



JULIO 2024

Informe Mensual





- La fuente de información consultada es el Sistema Integrado de Aviación Civil (SIAC). Los datos corresponden a la bajada del sistema del día 31/07/2024.
- Los datos corresponden al período desde el 1er día del mes a las 03hs UTC al primer día del mes siguiente a las 03hs. Como consecuencia de la forma de la carga de información en dicho sistema, se estima que los datos de los últimos 3 meses son de carácter provisorio.
- Para la Sección I “Aviación Comerciales” se toman los vuelos regulares y no regulares.
- Para la Sección II se incorporan “Vuelos Privados” tanto matriculas nacionales como extranjeras.
- Se excluyen en los análisis, los vuelos de instrucción, los oficiales y aquellos dedicados a trabajos aéreos (sanitarios, hidrantes, fumigadores, etc.)
- Los pasajeros informados por aeropuerto corresponden a los embarcados y desembarcados en cada vuelo.
- Los pasajeros en tránsito (aquellos que realizan una escala doméstica sin que ello implique cambio de aeronave) no se contarán en cada escala del vuelo sino el trayecto total del vuelo.



- En su forma más genérica, cuando hablamos de PAX hacemos referencia a 1 tarjeta de embarque emitida.
- El transporte aéreo regular es el que se realiza con sujeción a itinerario y horario prefijados, en contraposición con transporte aéreo no regular que es el que se realiza sin sujeción a itinerario y horario prefijados.
- Totales:
 - Aeropuerto: se contabilizan pasajeros embarcados y desembarcados por vuelo. En vuelos domésticos, cada pasajero estará contado tanto en origen como en destino.
 - Línea Aérea: se contabilizan pasajeros embarcados y desembarcados por cada etapa de vuelo. Los pasajeros en tránsito sólo se consideran al evaluar el factor de ocupación.
 - Ruta: se contabilizan los pasajeros desembarcados en destino.
- Se considera “Movimiento” al despegue o aterrizaje de un avión en un aeropuerto. Para los propósitos de tráfico del aeropuerto, una llegada y una salida se cuentan como dos movimientos.
- Se considera “Vuelo” a un trayecto origen-destino completo (un despegue y un aterrizaje).
- Un vuelo de cabotaje implica 2 movimientos; mientras que uno internacional 1 solo movimiento.



- Se consideran pasajeros (adultos, menores y exentos) embarcados y desembarcados en cada etapa del vuelo.
 - Pasajeros embarcados: pasajeros cuyo viaje aéreo comienza en el aeropuerto designado, incluyendo aquellos pasajeros que hayan llegado por vía aérea y que continuarán su viaje con una línea aérea diferente o con un número de vuelo diferente (transferencias).
 - Pasajeros desembarcados: pasajeros cuyo viaje aéreo termina en el aeropuerto designado, incluyendo aquellos que continuarán su viaje aéreo en un vuelo de conexión con una línea aérea diferente o con un número de vuelo diferente (transferencias).
 - En ningún caso se incluyen a los pasajeros en tránsito directo.

- Los destinos de vuelos internacionales se informan hasta el primer tramo y no necesariamente resulta el destino final de los pasajeros.

- Para el análisis de la cantidad de vuelos internacionales se deberán consultar la hoja “Vuelos [#] Internacionales por mes (Se excluyen los vuelos internacionales solo cargueros)” y la hoja “Vuelos Internacionales Cargueros por mes”, dada la relevancia adquirida por éstos últimos. Ambas hojas dentro de la Sección I.



- Durante el mes de febrero 2024 comenzó a operar con vuelos no regulares la aerolínea carguera NORTHERN AIR CARGO.
- El aeropuerto de Termas de Río Hondo permaneció cerrado desde el 13 de mayo al 4 de julio por tareas de mantenimiento.
- Durante el mes de julio 2024 la aerolínea Azul Linhas Aéreas volvió a operar en Argentina luego de 4 años



