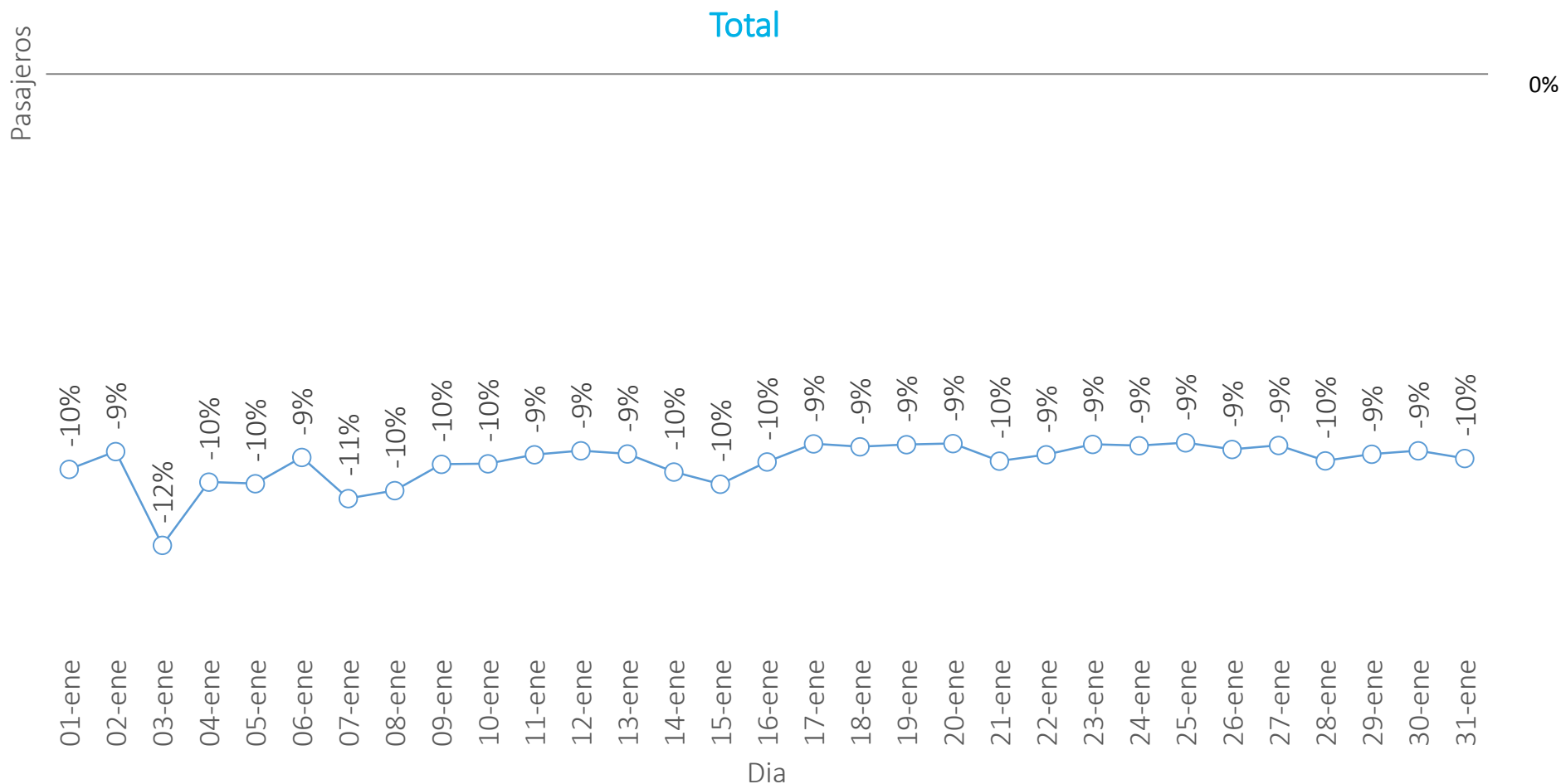
| Pax TOTALES [000] | Ene   | Feb   | Mar   | Abr   | May   | Jun   | Jul   | Ago   | Sep   | Oct   | Nov   | Dic   | Total         | Δ Ene'20 vs. Ene'19 |
|-------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------------|---------------------|
| <b>2019</b>       | 2.863 | 2.566 | 2.674 | 2.363 | 2.372 | 2.311 | 2.782 | 2.660 | 2.482 | 2.443 | 2.393 | 2.512 | <b>30.421</b> |                     |
| <b>2020</b>       | 2.593 |       |       |       |       |       |       |       |       |       |       |       | <b>2.593</b>  | <b>-9,4%</b>        |



# Pasajeros por Aeropuerto Totales Enero

| Aeropuertos         | Pasajeros |           | Variación |         |
|---------------------|-----------|-----------|-----------|---------|
|                     | 2020      | 2019      | Pax [#]   | Pax [%] |
| Ezeiza              | 946.798   | 1.205.880 | -259.082  | -21,5%  |
| Aeroparque          | 1.124.174 | 1.130.418 | -6.244    | -0,6%   |
| Córdoba             | 286.031   | 319.899   | -33.868   | -10,6%  |
| Bariloche           | 180.211   | 164.777   | 15.434    | 9,4%    |
| Mendoza             | 178.188   | 195.086   | -16.898   | -8,7%   |
| El Palomar          | 146.714   | 133.579   | 13.135    | 9,8%    |
| Iguazú              | 129.547   | 110.873   | 18.674    | 16,8%   |
| Salta               | 88.300    | 85.733    | 2.567     | 3,0%    |
| Ushuaia             | 72.208    | 85.045    | -12.837   | -15,1%  |
| El Calafate         | 164.340   | 124.298   | 40.042    | 32,2%   |
| Neuquén             | 69.349    | 76.818    | -7.469    | -9,7%   |
| Tucumán             | 46.080    | 57.281    | -11.201   | -19,6%  |
| Rosario             | 125.229   | 113.102   | 12.127    | 10,7%   |
| Mar del Plata       | 20.953    | 26.762    | -5.809    | -21,7%  |
| Comod. Rivadavia    | 49.496    | 61.405    | -11.909   | -19,4%  |
| Trelew              | 33.019    | 35.112    | -2.093    | -6,0%   |
| Jujuy               | 14.680    | 17.379    | -2.699    | -15,5%  |
| Posadas             | 23.490    | 24.806    | -1.316    | -5,3%   |
| Río Gallegos        | 34.512    | 28.704    | 5.808     | 20,2%   |
| Bahía Blanca        | 96.827    | 94.022    | 2.805     | 3,0%    |
| Corrientes          | 22.162    | 23.415    | -1.253    | -5,4%   |
| Resistencia         | 12.123    | 14.652    | -2.529    | -17,3%  |
| Río Grande          | 12.491    | 11.181    | 1.310     | 11,7%   |
| San Juan            | 8.427     | 10.421    | -1.994    | -19,1%  |
| Chapelco            | 3.842     | 8.362     | -4.520    | -54,1%  |
| Santiago del Estero | 12.881    | 13.384    | -503      | -3,8%   |
| Formosa             | 6.990     | 7.668     | -678      | -8,8%   |
| Puerto Madryn       | 14.918    | 16.435    | -1.517    | -9,2%   |
| Esquel              | 6.393     | 7.350     | -957      | -13,0%  |
| San Luis            | 4.838     | 5.666     | -828      | -14,6%  |
| San Rafael          | 3.759     | 3.959     | -200      | -5,1%   |
| Catamarca           | 2.942     | 3.290     | -348      | -10,6%  |
| Santa Fe            | 3.925     | 3.831     | 94        | 2,5%    |
| La Rioja            | 4.097     | 5.203     | -1.106    | -21,3%  |
| Viedma              | 4.956     | 5.386     | -430      | -8,0%   |
| Paraná              | 2.695     | 2.953     | -258      | -8,7%   |
| Santa Rosa          | 1.745     | 2.434     | -689      | -28,3%  |
| Río Cuarto          | 2.971     | 3.098     | -127      | -4,1%   |
| Termas Río Hondo    | 86        | 226       | -140      | -61,9%  |
| Otros               | 2.711     | 2.314     | 397       | 17,2%   |

# Variación diaria Ene 2020 vs Ene 2019 Pasajeros Totales



# Factor de Ocupación Cabotaje por Aerolínea Enero

| Cabotaje              | Factor de Ocupación |            | Variación     |
|-----------------------|---------------------|------------|---------------|
|                       | 2019                | 2020       | LF [pp]       |
| Aerolíneas Argentinas | 78%                 | 82%        | 4,7 pp        |
| Austral               | 76%                 | 81%        | 5,4 pp        |
| Subtotal ARSA         | 77%                 | 82%        | 4,9 pp        |
| LATAM                 | 87%                 | 85%        | -1,7 pp       |
| Flybondi              | 75%                 | 91%        | 15,6 pp       |
| Norwegian             | 66%                 | 85%        | 18,9 pp       |
| JetSMART              | 44%                 | 87%        | 43,8 pp       |
| Andes                 | 73%                 | 79%        | 5,9 pp        |
| <b>TOTAL</b>          | <b>77%</b>          | <b>84%</b> | <b>6,5 pp</b> |

| Internacional         | Factor de Ocupación |            | Variación     |
|-----------------------|---------------------|------------|---------------|
|                       | 2019                | 2020       | LF [pp]       |
| Aerolíneas Argentinas | 74%                 | 75%        | 0,5 pp        |
| Austral               | 65%                 | 74%        | 8,7 pp        |
| Subtotal ARSA         | 74%                 | 75%        | 1,2 pp        |
| LATAM                 | 84%                 | 85%        | 1,2 pp        |
| GOL                   | 76%                 | 69%        | -7,0 pp       |
| American Airlines     | 85%                 | 88%        | 3,1 pp        |
| Iberia                | 83%                 | 91%        | 8,3 pp        |
| Copa                  | 83%                 | 85%        | 2,4 pp        |
| Avianca               | 83%                 | 83%        | -0,1 pp       |
| Azul Linhas Aéreas    | 91%                 | 89%        | -1,8 pp       |
| KLM                   | 79%                 | 86%        | 7,6 pp        |
| Sky Airline           | 77%                 | 83%        | 5,5 pp        |
| Aeroméxico            | 77%                 | 80%        | 3,4 pp        |
| Air Europa            | 64%                 | 68%        | 4,4 pp        |
| Lufthansa             | 93%                 | 91%        | -1,6 pp       |
| <b>TOTAL</b>          | <b>79%</b>          | <b>80%</b> | <b>1,4 pp</b> |

# Pasajeros por Destino Internacional Enero

|                    |                       | Pasajeros / F.O* |                | Variación       |               |
|--------------------|-----------------------|------------------|----------------|-----------------|---------------|
|                    |                       | 2019             | 2020           |                 |               |
| <b>Brasil</b>      | Aerolíneas Argentinas | 130.486          | 126.437        | -4.049          | -3,1%         |
|                    |                       | 72%              | 73%            |                 | 1 pp          |
|                    | LATAM                 | 126.874          | 80.474         | -46.400         | -36,6%        |
|                    |                       | 86%              | 86%            |                 | 0 pp          |
|                    | GOL                   | 100.104          | 89.743         | -10.361         | -10,4%        |
|                    |                       | 75%              | 69%            |                 | -6 pp         |
|                    | Azul Linhas Aéreas    | 44.230           | 32.311         | -11.919         | -26,9%        |
|                    |                       | 91%              | 90%            |                 | -2 pp         |
|                    | Emirates              | 18.413           | 10.464         | -7.949          | -43,2%        |
|                    |                       | 84%              | 84%            |                 | 1 pp          |
| Turkish Airlines   | 15.305                | 6.594            | -8.711         | -56,9%          |               |
|                    | 72%                   | 59%              |                | -13 pp          |               |
| Qatar Airways      | 12.953                | 13.745           | 792            | 6,1%            |               |
|                    | 81%                   | 80%              |                | 0 pp            |               |
| Ethiopian Airlines | 11.580                | 10.012           | -1.568         | -13,5%          |               |
|                    | 66%                   | 82%              |                | 16 pp           |               |
| Otros              | 1.105                 | 966              | -139           | -12,6%          |               |
|                    | <b>TOTAL</b>          | <b>474.279</b>   | <b>370.746</b> | <b>-103.533</b> | <b>-21,8%</b> |

\*F.O : factor de ocupación

# Pasajeros por Destino Internacional Enero

|              |                       | Pasajeros / F.O* |                | Variación      |               |
|--------------|-----------------------|------------------|----------------|----------------|---------------|
|              |                       | 2019             | 2020           |                |               |
| <b>Chile</b> | LATAM                 | 129.539          | 93.938         | -35.601        | -27,5%        |
|              |                       | 82%              | 82%            |                | 0 pp          |
|              | Sky Airline           | 34.055           | 27.391         | -6.664         | -19,6%        |
|              |                       | 77%              | 83%            |                | 6 pp          |
|              | Aerolíneas Argentinas | 30.384           | 23.582         | -6.802         | -22,4%        |
|              |                       | 79%              | 65%            |                | -15 pp        |
|              | KLM                   | 17.209           | 13.520         | -3.689         | -21,4%        |
|              |                       | 67%              | 75%            |                | 8 pp          |
|              | JetSMART              | 20.005           | 10.563         | -9.442         | -47,2%        |
|              |                       | 58%              | 68%            |                | 9 pp          |
|              | Air Canada            | 0                | 14.854         | 14.854         |               |
|              |                       |                  | 61%            |                | 0 pp          |
|              | Otros                 | 375              | 461            | 86             | 22,9%         |
|              | <b>TOTAL</b>          | <b>231.567</b>   | <b>184.309</b> | <b>-47.258</b> | <b>-20,4%</b> |

\*F.O : factor de ocupación

# Pasajeros por Destino Internacional Enero

|                       |                       | Pasajeros / F.O* |                | Variación      |                |
|-----------------------|-----------------------|------------------|----------------|----------------|----------------|
|                       |                       | 2019             | 2020           |                |                |
| <b>Estados Unidos</b> | American Airlines     | 72.310           | 74.190         | 1.880          | 2,6%           |
|                       |                       | 85%              | 88%            |                | 3 pp           |
|                       | Aerolíneas Argentinas | 40.200           | 38.584         | -1.616         | -4,0%          |
|                       |                       | 82%              | 79%            |                | -2 pp          |
|                       | United Airlines       | 26.683           | 13.980         | -12.703        | -47,6%         |
|                       |                       | 90%              | 85%            |                | -5 pp          |
|                       | LATAM                 | 16.578           | 12.229         | -4.349         | -26,2%         |
|                       |                       | 88%              | 97%            |                | 9 pp           |
|                       | Delta                 | 13.761           | 12.766         | -995           | -7,2%          |
|                       |                       | 90%              | 89%            |                | -1 pp          |
|                       | Otros                 | 11               | 365            | 354            |                |
|                       |                       | <b>TOTAL</b>     | <b>169.543</b> | <b>152.114</b> | <b>-17.429</b> |

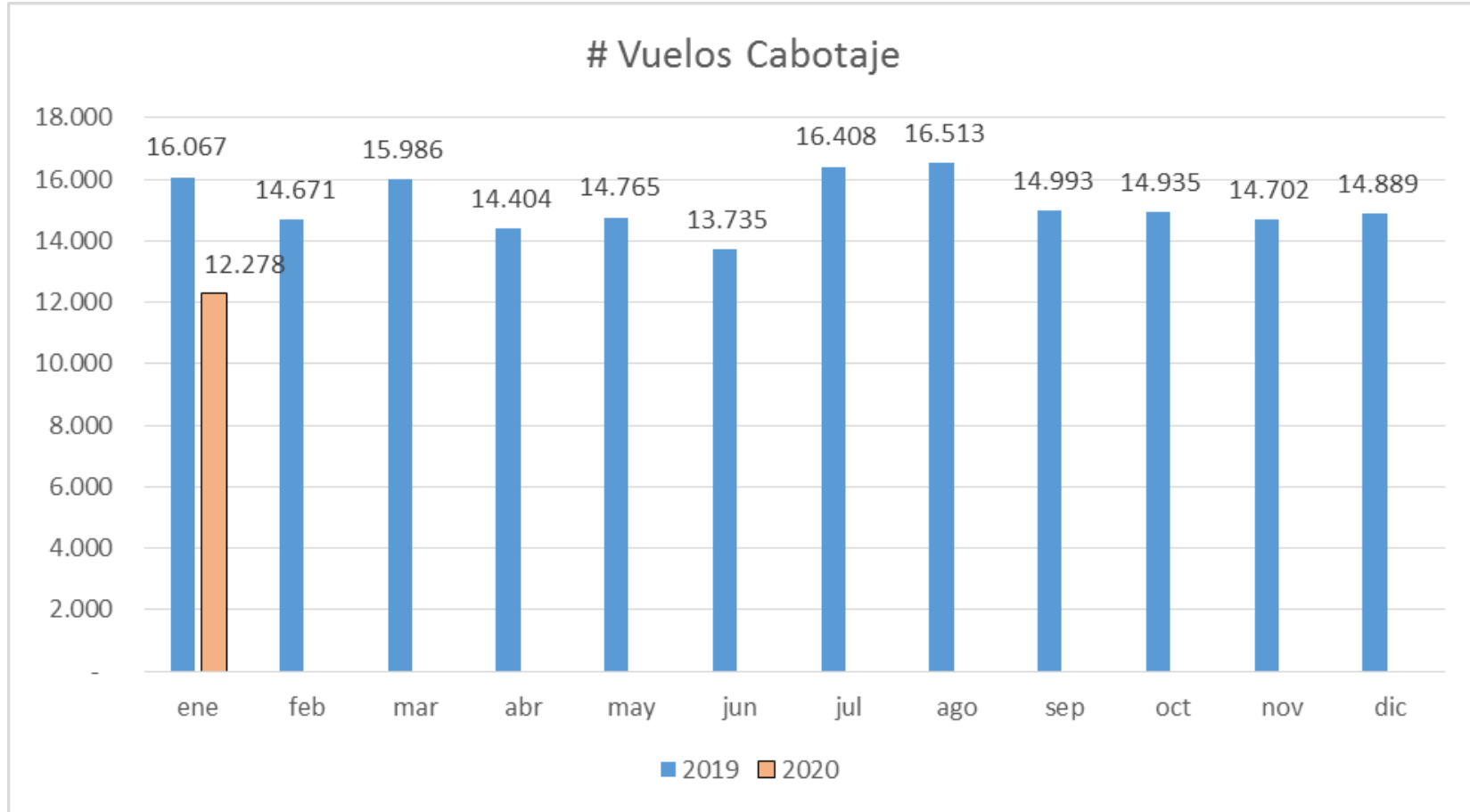
\*F.O : factor de ocupación

# Pasajeros por Destino Internacional Enero

|             |                       | Pasajeros / F.O*      |         | Variación |         |        |
|-------------|-----------------------|-----------------------|---------|-----------|---------|--------|
|             |                       | 2019                  | 2020    |           |         |        |
| Europa      | España                | Iberia                | 61.064  | 54.255    | -6.809  | -11,2% |
|             |                       |                       | 83%     | 91%       |         | 9 pp   |
|             |                       | Aerolíneas Argentinas | 20.140  | 23.265    | 3.125   | 15,5%  |
|             |                       |                       | 79%     | 82%       |         | 3 pp   |
|             |                       | Air Europa            | 16.076  | 16.334    | 258     | 1,6%   |
|             |                       |                       | 83%     | 78%       |         | -5 pp  |
| Italia      | Alitalia              |                       | 16.940  | 17.443    | 503     | 3,0%   |
|             |                       |                       | 90%     | 92%       |         | 3 pp   |
|             | Aerolíneas Argentinas |                       | 12.030  | 10.143    | -1.887  | -15,7% |
|             |                       |                       | 74%     | 85%       |         | 11 pp  |
| Alemania    | Lufthansa             |                       | 19.767  | 19.999    | 232     | 1,2%   |
|             |                       |                       | 88%     | 91%       |         | 3 pp   |
| Francia     | Air France            |                       | 16.773  | 16.155    | -618    | -3,7%  |
|             |                       |                       | 93%     | 93%       |         | 0 pp   |
| Reino Unido | British Airways       |                       | 14.982  | 14.658    | -324    | -2,2%  |
|             |                       |                       | 88%     | 92%       |         | 4 pp   |
|             | Norwegian             | 13.341                | 14.119  | 778       | 5,8%    |        |
|             |                       |                       | 65%     | 81%       |         | 16 pp  |
| Suiza       | Edelweiss Air         |                       | 5.019   | 5.082     | 63      | 1,3%   |
|             |                       |                       | 89%     | 90%       |         | 1 pp   |
| Holanda     | KLM                   |                       | 21.597  | 15.303    | -6.294  | -29,1% |
|             |                       |                       | 86%     | 90%       |         | 4 pp   |
|             | TOTAL                 |                       | 217.729 | 206.756   | -10.973 | -5,0%  |

\*F.O : factor de ocupación

# Vuelos [#] CABOTAJE por mes



|             | ene    | feb    | mar    | abr    | may    | jun    | jul    | ago    | sep    | oct    | nov    | dic    | Total          | Δ Ene'20 vs. Ene'19 |
|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----------------|---------------------|
| <b>2019</b> | 16.067 | 14.671 | 15.986 | 14.404 | 14.765 | 13.735 | 16.408 | 16.513 | 14.993 | 14.935 | 14.702 | 14.889 | <b>182.068</b> |                     |
| <b>2020</b> | 12.278 |        |        |        |        |        |        |        |        |        |        |        | <b>12.278</b>  | <b>-23,6%</b>       |



# City Pairs Vuelos [#] y Pax [000] CABOTAJE Enero 2020 donde un punto es Ezeiza, El Palomar o Aeroparque

|                               | ene-20<br>Cant vuelos | ene-19<br>Cant vuelos | Variación |
|-------------------------------|-----------------------|-----------------------|-----------|
| Aeroparque-Córdoba            | 714                   | 956                   | -242      |
| Aeroparque-Bariloche          | 659                   | 733                   | -75       |
| Aeroparque-Mendoza            | 594                   | 668                   | -75       |
| Aeroparque-Iguazú             | 587                   | 696                   | -109      |
| Aeroparque-Ushuaia            | 519                   | 500                   | 19        |
| Aeroparque-Salta              | 416                   | 533                   | -117      |
| Aeroparque-Neuquen            | 388                   | 484                   | -96       |
| Aeroparque-Comodoro Rivadavia | 361                   | 377                   | -16       |
| Aeroparque-El Calafate        | 352                   | 371                   | -20       |
| Aeroparque-Tucumán            | 326                   | 373                   | -47       |
| Aeroparque-Mar del Plata      | 270                   | 530                   | -261      |
| Aeroparque-Trelew             | 213                   | 144                   | 69        |
| El Palomar-Bariloche          | 195                   | 108                   | 87        |
| Aeroparque-Jujuy              | 192                   | 220                   | -28       |
| Aeroparque-Rosario            | 188                   | 222                   | -35       |

|                               | ene-20<br>Pax [000] | ene-19<br>Pax [000] | Variación |
|-------------------------------|---------------------|---------------------|-----------|
| Aeroparque-Córdoba            | 96                  | 114                 | -18       |
| Aeroparque-Bariloche          | 103                 | 105                 | -2        |
| Aeroparque-Mendoza            | 75                  | 84                  | -9        |
| Aeroparque-Iguazú             | 81                  | 91                  | -10       |
| Aeroparque-Ushuaia            | 72                  | 68                  | 4         |
| Aeroparque-Salta              | 60                  | 67                  | -7        |
| Aeroparque-Neuquen            | 54                  | 61                  | -7        |
| Aeroparque-Comodoro Rivadavia | 34                  | 42                  | -8        |
| Aeroparque-El Calafate        | 51                  | 53                  | -2        |
| Aeroparque-Tucumán            | 41                  | 47                  | -6        |
| Aeroparque-Mar del Plata      | 28                  | 39                  | -11       |
| Aeroparque-Trelew             | 21                  | 17                  | 4         |
| El Palomar-Bariloche          | 34                  | 16                  | 18        |
| Aeroparque-Jujuy              | 21                  | 22                  | -1        |
| Aeroparque-Rosario            | 9                   | 14                  | -5        |