Sección I

Aviación Comercial

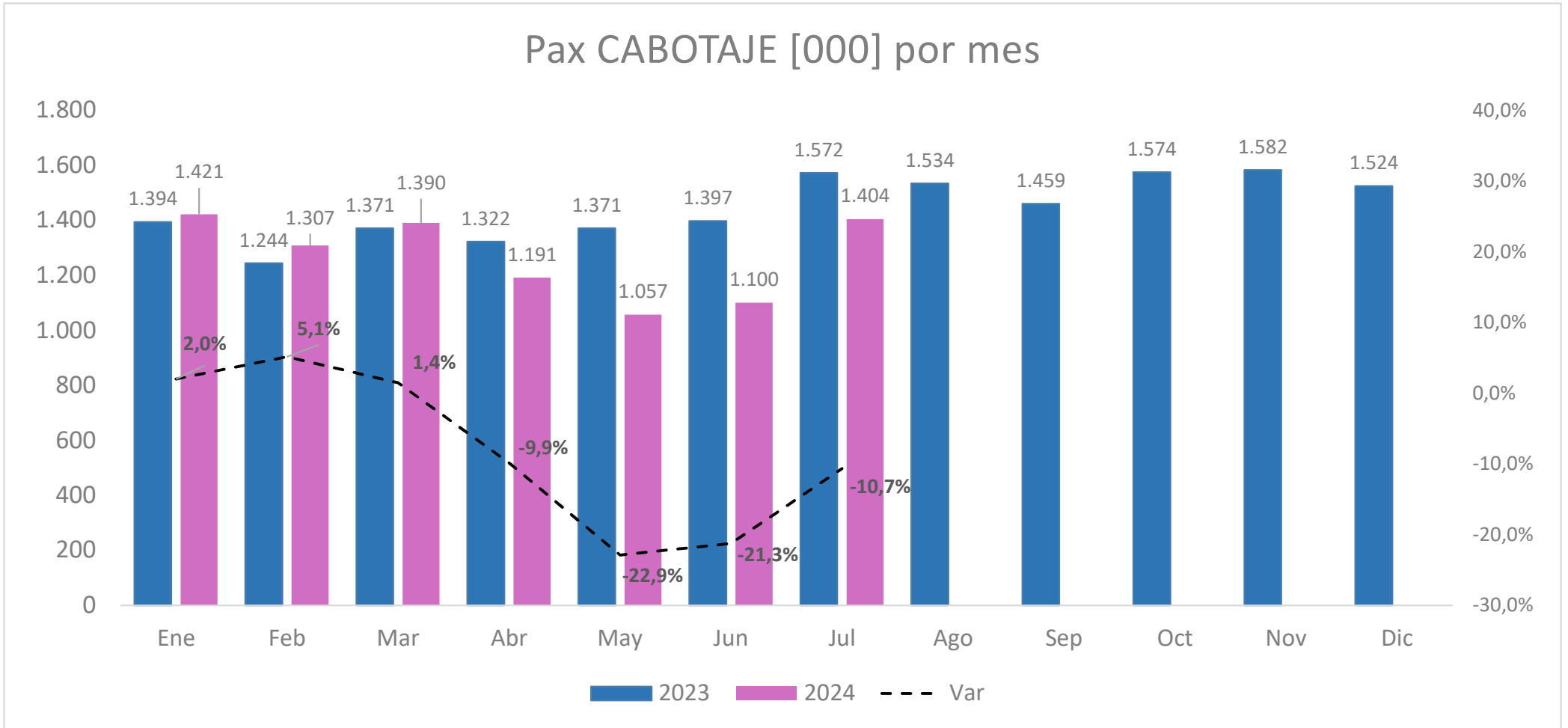
VUELOS REGULARES

VUELOS NO REGULARES

Pax Cabotaje [000] por mes

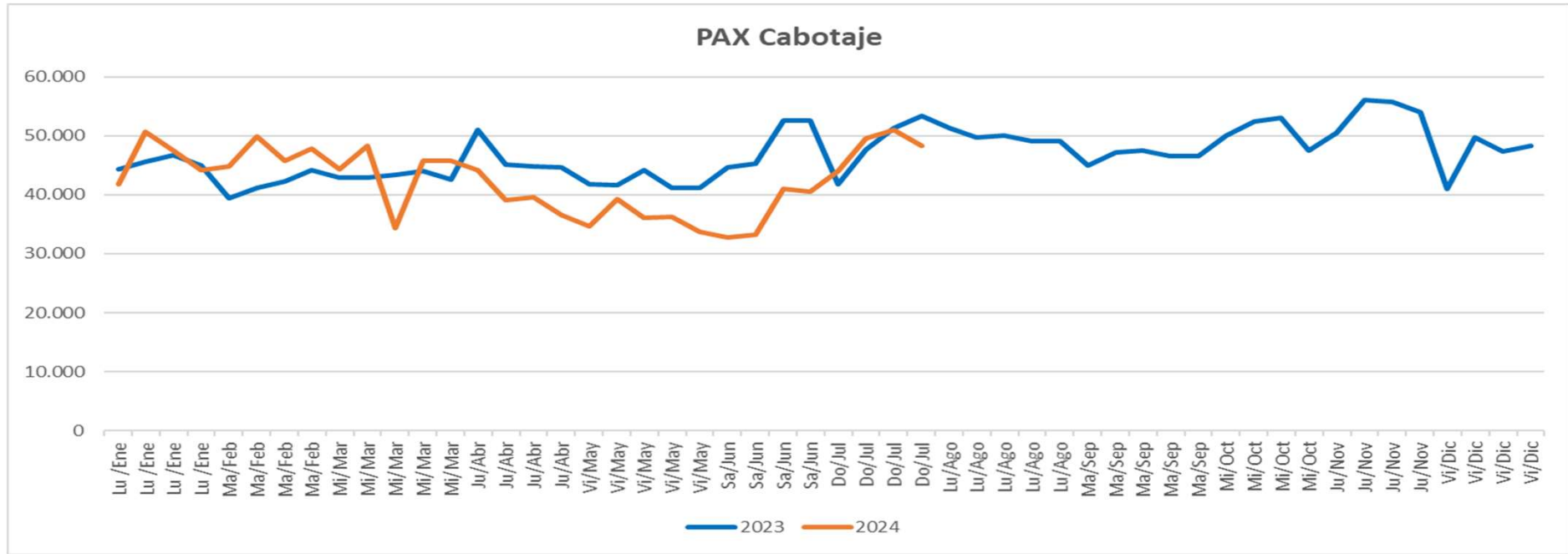


Pax CABOTAJE [000] por mes



| Pax CABOTAJE [000] | Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Total | Δ jul'24 vs. jul'23 | Δ Acum'24 vs. Acum'23 |
|--------------------|-------|-------|-------|-------|--------|--------|--------|-------|-------|-------|-------|-------|--------|---------------------|-----------------------|
| 2023 | 1.394 | 1.244 | 1.371 | 1.322 | 1.371 | 1.397 | 1.572 | 1.534 | 1.459 | 1.574 | 1.582 | 1.524 | 17.344 | | |
| 2024 | 1.421 | 1.307 | 1.390 | 1.191 | 1.057 | 1.100 | 1.404 | | | | | | 8.870 | -10,7% | -8,3% |
| Δ Mes | 2,0% | 5,1% | 1,4% | -9,9% | -22,9% | -21,3% | -10,7% | | | | | | | | |

Pax Cabotaje 2024 vs 2023 diario



| Mes | Ene | Ene | Ene | Ene | Feb | Feb | Feb | Feb | Mar | Mar | Mar | Mar | Mar | Abr | Abr | Abr | Abr |
|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Lu/Ene | Lu/Ene | Lu/Ene | Lu/Ene | Ma/Feb | Ma/Feb | Ma/Feb | Ma/Feb | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Ju/Abr | Ju/Abr | Ju/Abr | Ju/Abr |
| 2023 | 44.249 | 45.519 | 46.634 | 44.941 | 39.435 | 41.161 | 42.231 | 44.210 | 42.874 | 42.928 | 43.387 | 43.970 | 42.585 | 51.049 | 45.050 | 44.789 | 44.563 |
| 2024 | 41.780 | 50.701 | 47.420 | 44.202 | 44.782 | 49.899 | 45.694 | 47.817 | 44.355 | 48.209 | 34.343 | 45.716 | 45.716 | 44.212 | 39.140 | 39.485 | 36.548 |