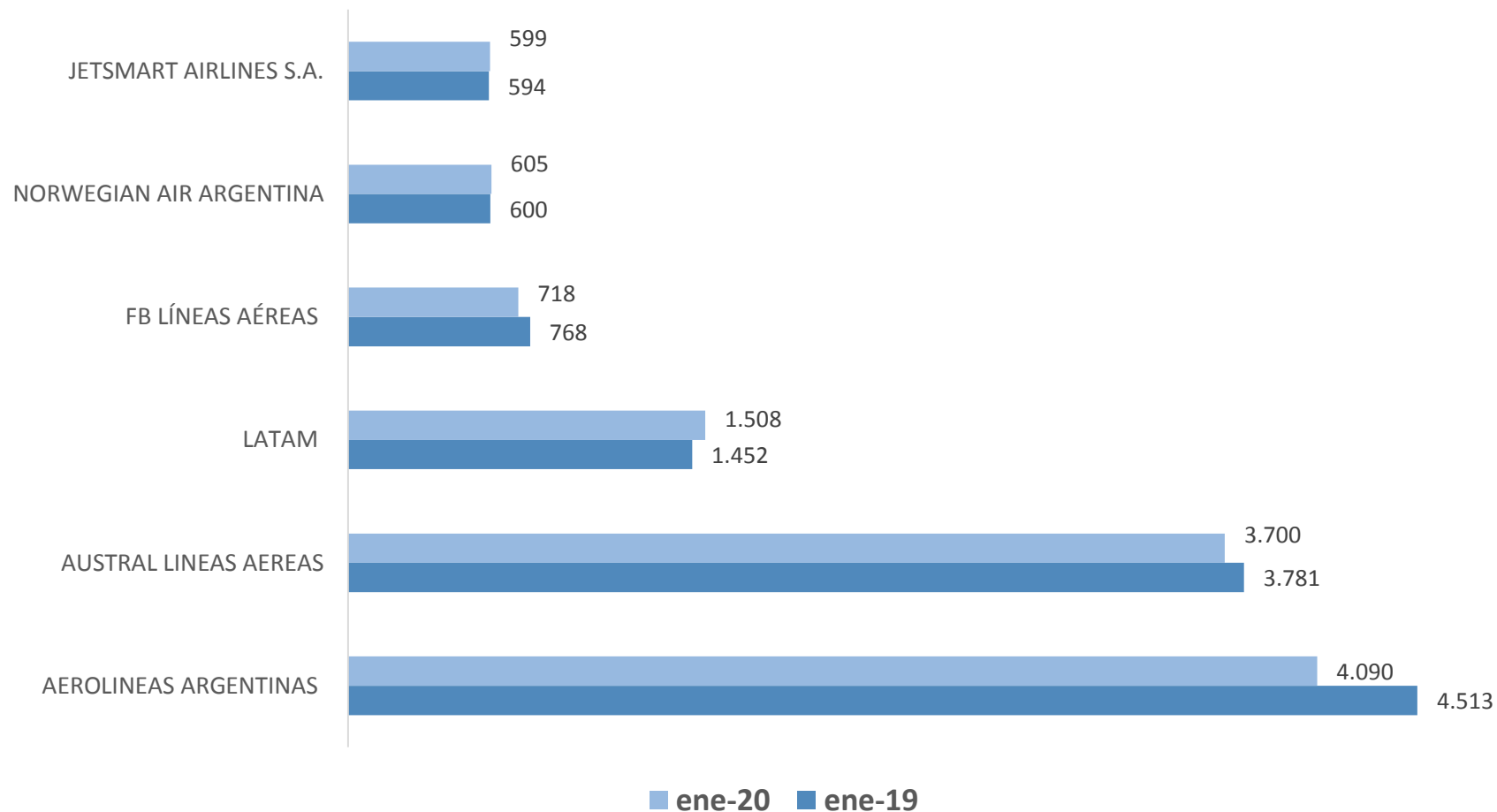
Ordenado en función a las 15 conexiones que mas vuelos tienen en ambos sentidos

# City Pairs Vuelos [#] y Pax [000] CABOTAJE Enero 2020 sin Ezeiza, El Palomar o Aeroparque (solo interior)

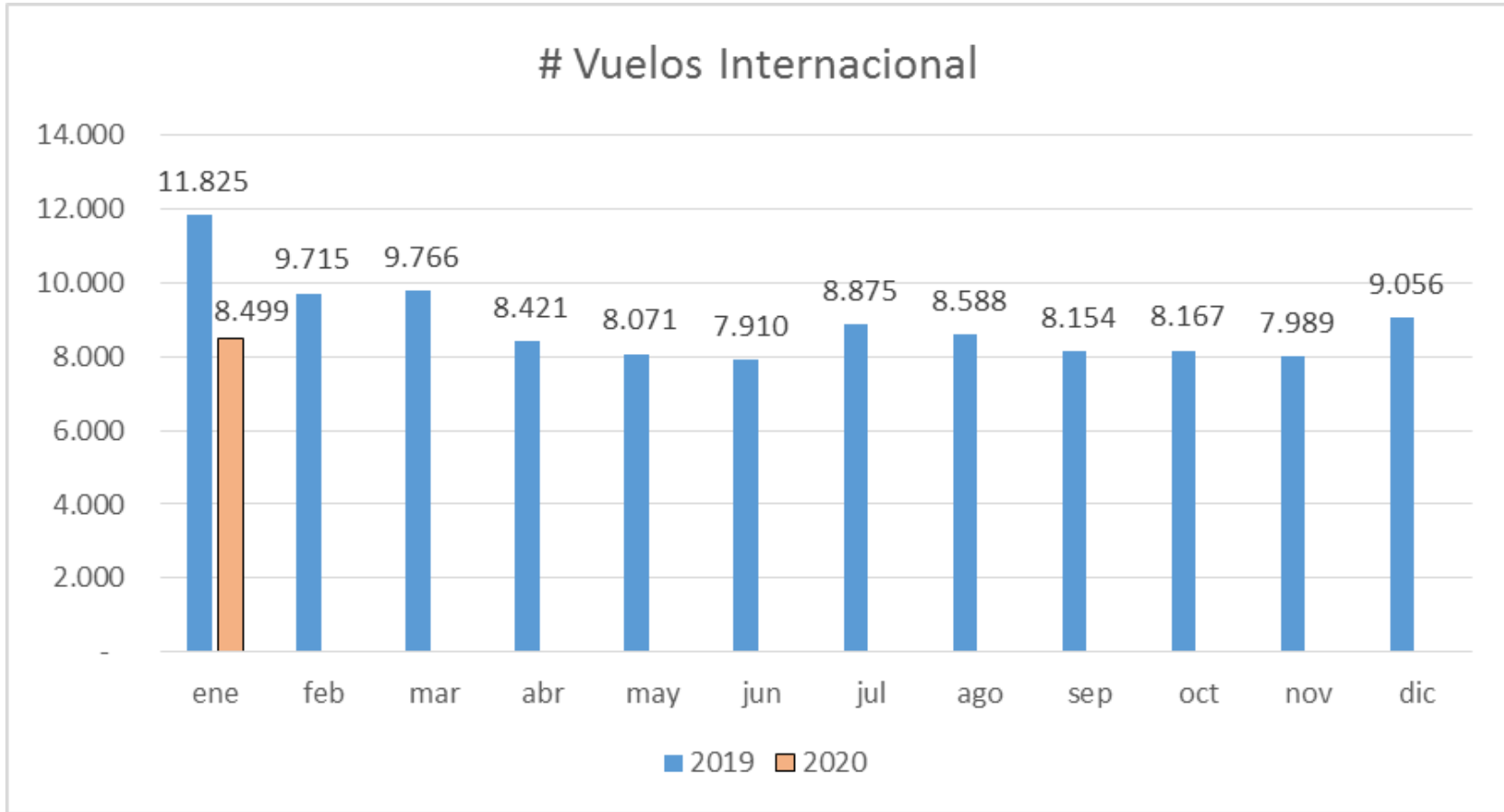
|                            | ene-20<br>Cant vuelos | ene-19<br>Cant vuelos | Variación |                            | ene-20<br>Pax [000] | ene-19<br>Pax [000] | Variación |
|----------------------------|-----------------------|-----------------------|-----------|----------------------------|---------------------|---------------------|-----------|
| El Calafate-Ushuaia        | 164                   | 148                   | 16        | El Calafate-Ushuaia        | 22                  | 22                  | 0         |
| Córdoba-Mendoza            | 127                   | 165                   | -39       | Córdoba-Mendoza            | 10                  | 14                  | -4        |
| Córdoba-Salta              | 108                   | 63                    | 45        | Córdoba-Salta              | 14                  | 7                   | 7         |
| Córdoba-Iguazú             | 106                   | 96                    | 10        | Córdoba-Iguazú             | 12                  | 10                  | 2         |
| Salta-Iguazú               | 96                    | 59                    | 37        | Salta-Iguazú               | 10                  | 6                   | 4         |
| Córdoba-Bariloche          | 79                    | 107                   | -29       | Córdoba-Bariloche          | 11                  | 12                  | -1        |
| Córdoba-Neuquen            | 78                    | 63                    | 15        | Córdoba-Neuquen            | 9                   | 7                   | 2         |
| Córdoba-Tucumán            | 67                    | 62                    | 5         | Córdoba-Tucumán            | 5                   | 6                   | -1        |
| El Calafate-Bariloche      | 63                    | 63                    | -1        | El Calafate-Bariloche      | 9                   | 8                   | 1         |
| Córdoba-Comodoro Rivadavia | 62                    | 61                    | 1         | Córdoba-Comodoro Rivadavia | 5                   | 7                   | -2        |
| Córdoba-Mar del Plata      | 61                    | 63                    | -2        | Córdoba-Mar del Plata      | 5                   | 5                   | 0         |
| Mendoza-Neuquen            | 61                    | 75                    | -15       | Mendoza-Neuquen            | 3                   | 4                   | -1        |
| Rosario-Iguazú             | 59                    | 36                    | 23        | Rosario-Iguazú             | 6                   | 2                   | 4         |
| Neuquen-Comodoro Rivadavia | 59                    | 53                    | 6         | Neuquen-Comodoro Rivadavia | 3                   | 3                   | 0         |
| Ushuaia-Trelew             | 55                    | 57                    | -2        | Ushuaia-Trelew             | 5                   | 5                   | 0         |