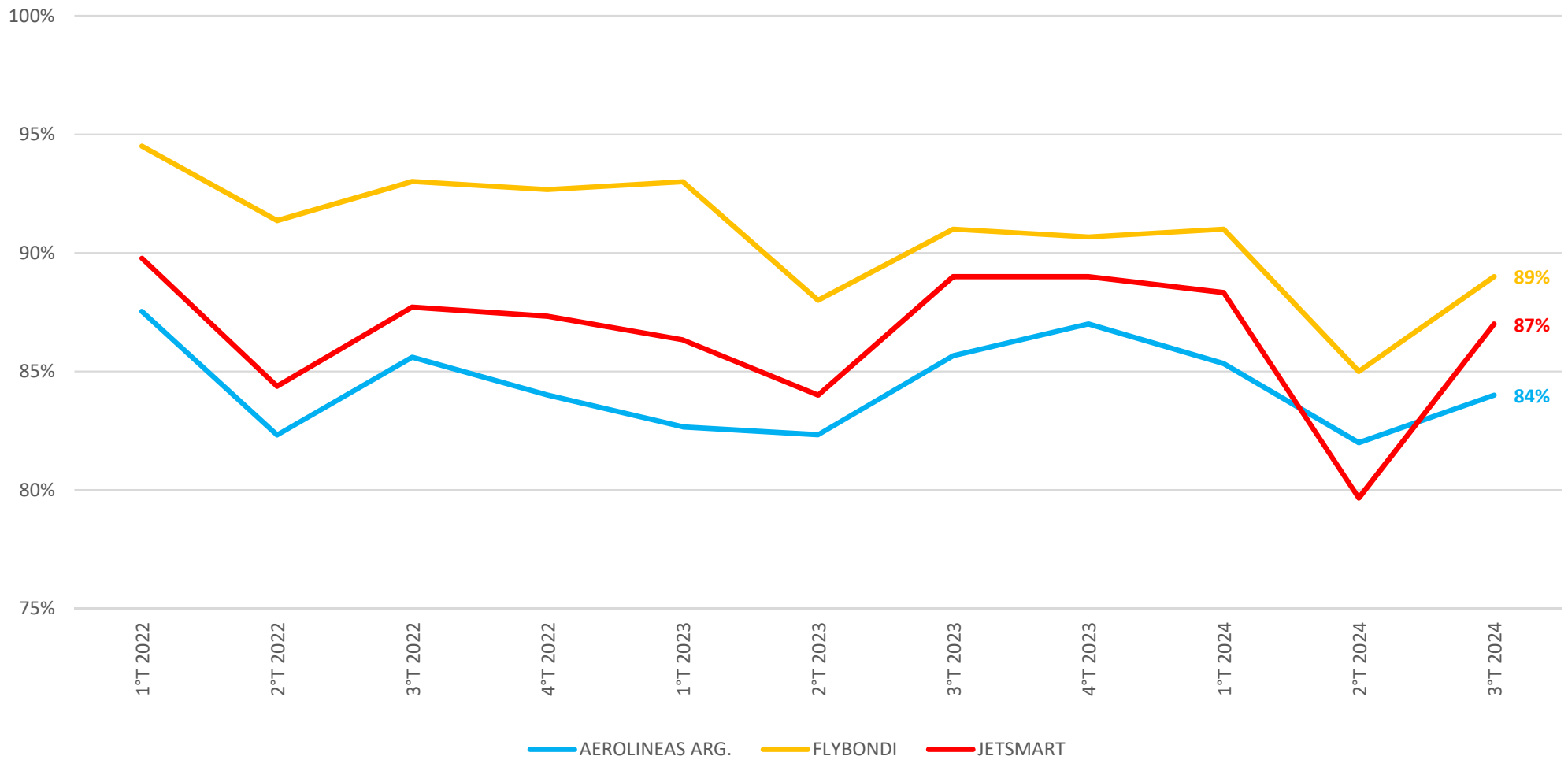
| Mes | May | May | May | May | May | Jun | Jun | Jun | Jun | Jul | Jul | Jul | Jul | Ago | Ago | Ago | Ago | Ago |
|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Vi/May | Vi/May | Vi/May | Vi/May | Vi/May | Sa/Jun | Sa/Jun | Sa/Jun | Sa/Jun | Do/Jul | Do/Jul | Do/Jul | Do/Jul | Lu/Ago | Lu/Ago | Lu/Ago | Lu/Ago | Lu/Ago |
| 2023 | 41.771 | 41.654 | 44.127 | 41.151 | 41.151 | 44.642 | 45.232 | 52.570 | 52.570 | 41.788 | 47.581 | 51.352 | 53.374 | 51.268 | 49.650 | 49.977 | 48.996 | 48.996 |
| 2024 | 34.622 | 39.194 | 36.044 | 36.178 | 33.773 | 32.772 | 33.255 | 40.992 | 40.516 | 43.927 | 49.574 | 50.957 | 48.345 | | | | | |