Ordenado en función a las 15 conexiones que mas vuelos tienen en ambos sentidos

# Vuelos por Aerolínea Cabotaje Ene 2020 vs Ene 2019

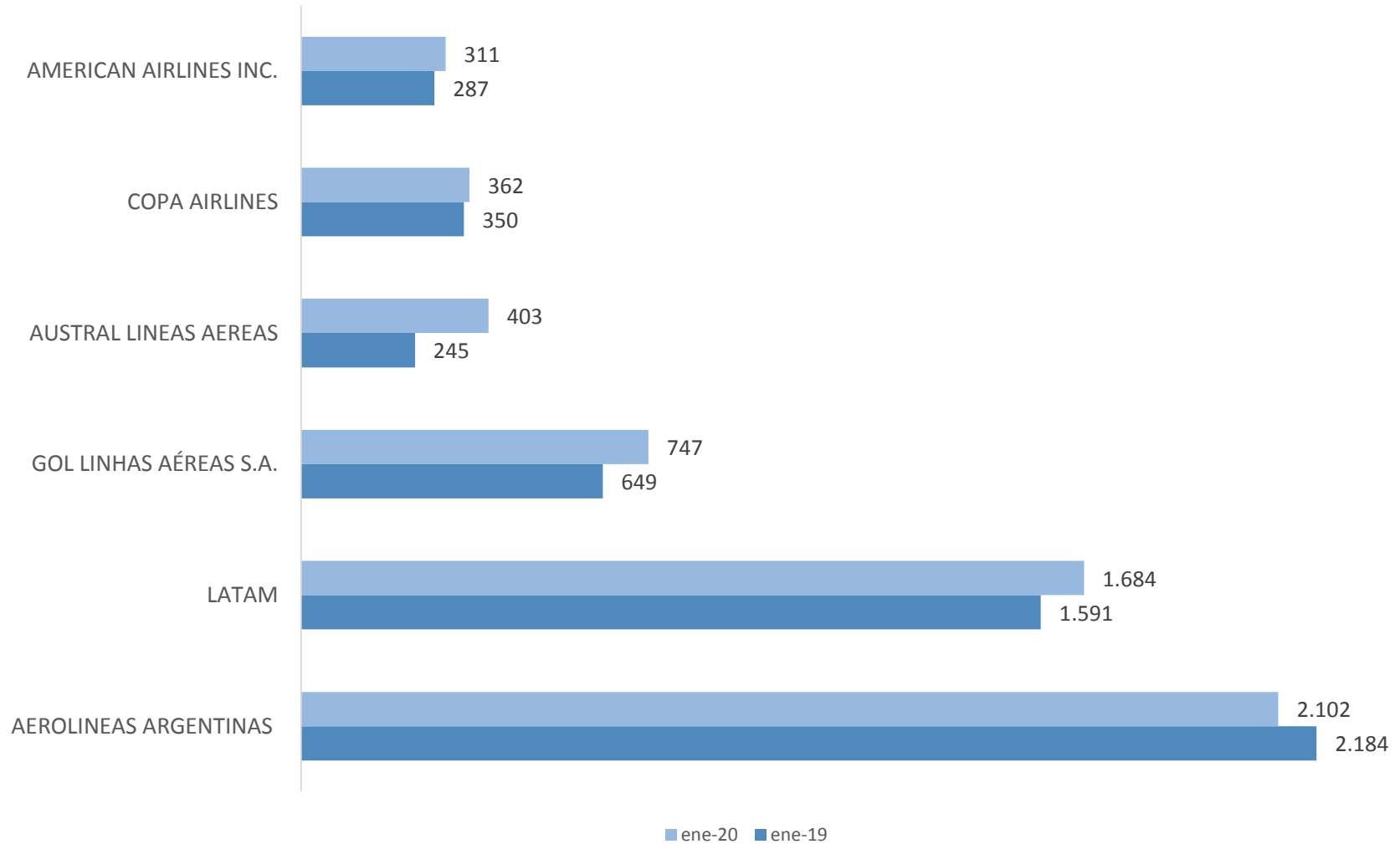


# Vuelos [#] INTER por mes

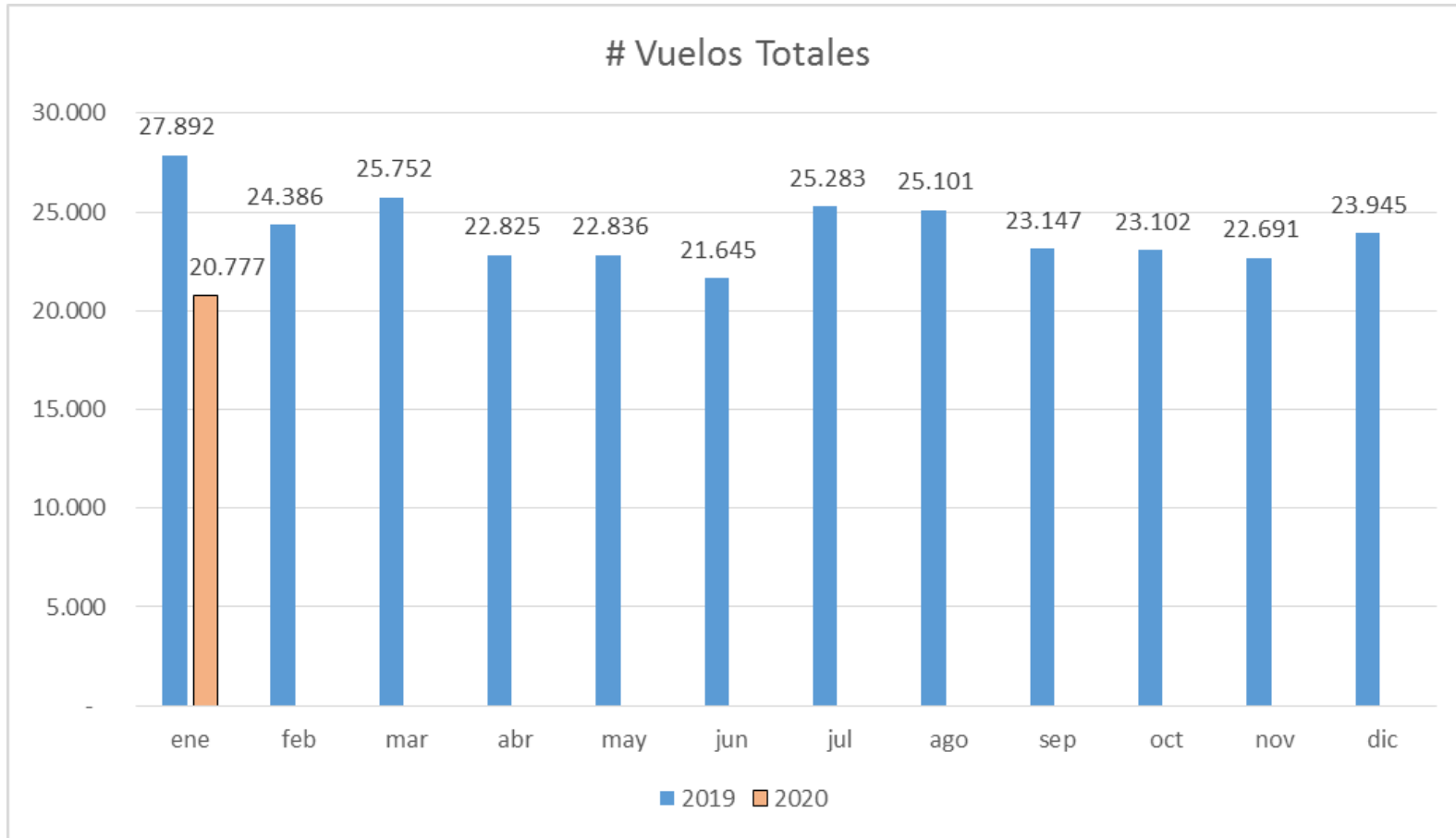


|             | ene    | feb   | mar   | abr   | may   | jun   | jul   | ago   | sep   | oct   | nov   | dic   | Total          | Δ Ene'20 vs. Ene'19 |
|-------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|----------------|---------------------|
| <b>2019</b> | 11.825 | 9.715 | 9.766 | 8.421 | 8.071 | 7.910 | 8.875 | 8.588 | 8.154 | 8.167 | 7.989 | 9.056 | <b>106.537</b> |                     |
| <b>2020</b> | 8.499  |       |       |       |       |       |       |       |       |       |       |       | <b>8.499</b>   | <b>-28,1%</b>       |