| Mes | Sep | Sep | Sep | Sep | Sep | Oct | Oct | Oct | Oct | Nov | Nov | Nov | Nov | Dic | Dic | Dic | Dic |
|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Mi/Oct | Mi/Oct | Mi/Oct | Mi/Oct | Ju/Nov | Ju/Nov | Ju/Nov | Ju/Nov | Vi/Dic | Vi/Dic | Vi/Dic | Vi/Dic |
| 2023 | 44.944 | 47.236 | 47.453 | 46.571 | 46.571 | 49.970 | 52.345 | 53.080 | 47.438 | 50.491 | 56.096 | 55.773 | 54.051 | 41.018 | 49.676 | 47.275 | 48.219 |
| 2024 | | | | | | | | | | | | | | | | | |

Factor de Ocupación Cabotaje Regulares por Aerolínea



FO Cabotaje



Pasajeros Cabotaje por Aeropuerto



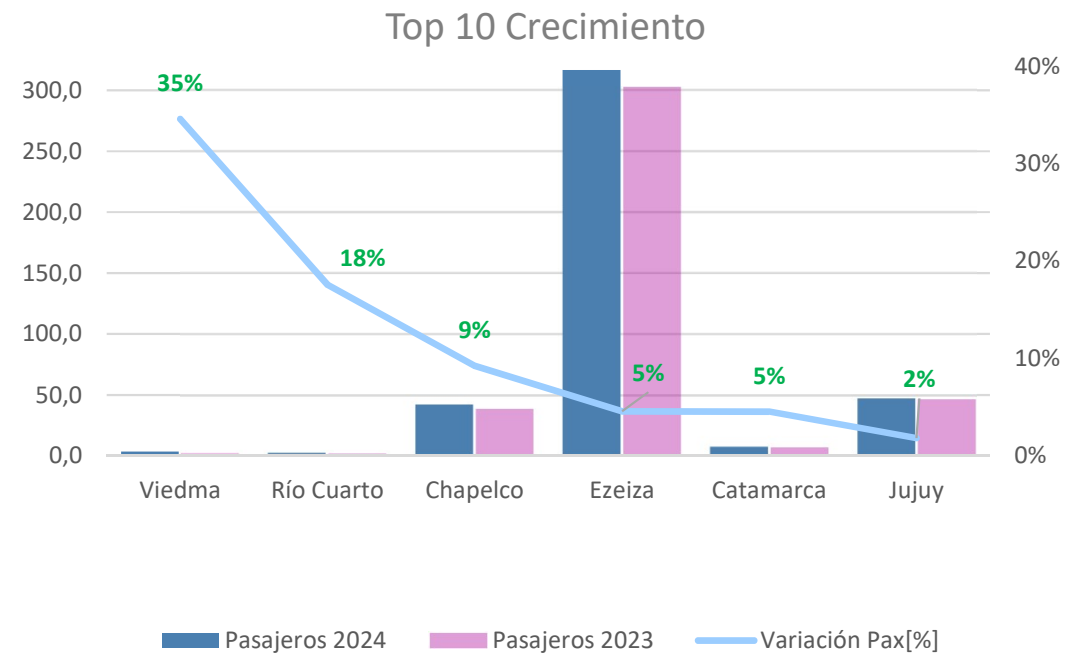
| Pax CABOTAJE [000] | Ene-Jul 2023 | Ene-Jul 2024 | 2023 Ago | 2023 Sep | 2023 Oct | 2023 Nov | 2023 Dic | 2024 Ene | 2024 Feb | 2024 Mar | 2024 Abr | 2024 May | 2024 Jun | 2024 Jul | Δ Jul'24 vs. Jul'23 | Δ 2024 vs. 2023 |
|--------------------------|--------------|--------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|---------------------|-----------------|
| TOTAL | 19.302 | 17.717 | 3.058 | 2.909 | 3.142 | 3.155 | 3.029 | 2.838 | 2.613 | 2.770 | 2.375 | 2.114 | 2.200 | 2.808 | -10% | -8% |
| 01 - Aeroparque | 6.973 | 6.210 | 1.037 | 1.010 | 1.109 | 1.075 | 1.015 | 975 | 896 | 988 | 849 | 774 | 796 | 933 | -14% | -11% |
| 02 - Ezeiza | 1.687 | 1.683 | 330 | 286 | 275 | 304 | 308 | 261 | 252 | 238 | 219 | 194 | 202 | 317 | 5% | 0% |
| 03 - Córdoba | 1.345 | 1.291 | 216 | 212 | 215 | 223 | 219 | 202 | 180 | 194 | 183 | 163 | 169 | 198 | -13% | -4% |
| 04 - Bariloche | 1.292 | 1.227 | 318 | 251 | 220 | 191 | 205 | 223 | 193 | 179 | 120 | 108 | 148 | 256 | -9% | -5% |
| 05 - Mendoza | 1.064 | 932 | 154 | 159 | 179 | 184 | 163 | 138 | 129 | 147 | 133 | 126 | 121 | 139 | -17% | -12% |