# Vuelos por Aerolínea Internacional Ene 2020 vs Ene 2019

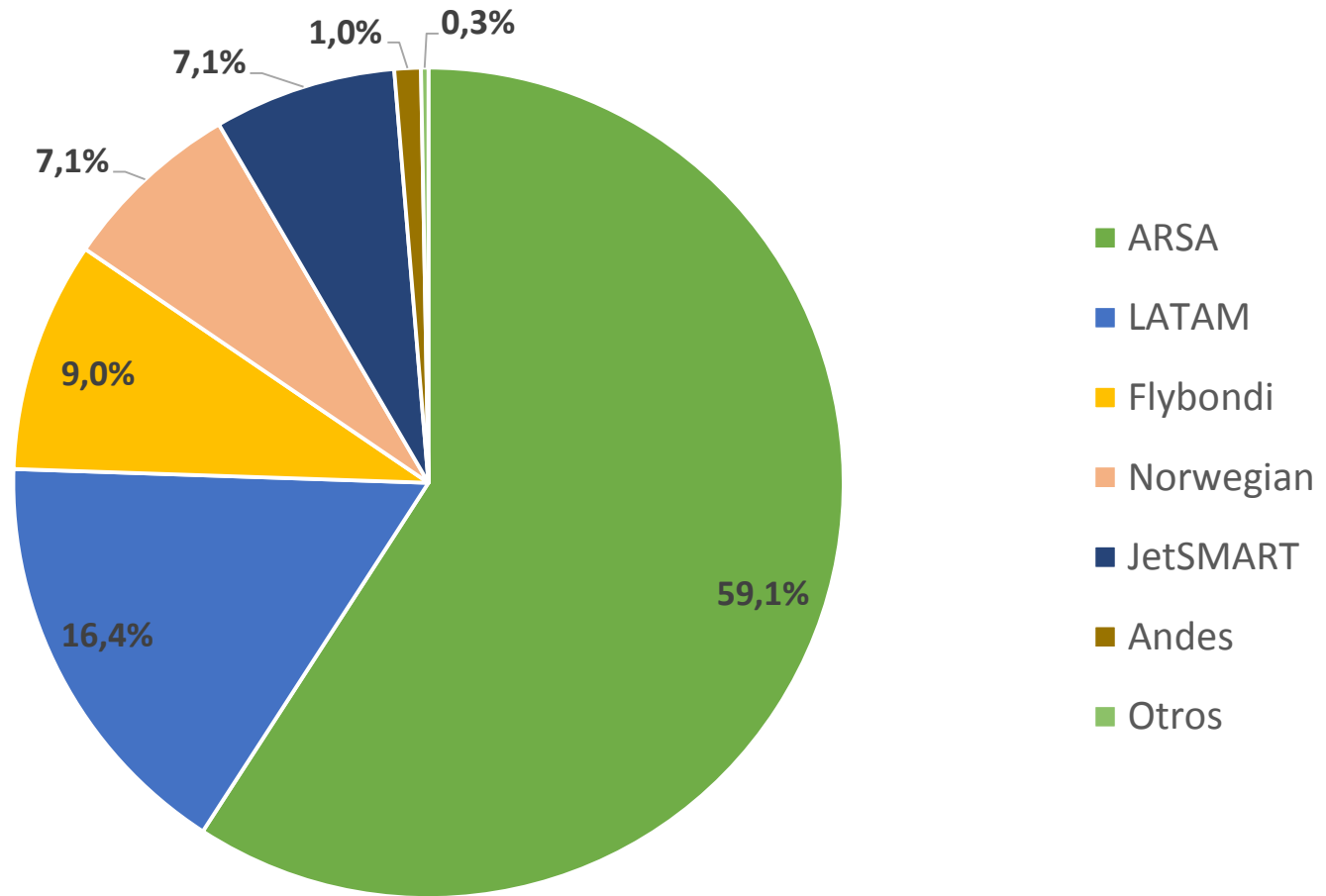


# Vuelos [#] TOTALES por mes

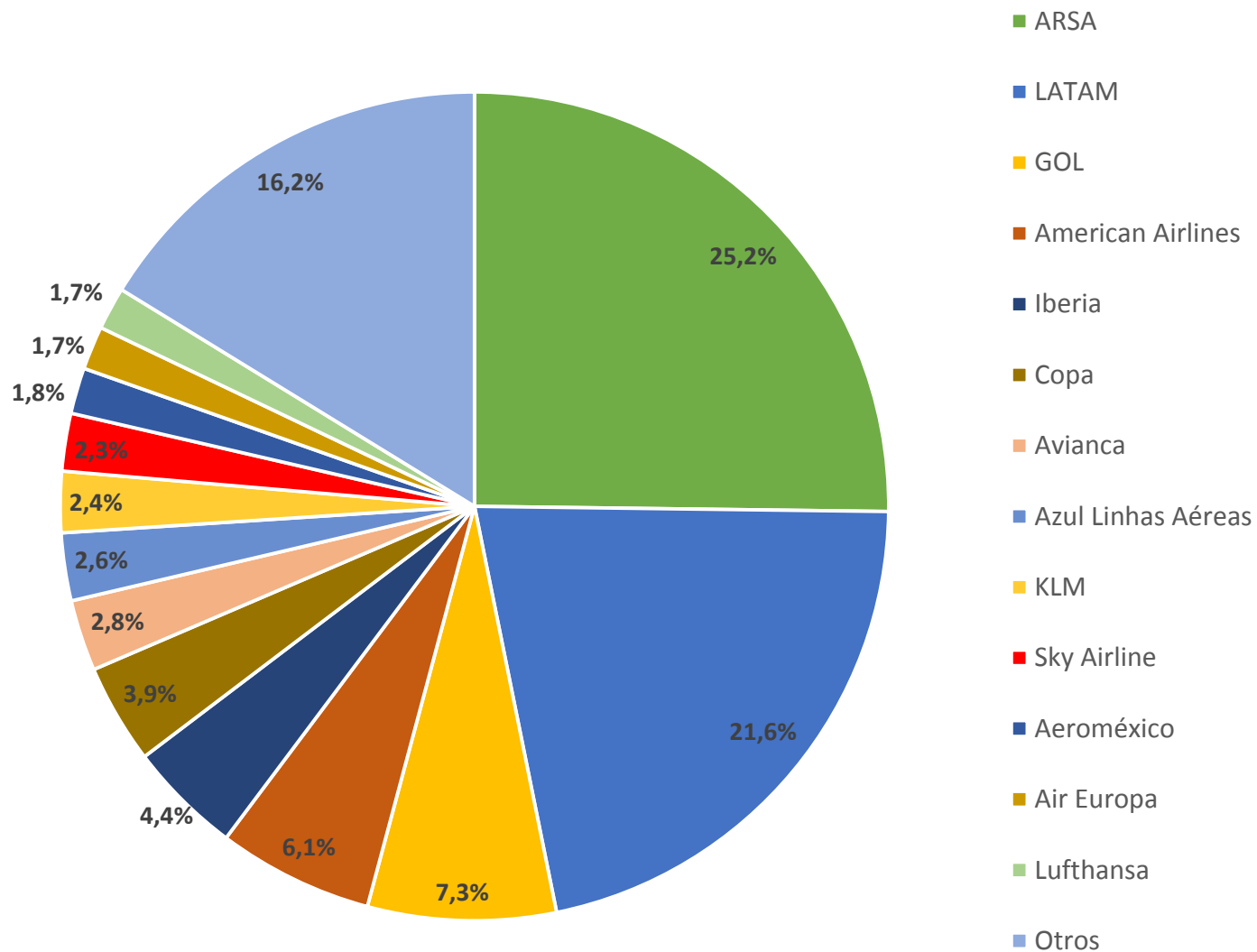


|             | ene    | feb    | mar    | abr    | may    | jun    | jul    | ago    | sep    | oct    | nov    | dic    | Total         | Δ Ene'20 vs. Ene'19 |
|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------------|---------------------|
| <b>2019</b> | 27.892 | 24.386 | 25.752 | 22.825 | 22.836 | 21.645 | 25.283 | 25.101 | 23.147 | 23.102 | 22.691 | 23.945 | <b>288605</b> |                     |
| <b>2020</b> | 20.777 |        |        |        |        |        |        |        |        |        |        |        | <b>20777</b>  | <b>-25,5%</b>       |

# Market Share Cabotaje Ene 2020



# Market Share Internacional Ene 2020



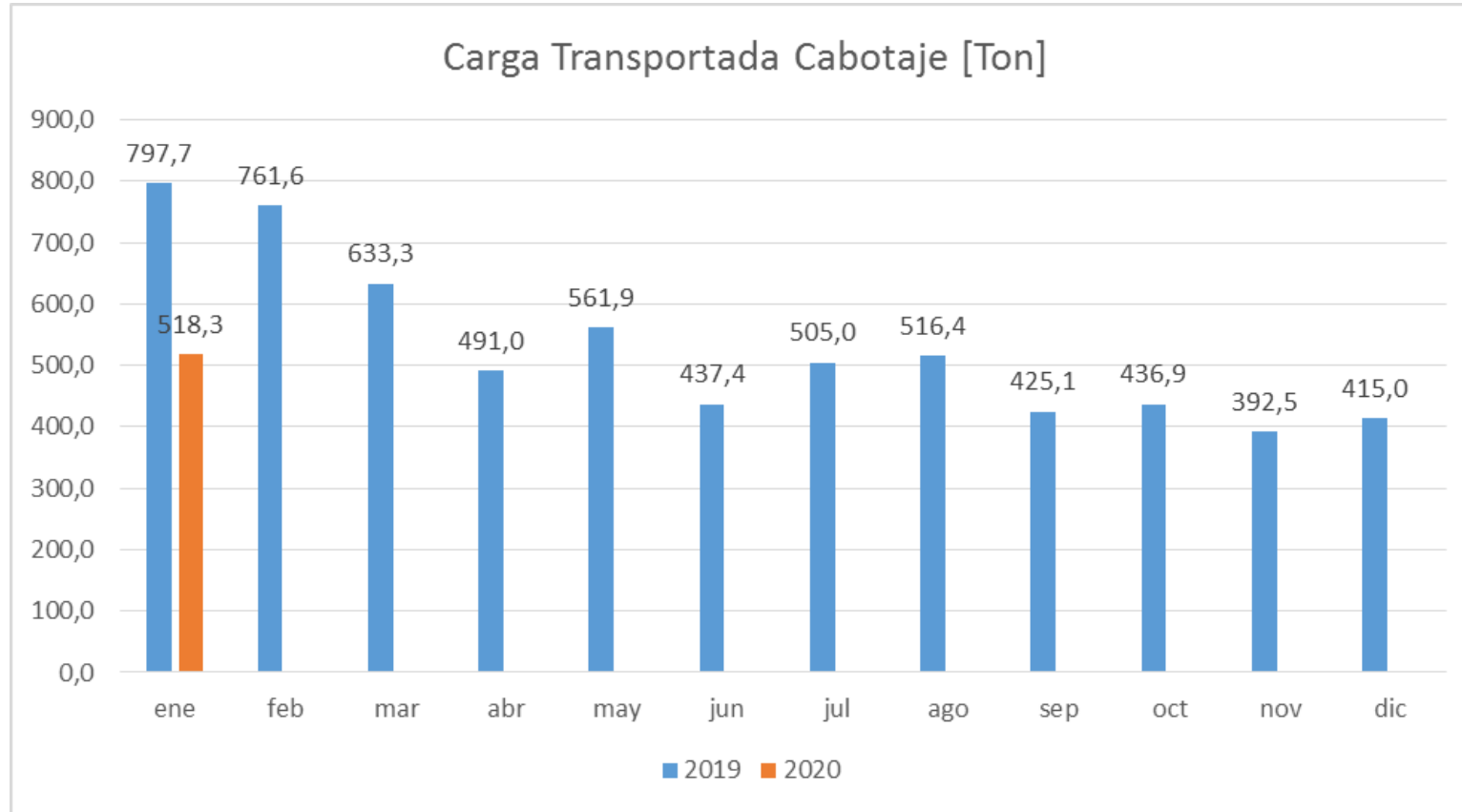


# Tabla Final Ene 2020

| <b>Cabotaje</b>       | <b>% Vuelos</b> | <b>% Pasajeros</b> | <b>Factor de Ocupacion</b> |
|-----------------------|-----------------|--------------------|----------------------------|
| Aerolíneas Argentinas | 33%             | 39%                | 82%                        |
| Austral               | 30%             | 21%                | 81%                        |
| <b>Subtotal ARSA</b>  | <b>63%</b>      | <b>59%</b>         | <b>82%</b>                 |
| LATAM                 | 12%             | 16%                | 85%                        |
| Flybondi              | 6%              | 9%                 | 91%                        |
| Norwegian             | 5%              | 7%                 | 85%                        |
| JetSMART              | 5%              | 7%                 | 87%                        |

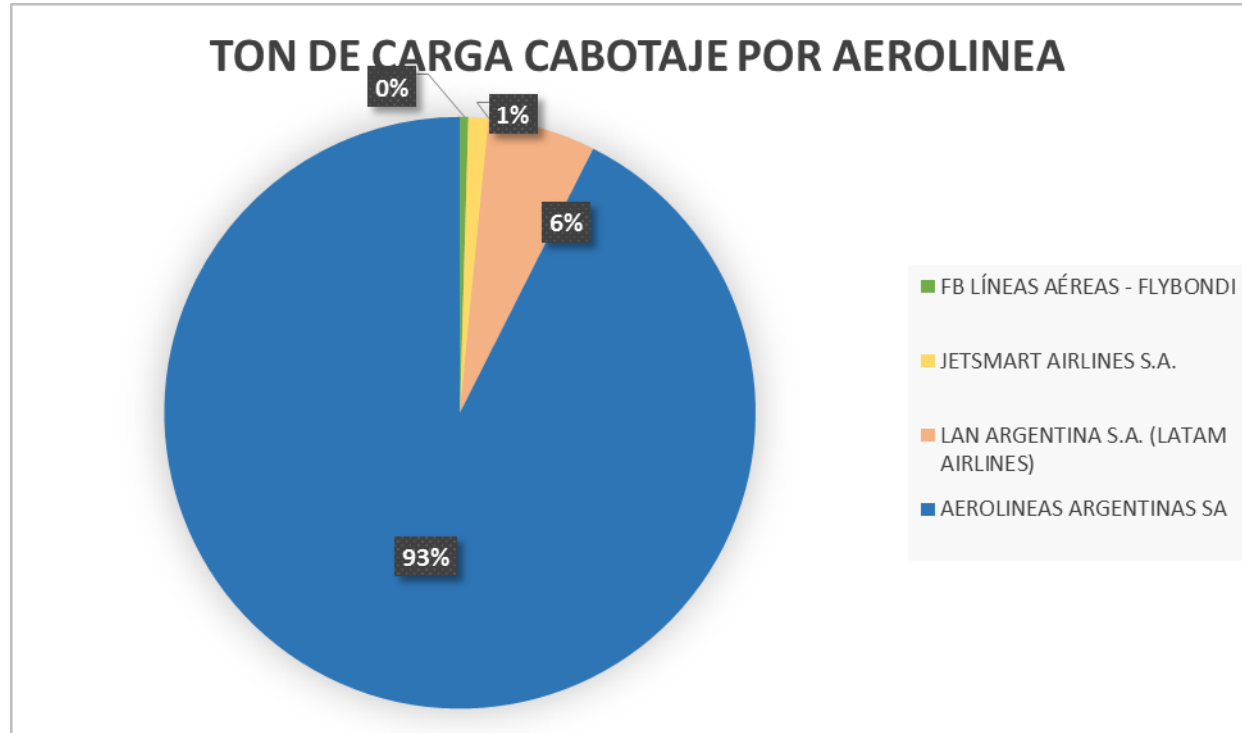
| <b>Internacional</b>  | <b>% Vuelos</b> | <b>% Pasajeros</b> | <b>Factor de Ocupacion</b> |
|-----------------------|-----------------|--------------------|----------------------------|
| Aerolíneas Argentinas | 25%             | 23%                | 75%                        |
| Austral               | 5%              | 2%                 | 74%                        |
| <b>Subtotal ARSA</b>  | <b>29%</b>      | <b>25%</b>         | <b>75%</b>                 |
| LATAM                 | 20%             | 22%                | 85%                        |
| GOL                   | 9%              | 7%                 | 69%                        |
| American Airlines     | 4%              | 6%                 | 88%                        |
| Iberia                | 4%              | 4%                 | 91%                        |