| 06 - Iguazú | 883 | 797 | 126 | 124 | 152 | 141 | 126 | 111 | 108 | 123 | 120 | 103 | 107 | 125 | -3% | -10% |
| 07 - Salta | 826 | 702 | 124 | 127 | 132 | 130 | 109 | 99 | 93 | 104 | 105 | 96 | 97 | 109 | -17% | -15% |
| 08 - Ushuaia | 641 | 640 | 87 | 89 | 100 | 128 | 140 | 141 | 125 | 115 | 69 | 48 | 56 | 87 | -7% | 0% |
| 09 - Neuquén | 649 | 598 | 94 | 93 | 95 | 103 | 90 | 77 | 71 | 89 | 89 | 87 | 88 | 97 | -3% | -8% |
| 10 - El Calafate | 481 | 513 | 41 | 53 | 96 | 109 | 115 | 117 | 105 | 110 | 70 | 37 | 32 | 42 | 0% | 7% |
| 11 - Tucumán | 507 | 425 | 73 | 67 | 78 | 78 | 68 | 57 | 55 | 66 | 61 | 57 | 58 | 71 | -8% | -16% |
| 12 - Jujuy | 340 | 315 | 47 | 45 | 55 | 52 | 49 | 47 | 46 | 51 | 43 | 41 | 40 | 48 | 2% | -8% |
| 13 - Comod. Rivadavia | 317 | 296 | 49 | 45 | 51 | 53 | 51 | 43 | 39 | 46 | 41 | 41 | 39 | 46 | -17% | -7% |
| 14 - Posadas | 242 | 194 | 33 | 31 | 37 | 33 | 32 | 26 | 27 | 27 | 28 | 27 | 30 | 29 | -16% | -20% |
| 15 - Mar del Plata | 180 | 188 | 19 | 21 | 27 | 28 | 29 | 47 | 42 | 31 | 21 | 15 | 14 | 19 | -6% | 5% |
| 16 - Chapelco | 131 | 172 | 43 | 27 | 17 | 19 | 26 | 28 | 25 | 24 | 21 | 13 | 18 | 43 | 9% | 31% |
| 17 - Rosario | 189 | 165 | 35 | 30 | 30 | 28 | 31 | 26 | 25 | 26 | 19 | 18 | 18 | 34 | -5% | -13% |
| 18 - Trelew | 144 | 157 | 21 | 29 | 40 | 35 | 30 | 21 | 28 | 33 | 24 | 18 | 15 | 18 | -21% | 9% |
| 19 - Bahía Blanca | 147 | 132 | 21 | 22 | 20 | 23 | 20 | 17 | 17 | 22 | 20 | 18 | 19 | 19 | -17% | -10% |
| 20 - Santiago del Estero | 137 | 129 | 19 | 20 | 21 | 18 | 21 | 18 | 17 | 18 | 16 | 20 | 19 | 21 | -5% | -6% |
| 21 - Resistencia | 93 | 114 | 20 | 18 | 20 | 21 | 18 | 18 | 17 | 19 | 15 | 13 | 14 | 19 | -23% | 22% |
| 22 - Río Gallegos | 132 | 107 | 20 | 18 | 20 | 21 | 20 | 20 | 17 | 15 | 14 | 12 | 13 | 16 | -20% | -18% |