# Carga Transportada en TON. CABOTAJE Enero 2020



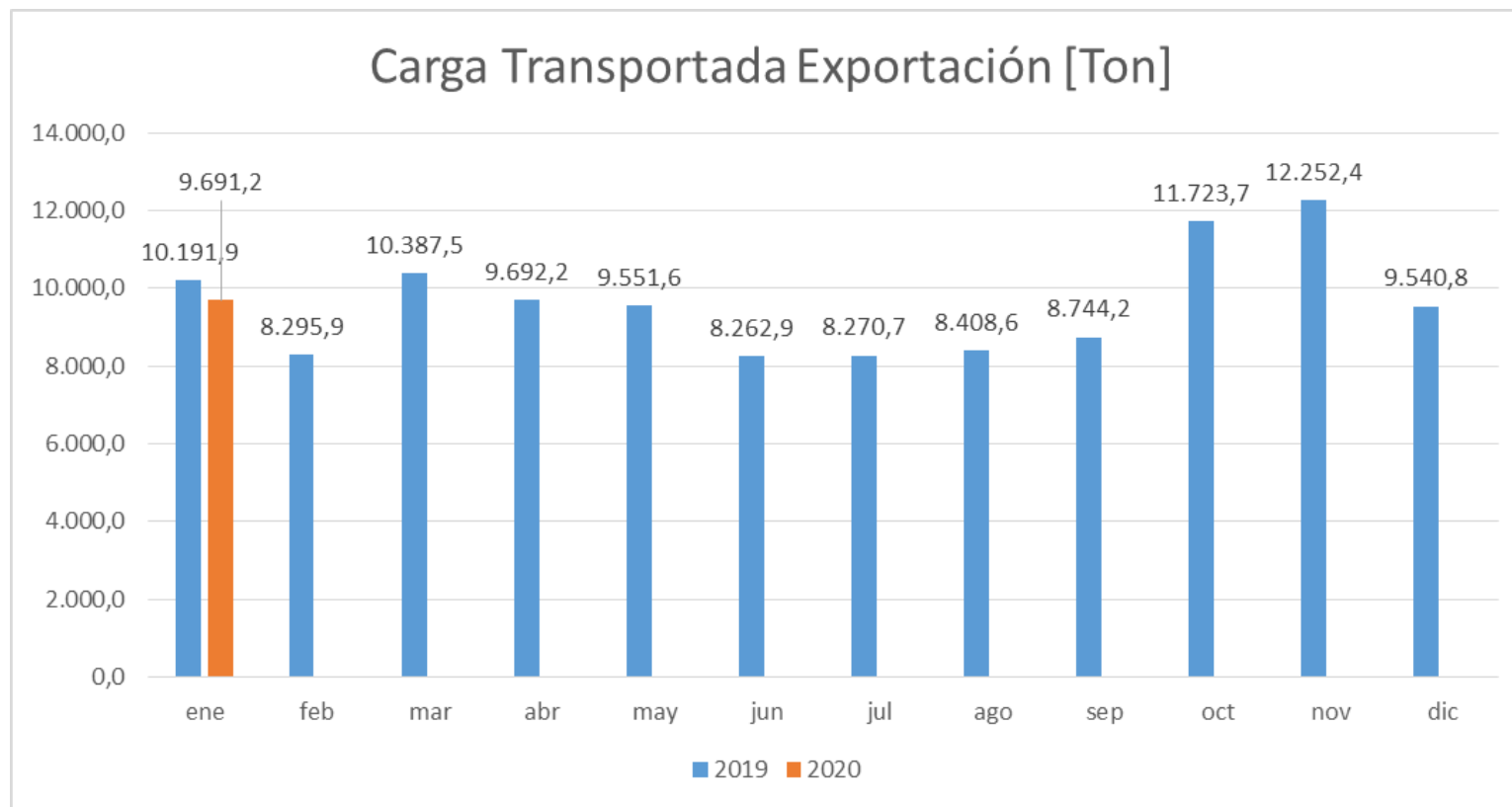
|             | ene   | feb   | mar   | abr   | may   | jun   | jul   | ago   | sep   | oct   | nov   | dic   | Total          | Δ Ene'20 vs. Ene'19 |
|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|----------------|---------------------|
| <b>2019</b> | 797,7 | 761,6 | 633,3 | 491,0 | 561,9 | 437,4 | 505,0 | 516,4 | 425,1 | 436,9 | 392,5 | 415,0 | <b>6.373,7</b> |                     |
| <b>2020</b> | 518,3 |       |       |       |       |       |       |       |       |       |       |       | <b>518,3</b>   | <b>-35,0%</b>       |

# Carga Transportada en TON. CABOTAJE por Aerolínea Enero 2020



| AEROLINEA                   | TON DE CARGA CABOTAJE | %     |
|-----------------------------|-----------------------|-------|
| FB LÍNEAS AÉREAS - FLYBONDI | 2,4                   | 0,5%  |
| JETSMART AIRLINES S.A.      | 5,7                   | 1,1%  |
| LATAM                       | 30,5                  | 5,9%  |
| AEROLINEAS ARGENTINAS SA    | 479,7                 | 92,6% |
| <b>Total general</b>        | <b>518,3</b>          |       |

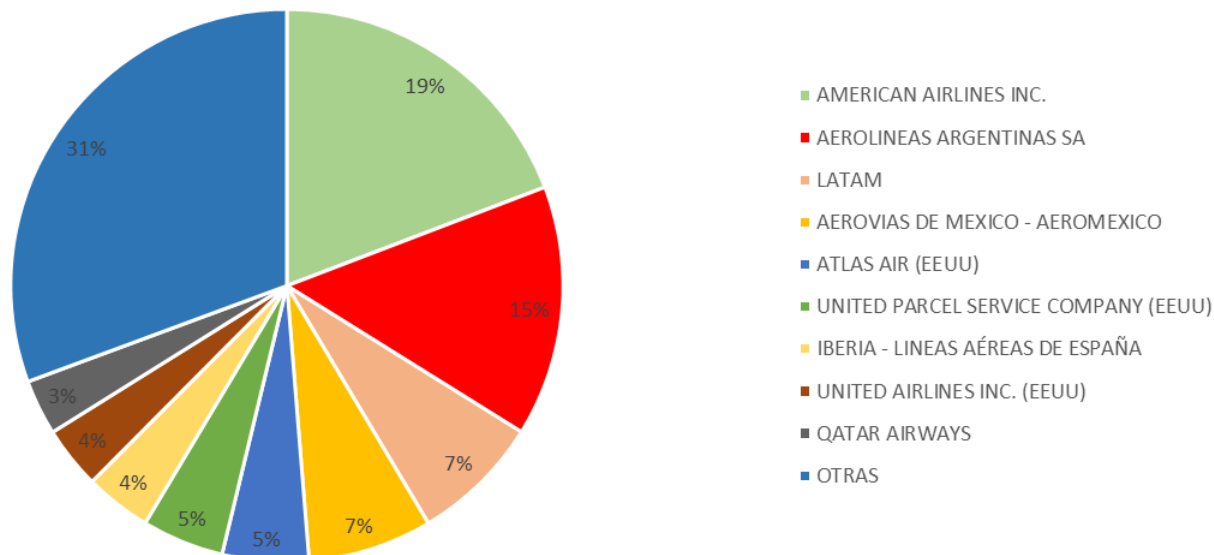
# Carga Transportada en TON. INTERNACIONAL Exportación Enero 2020



|             | ene      | feb     | mar      | abr     | may     | jun     | jul     | ago     | sep     | oct      | nov      | dic     | Total            | Δ Ene'20 vs. Ene'19 |
|-------------|----------|---------|----------|---------|---------|---------|---------|---------|---------|----------|----------|---------|------------------|---------------------|
| <b>2019</b> | 10.191,9 | 8.295,9 | 10.387,5 | 9.692,2 | 9.551,6 | 8.262,9 | 8.270,7 | 8.408,6 | 8.744,2 | 11.723,7 | 12.252,4 | 9.540,8 | <b>115.322,4</b> |                     |
| <b>2020</b> | 9.691,2  |         |          |         |         |         |         |         |         |          |          |         | <b>9.691,2</b>   | <b>-4,9%</b>        |

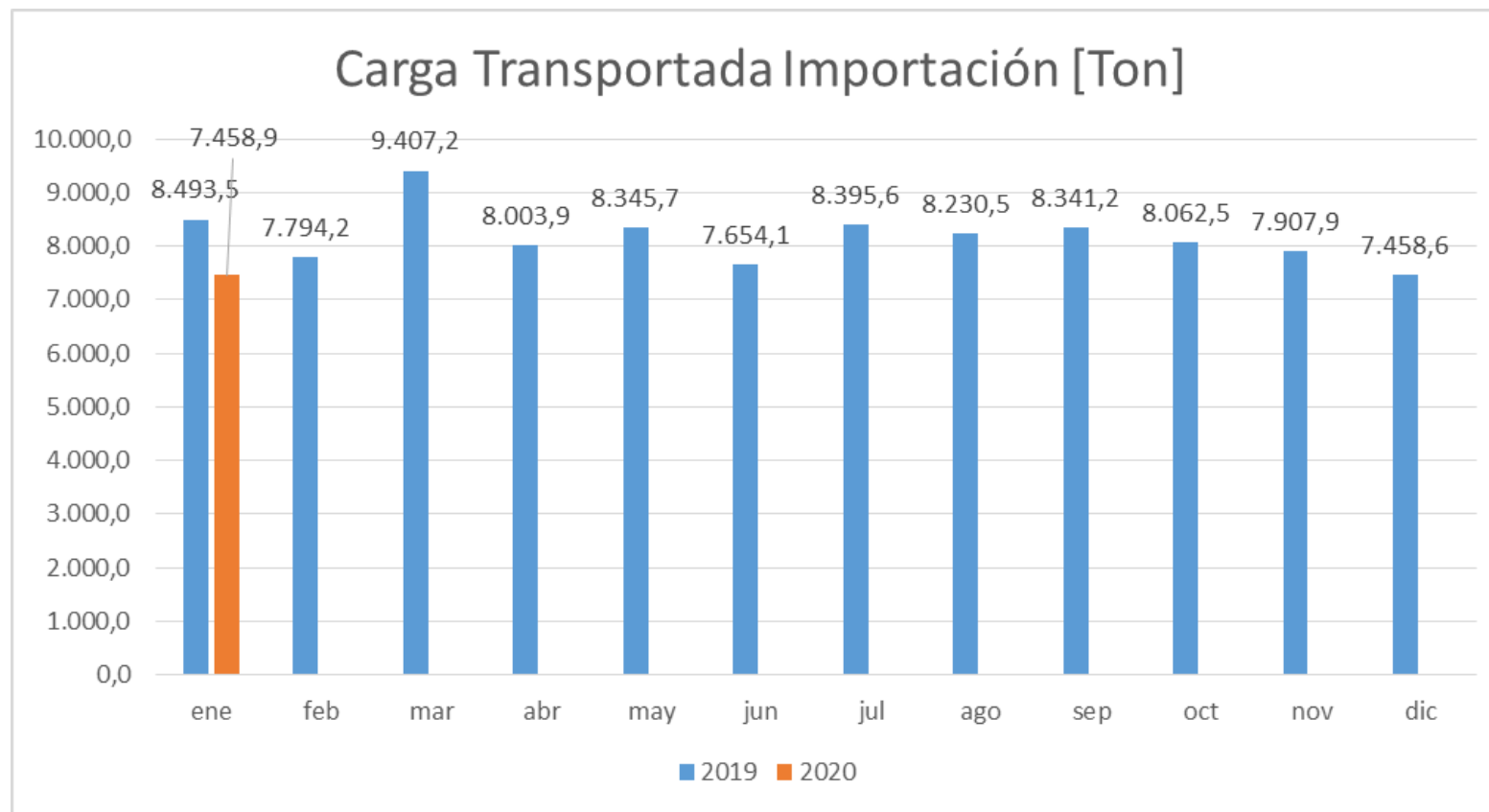
# Carga Transportada en TON. INTERNACIONAL Exportación Enero 2020 por Aerolínea

TON DE CARGA EXPORTADA POR AEROLINEAS



| AEROLINEA                            | TON DE CARGA EXPORTADA | %     |
|--------------------------------------|------------------------|-------|
| AMERICAN AIRLINES INC.               | 1.860,0                | 19,2% |
| AEROLINEAS ARGENTINAS SA             | 1.422,0                | 14,7% |
| LATAM                                | 734,3                  | 7,6%  |
| AEROVIAS DE MEXICO - AEROMEXICO      | 704,8                  | 7,3%  |
| ATLAS AIR (EEUU)                     | 490,7                  | 5,1%  |
| UNITED PARCEL SERVICE COMPANY (EEUU) | 464,8                  | 4,8%  |
| IBERIA - LINEAS AÉREAS DE ESPAÑA     | 377,0                  | 3,9%  |
| UNITED AIRLINES INC. (EEUU)          | 354,0                  | 3,7%  |
| QATAR AIRWAYS                        | 314,5                  | 3,2%  |
| OTRAS                                | 2.969,0                | 30,6% |

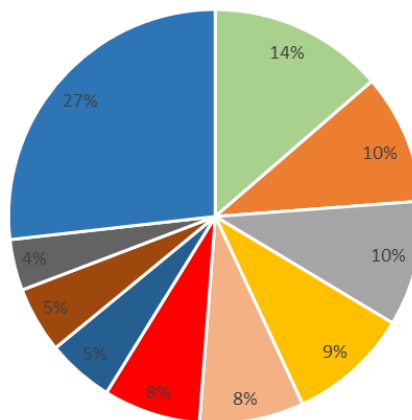
# Carga Transportada en TON. INTERNACIONAL Importación Enero 2020



|             | ene     | feb     | mar     | abr     | may     | jun     | jul     | ago     | sep     | oct     | nov     | dic     | Total           | Δ Ene'20 vs. Ene'19 |
|-------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------------|---------------------|
| <b>2019</b> | 8.493,5 | 7.794,2 | 9.407,2 | 8.003,9 | 8.345,7 | 7.654,1 | 8.395,6 | 8.230,5 | 8.341,2 | 8.062,5 | 7.907,9 | 7.458,6 | <b>98.094,9</b> |                     |
| <b>2020</b> | 7.458,9 |         |         |         |         |         |         |         |         |         |         |         | <b>7.458,9</b>  | <b>-12,2%</b>       |