| 23 - Corrientes | 196 | 107 | 21 | 20 | 23 | 25 | 23 | 12 | 14 | 15 | 17 | 18 | 15 | 16 | -20% | -46% |
| 24 - San Juan | 120 | 101 | 20 | 20 | 20 | 22 | 18 | 15 | 14 | 17 | 15 | 14 | 13 | 15 | -33% | -16% |
| 25 - Río Grande | 85 | 84 | 13 | 11 | 14 | 15 | 16 | 18 | 14 | 13 | 10 | 8 | 8 | 13 | -11% | -1% |
| 26 - Formosa | 59 | 61 | 9 | 9 | 9 | 10 | 12 | 10 | 10 | 11 | 8 | 6 | 7 | 9 | -15% | 3% |
| 27 - Puerto Madryn | 97 | 55 | 17 | 18 | 24 | 22 | 18 | 20 | 9 | | | 3 | 8 | 15 | -9% | -43% |
| 28 - Esquel | 48 | 48 | 7 | 7 | 12 | 8 | 8 | 9 | 8 | 8 | 6 | 4 | 5 | 8 | -9% | -1% |
| 29 - Catamarca | 41 | 41 | 6 | 7 | 7 | 8 | 6 | 6 | 5 | 6 | 7 | 5 | 5 | 8 | 5% | 2% |
| 30 - La Rioja | 44 | 41 | 7 | 7 | 7 | 7 | 7 | 6 | 6 | 6 | 6 | 5 | 5 | 7 | -11% | -6% |
| 31 - Santa Fe | 45 | 41 | 8 | 8 | 9 | 9 | 8 | 6 | 6 | 6 | 7 | 4 | 4 | 8 | -10% | -8% |
| 32 - San Luis | 36 | 34 | 5 | 5 | 8 | 8 | 8 | 6 | 6 | 6 | 5 | 4 | 3 | 5 | -31% | -7% |
| 33 - San Rafael | 22 | 27 | 4 | 5 | 4 | 4 | 4 | 5 | 5 | 5 | 3 | 2 | 3 | 4 | -3% | 24% |
| 34 - Santa Rosa | 30 | 24 | 4 | 4 | 5 | 4 | 4 | 3 | 3 | 4 | 3 | 3 | 3 | 4 | -15% | -18% |
| 35 - Paraná | 27 | 22 | 4 | 5 | 5 | 5 | 5 | 4 | 4 | 4 | 2 | 2 | 2 | 4 | -19% | -20% |
| 36 - Viedma | 21 | 19 | 2 | 2 | 3 | 4 | 4 | 3 | 3 | 2 | 3 | 2 | 2 | 3 | 35% | -10% |
| 37 - Río Cuarto | 16 | 13 | 2 | 3 | 3 | 2 | 2 | 2 | 2 | 2 | 1 | 1 | 2 | 3 | 17% | -19% |
| 38 - Termas Río Hondo | 9 | 5 | | | 1 | 2 | 1 | 1 | 0 | 1 | 1 | 1 | | 1 | | -46% |
| 39 - San Fernando | 5 | 4 | 1 | 0 | 1 | 1 | 1 | 1 | 0 | 1 | 1 | 1 | 1 | 0 | -20% | -12% |
| 40 - Reconquista | 1 | 1 | 1 | 1 | 0 | | | 0 | | 0 | 0 | 0 | 0 | 0 | -96% | -19% |
| Otros | 0 | 1 | 0 | 0 | 0 | 1 | 0 | | 0 | 0 | 0 | 0 | 1 | 0 | | |