# Carga Transportada en TON. INTERNACIONAL Importación Enero 2020 por Aerolínea

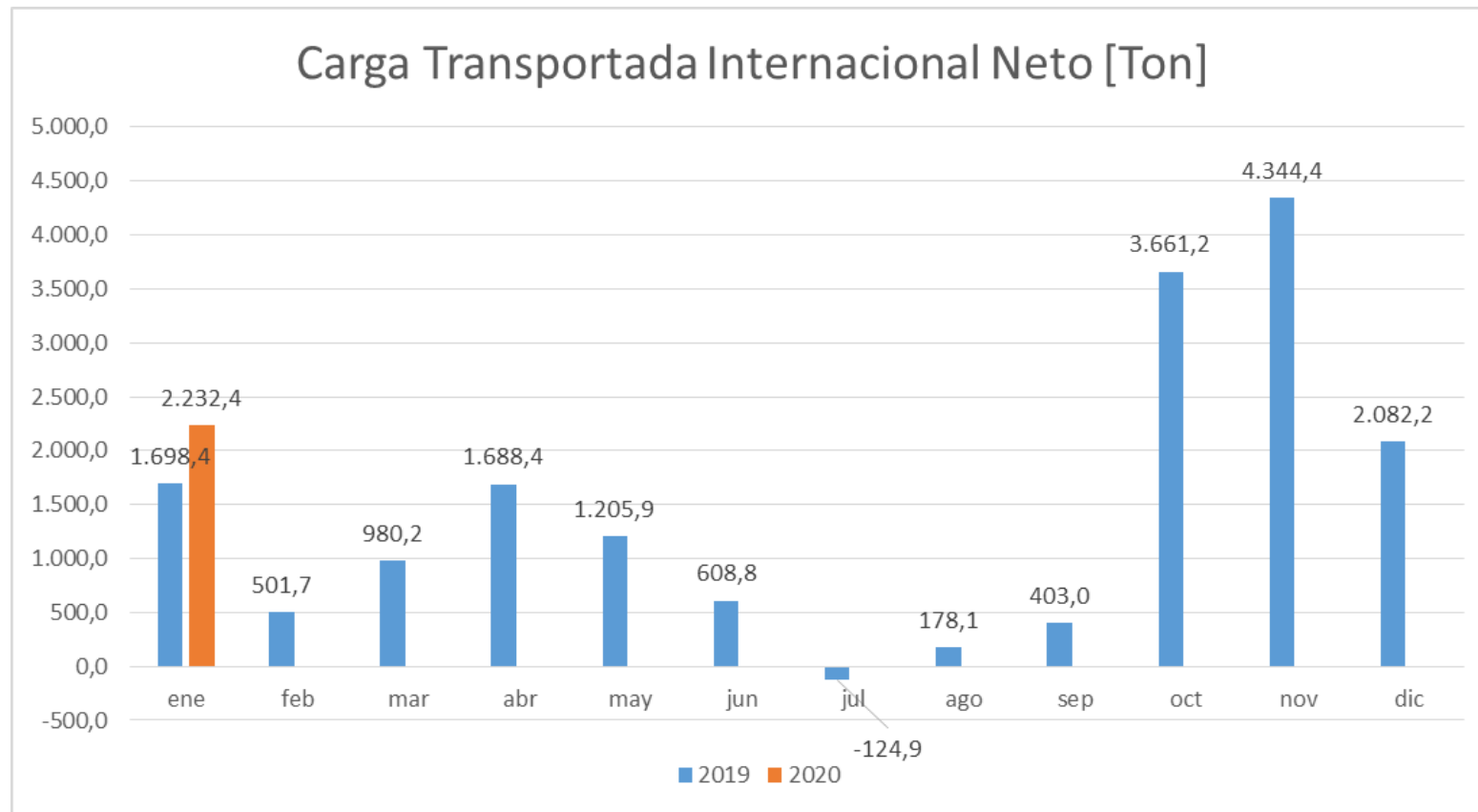
TON DE CARGA IMPORTADA



- LATAM
- AEROLINEAS ARGENTINAS SA
- ATLAS AIR (EEUU)
- UNITED PARCEL SERVICE COMPANY (EEUU)
- AVIANCA TACA PERU
- AMERICAN AIRLINES INC.
- IBERIA - LINEAS AÉREAS DE ESPAÑA
- QATAR AIRWAYS
- AIR CANADA
- OTRAS

| AEROLINEA                            | TON DE CARGA IMPORTADA | %     |
|--------------------------------------|------------------------|-------|
| LATAM                                | 1.019,6                | 13,7% |
| AEROLINEAS ARGENTINAS SA             | 756,2                  | 10,1% |
| ATLAS AIR (EEUU)                     | 730,7                  | 9,8%  |
| UNITED PARCEL SERVICE COMPANY (EEUU) | 705,3                  | 9,5%  |
| AVIANCA TACA PERU                    | 610,1                  | 8,2%  |
| AMERICAN AIRLINES INC.               | 565,6                  | 7,6%  |
| IBERIA - LINEAS AÉREAS DE ESPAÑA     | 390,6                  | 5,2%  |
| QATAR AIRWAYS                        | 385,6                  | 5,2%  |
| AIR CANADA                           | 297,4                  | 4,0%  |
| OTRAS                                | 1.997,7                | 26,8% |
|                                      | <b>7.458,8</b>         |       |

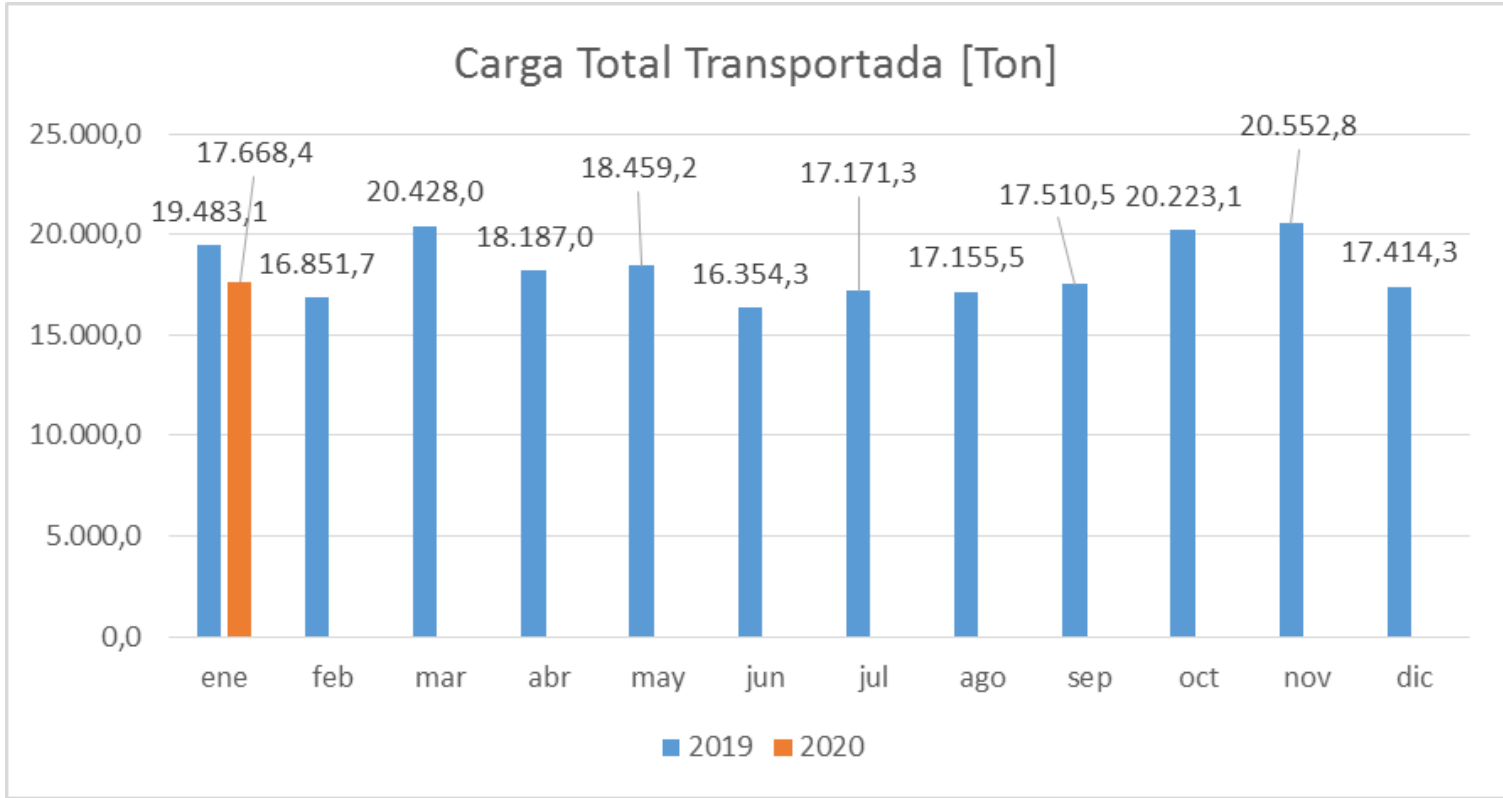
# Carga Transportada en TON. INTERNACIONAL Neto (Exportación - Importación) Enero 2020



|             | ene     | feb   | mar   | abr     | may     | jun   | jul    | ago   | sep   | oct     | nov     | dic     | Total           | Δ Ene'20 vs. Ene'19 |
|-------------|---------|-------|-------|---------|---------|-------|--------|-------|-------|---------|---------|---------|-----------------|---------------------|
| <b>2019</b> | 1.698,4 | 501,7 | 980,2 | 1.688,4 | 1.205,9 | 608,8 | -124,9 | 178,1 | 403,0 | 3.661,2 | 4.344,4 | 2.082,2 | <b>17.227,5</b> |                     |
| <b>2020</b> | 2.232,4 |       |       |         |         |       |        |       |       |         |         |         | <b>2.232,4</b>  | <b>31,4%</b>        |



# Carga Transportada en TON. Total Enero 2020



|             | ene      | feb      | mar      | abr      | may      | jun      | jul      | ago      | sep      | oct      | nov      | dic      | Total            | Δ Ene'20 vs. Ene'19 |
|-------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|------------------|---------------------|
| <b>2019</b> | 19.483,1 | 16.851,7 | 20.428,0 | 18.187,0 | 18.459,2 | 16.354,3 | 17.171,3 | 17.155,5 | 17.510,5 | 20.223,1 | 20.552,8 | 17.414,3 | <b>219.791,0</b> |                     |
| <b>2020</b> | 17.668,4 |          |          |          |          |          |          |          |          |          |          |          | <b>17.668,4</b>  | <b>-9,3%</b>        |

# Sección II

# **Aviación Comercial**

VUELOS REGULARES

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VUELOS NO REGULARES

## **Vuelos Privados**

MATRÍCULA NACIONAL

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MATRÍCULA EXTRANJERA

# Pax [000] COMERCIALES Y PRIVADOS por mes

|                                   | Ene-Dic       | Ene-Dic       | Ene-Dic       | Ene-Dic       | Ene-Dic       |
|-----------------------------------|---------------|---------------|---------------|---------------|---------------|
|                                   | 2015          | 2016          | 2017          | 2018          | 2019          |
| Cabotaje                          | 10.648        | 11.246        | 12.959        | 14.430        | 16.262        |
| Internacional                     | 11.789        | 12.887        | 14.731        | 15.106        | 14.545        |
| <b>Total Comercial y Privados</b> | <b>22.437</b> | <b>24.133</b> | <b>27.690</b> | <b>29.536</b> | <b>30.807</b> |

| Ene  | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Ene-Dic      | ^ Ene20 vs Ene 19 | ^ 2020 vs 2019 Acumulada |
|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|--------------|-------------------|--------------------------|
| 2020 |     |     |     |     |     |     |     |     |     |     |     | 2020         |                   |                          |
|      |     |     |     |     |     |     |     |     |     |     |     | 1.372        | -2%               | -2%                      |
|      |     |     |     |     |     |     |     |     |     |     |     | 1.227        | -18%              | -18%                     |
|      |     |     |     |     |     |     |     |     |     |     |     | <b>2.599</b> | <b>-11%</b>       | <b>-11%</b>              |

| Ene          | Feb          | Mar          | Abr          | May          | Jun          | Jul          | Ago          | Sep          | Oct          | Nov          | Dic          | Ene-Dic       |
|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|
| 2019         |              |              |              |              |              |              |              |              |              |              |              | 2019          |
| 1.402        | 1.270        | 1.368        | 1.228        | 1.253        | 1.224        | 1.549        | 1.489        | 1.370        | 1.369        | 1.359        | 1.381        | 16.262        |
| 1.502        | 1.322        | 1.342        | 1.166        | 1.148        | 1.117        | 1.265        | 1.202        | 1.142        | 1.109        | 1.065        | 1.166        | 14.545        |
| <b>2.904</b> | <b>2.592</b> | <b>2.710</b> | <b>2.394</b> | <b>2.401</b> | <b>2.341</b> | <b>2.813</b> | <b>2.691</b> | <b>2.512</b> | <b>2.478</b> | <b>2.424</b> | <b>2.547</b> | <b>30.807</b> |

|                                   | Ene-Dic       | Ene-Dic       | Ene-Dic       | Ene-Dic       | Ene-Dic       |
|-----------------------------------|---------------|---------------|---------------|---------------|---------------|
|                                   | 2015          | 2016          | 2017          | 2018          | 2019          |
| Regulares                         | 22.128        | 23.794        | 27.216        | 29.091        | 30.544        |
| No regulares                      | 229           | 265           | 399           | 378           | 205           |
| <b>Comerciales</b>                | <b>22.356</b> | <b>24.058</b> | <b>27.616</b> | <b>29.469</b> | <b>30.749</b> |
| Nacionales                        | 70            | 62            | 61            | 53            | 48            |
| Extranjeros                       | 11            | 13            | 13            | 14            | 11            |
| <b>Privados</b>                   | <b>81</b>     | <b>75</b>     | <b>74</b>     | <b>67</b>     | <b>59</b>     |
| <b>Total Comercial y Privados</b> | <b>22.437</b> | <b>24.133</b> | <b>27.690</b> | <b>29.536</b> | <b>30.808</b> |

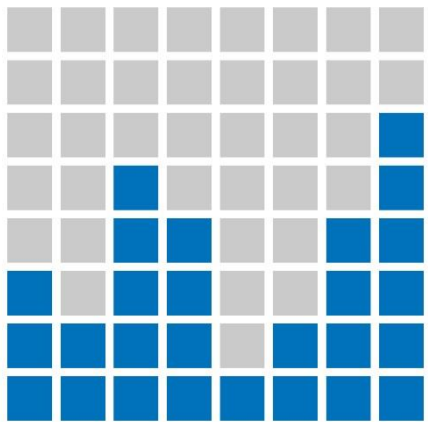
| Ene  | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Ene-Dic      | ^ Ene20 vs Ene 19 | ^ 2020 vs 2019 Acumulada |
|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|--------------|-------------------|--------------------------|
| 2020 |     |     |     |     |     |     |     |     |     |     |     | 2020         |                   |                          |
|      |     |     |     |     |     |     |     |     |     |     |     | 2.581        | -10%              | -10%                     |
|      |     |     |     |     |     |     |     |     |     |     |     | 14           | -51%              | -51%                     |
|      |     |     |     |     |     |     |     |     |     |     |     | <b>2.594</b> | <b>-11%</b>       | <b>-11%</b>              |
|      |     |     |     |     |     |     |     |     |     |     |     | 4            | 2%                | 2%                       |
|      |     |     |     |     |     |     |     |     |     |     |     | 0            | -39%              | -39%                     |
|      |     |     |     |     |     |     |     |     |     |     |     | <b>5</b>     | <b>-5%</b>        | <b>-5%</b>               |
|      |     |     |     |     |     |     |     |     |     |     |     | <b>2.599</b> | <b>-10%</b>       | <b>-10%</b>              |

| Ene          | Feb          | Mar          | Abr          | May          | Jun          | Jul          | Ago          | Sep          | Oct          | Nov          | Dic          | Ene-Dic       |
|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|
| 2019         |              |              |              |              |              |              |              |              |              |              |              | 2019          |
| 2.871        | 2.566        | 2.687        | 2.377        | 2.385        | 2.320        | 2.779        | 2.669        | 2.496        | 2.461        | 2.405        | 2.529        | 30.544        |
| 28           | 22           | 19           | 12           | 12           | 17           | 30           | 17           | 12           | 12           | 13           | 12           | 205           |
| <b>2.899</b> | <b>2.587</b> | <b>2.705</b> | <b>2.389</b> | <b>2.397</b> | <b>2.337</b> | <b>2.809</b> | <b>2.686</b> | <b>2.508</b> | <b>2.473</b> | <b>2.418</b> | <b>2.541</b> | <b>30.749</b> |
| 4            | 4            | 4            | 4            | 4            | 3            | 4            | 4            | 4            | 4            | 4            | 5            | 48            |
| 1            | 1            | 1            | 1            | 1            | 1            | 1            | 1            | 1            | 1            | 2            | 1            | 11            |
| 5            | 5            | 5            | 5            | 5            | 4            | 5            | 5            | 5            | 5            | 6            | 6            | 59            |
| <b>2.904</b> | <b>2.592</b> | <b>2.710</b> | <b>2.393</b> | <b>2.402</b> | <b>2.341</b> | <b>2.814</b> | <b>2.691</b> | <b>2.513</b> | <b>2.478</b> | <b>2.424</b> | <b>2.547</b> | <b>30.808</b> |

# Vuelos [#] COMERCIALES Y PRIVADOS [000] por mes

| Vuelos (#)                        | Ene-Dic        | Ene-Dic        | Ene-Dic        | Ene-Dic        | Ene-Dic        |               |  |  |  |  |  |  |  |  |  |  |  | Ene           | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Ene-Dic       | ^ Ene20 vs Ene 19 | ^ 2020 vs 2019 Acumulada |               |  |  |  |  |  |  |  |  |  |  |  | Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Ene-Dic |
|-----------------------------------|----------------|----------------|----------------|----------------|----------------|---------------|--|--|--|--|--|--|--|--|--|--|--|---------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|---------------|-------------------|--------------------------|---------------|--|--|--|--|--|--|--|--|--|--|--|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|---------|
|                                   | 2015           | 2016           | 2017           | 2018           | 2019           | 2020          |  |  |  |  |  |  |  |  |  |  |  | 2019          |     |     |     |     |     |     |     |     |     |     |     |               |                   |                          |               |  |  |  |  |  |  |  |  |  |  |  |     |     |     |     |     |     |     |     |     |     |     |     |         |
| Cabotaje                          | 157.406        | 154.902        | 172.929        | 181.857        | 182.068        | 14.473        |  |  |  |  |  |  |  |  |  |  |  | 16.067        |     |     |     |     |     |     |     |     |     |     |     | 14.473        | -10%              | -10%                     | 11.825        |  |  |  |  |  |  |  |  |  |  |  |     |     |     |     |     |     |     |     |     |     |     |     |         |
| Internacional                     | 99.357         | 101.454        | 110.508        | 116.450        | 106.537        | 9.857         |  |  |  |  |  |  |  |  |  |  |  | 14.671        |     |     |     |     |     |     |     |     |     |     |     | 9.857         | -17%              | -17%                     | 9.715         |  |  |  |  |  |  |  |  |  |  |  |     |     |     |     |     |     |     |     |     |     |     |     |         |
| <b>Total Comercial y Privados</b> | <b>256.763</b> | <b>256.356</b> | <b>283.437</b> | <b>298.307</b> | <b>288.605</b> | <b>24.330</b> |  |  |  |  |  |  |  |  |  |  |  | <b>27.892</b> |     |     |     |     |     |     |     |     |     |     |     | <b>24.330</b> | <b>-13%</b>       | <b>-13%</b>              | <b>27.892</b> |  |  |  |  |  |  |  |  |  |  |  |     |     |     |     |     |     |     |     |     |     |     |     |         |

| Vuelos (#)                        | Ene-Dic        | Ene-Dic        | Ene-Dic        | Ene-Dic        | Ene-Dic        |               |  |  |  |  |  |  |  |  |  |  |  | Ene           | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Ene-Dic       | ^ Ene20 vs Ene 19 | ^ 2020 vs 2019 Acumulada |               |  |  |  |  |  |  |  |  |  |  |  | Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Ene-Dic |
|-----------------------------------|----------------|----------------|----------------|----------------|----------------|---------------|--|--|--|--|--|--|--|--|--|--|--|---------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|---------------|-------------------|--------------------------|---------------|--|--|--|--|--|--|--|--|--|--|--|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|---------|
|                                   | 2015           | 2016           | 2017           | 2018           | 2019           | 2020          |  |  |  |  |  |  |  |  |  |  |  | 2019          |     |     |     |     |     |     |     |     |     |     |     |               |                   |                          |               |  |  |  |  |  |  |  |  |  |  |  |     |     |     |     |     |     |     |     |     |     |     |     |         |
| Regulares                         | 186.178        | 190.101        | 207.419        | 229.661        | 228.940        | 19.151        |  |  |  |  |  |  |  |  |  |  |  | 22.343        |     |     |     |     |     |     |     |     |     |     |     | 19.151        | -14%              | -14%                     | 1.804         |  |  |  |  |  |  |  |  |  |  |  |     |     |     |     |     |     |     |     |     |     |     |     |         |
| No regulares                      | 20.975         | 19.320         | 22.436         | 19.563         | 17.154         | 1.626         |  |  |  |  |  |  |  |  |  |  |  | 19.410        |     |     |     |     |     |     |     |     |     |     |     | 1.626         | -10%              | -10%                     | 1.486         |  |  |  |  |  |  |  |  |  |  |  |     |     |     |     |     |     |     |     |     |     |     |     |         |
| <b>Comerciales</b>                | <b>207.153</b> | <b>209.421</b> | <b>229.855</b> | <b>249.224</b> | <b>246.094</b> | <b>20.777</b> |  |  |  |  |  |  |  |  |  |  |  | <b>24.147</b> |     |     |     |     |     |     |     |     |     |     |     | <b>20.777</b> | <b>-14%</b>       | <b>-14%</b>              | <b>20.896</b> |  |  |  |  |  |  |  |  |  |  |  |     |     |     |     |     |     |     |     |     |     |     |     |         |
| Nacionales                        | 45.959         | 42.657         | 48.681         | 44.438         | 38.619         | 3306          |  |  |  |  |  |  |  |  |  |  |  | 20.301        |     |     |     |     |     |     |     |     |     |     |     | 3306          | -3%               | -3%                      | 1.535         |  |  |  |  |  |  |  |  |  |  |  |     |     |     |     |     |     |     |     |     |     |     |     |         |
| Extranjeros                       | 3.651          | 4.278          | 4.901          | 4.645          | 3.892          | 248           |  |  |  |  |  |  |  |  |  |  |  | 17.797        |     |     |     |     |     |     |     |     |     |     |     | 248           | -29%              | -29%                     | 3.02          |  |  |  |  |  |  |  |  |  |  |  |     |     |     |     |     |     |     |     |     |     |     |     |         |
| <b>Privados</b>                   | <b>49.610</b>  | <b>46.935</b>  | <b>53.582</b>  | <b>49.083</b>  | <b>42.511</b>  | <b>3.554</b>  |  |  |  |  |  |  |  |  |  |  |  | <b>3.745</b>  |     |     |     |     |     |     |     |     |     |     |     | <b>3.554</b>  | <b>-5%</b>        | <b>-5%</b>               | <b>3.490</b>  |  |  |  |  |  |  |  |  |  |  |  |     |     |     |     |     |     |     |     |     |     |     |     |         |
| <b>Total Comercial y Privados</b> | <b>256.763</b> | <b>256.356</b> | <b>283.437</b> | <b>298.307</b> | <b>288.605</b> | <b>24.330</b> |  |  |  |  |  |  |  |  |  |  |  | <b>27.892</b> |     |     |     |     |     |     |     |     |     |     |     | <b>24.330</b> | <b>-13%</b>       | <b>-13%</b>              | <b>27.892</b> |  |  |  |  |  |  |  |  |  |  |  |     |     |     |     |     |     |     |     |     |     |     |     |         |



ESTADÍSTICAS | ANAC