NOTA: En la columna variación mensual, sólo se informan las variaciones inferiores a 400%

Ranking aumento pasajeros [000] por Aeropuerto Cabotaje del mes



| Top 10 Crecimiento | Pasajeros | | Variación | |
|--------------------|-----------|------|-----------|--------|
| | Pax [000] | 2024 | 2023 | Pax[#] |
| Viedma | 3,4 | 2,6 | 0,88 | 35% |
| Río Cuarto | 2,8 | 2,4 | 0,41 | 18% |
| Chapelco | 43 | 39 | 3,59 | 9% |
| Ezeiza | 317 | 303 | 13,84 | 5% |
| Catamarca | 7,8 | 7,5 | 0,34 | 5% |
| Jujuy | 47,6 | 46,8 | 0,85 | 2% |

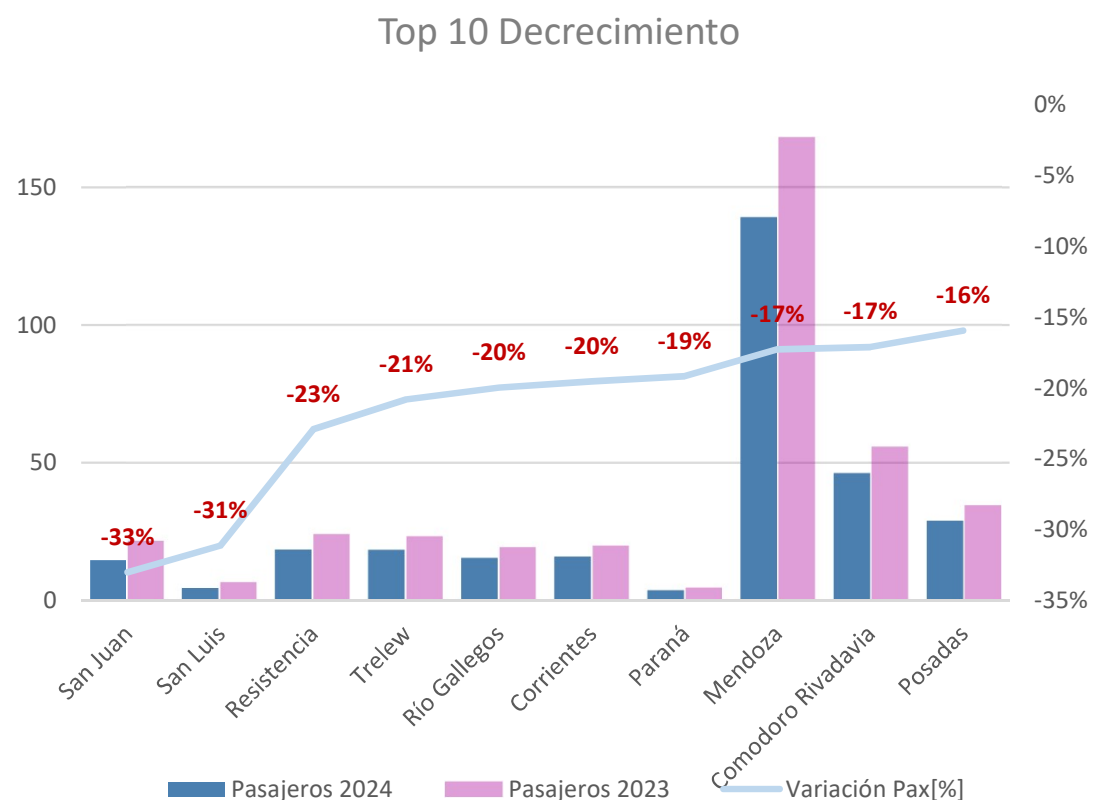


NOTA: Sólo se informan las variaciones inferiores a 400%
 El aeropuerto de Termas de Río Hondo estuvo cerrado desde el 12 de junio de 2023 al 26 de septiembre de 2023 por trabajos de remodelación

Ranking disminución pasajeros [000] por Aeropuerto Cabotaje del mes



| Top 10 Decrecimiento Pax [000] | Pasajeros | | Variación | |
|--------------------------------|-----------|------|-----------|--------|
| | 2024 | 2023 | Pax[#] | Pax[%] |
| San Juan | 15 | 22 | -7,20 | -33% |
| San Luis | 5 | 7 | -2,11 | -31% |
| Resistencia | 19 | 24 | -5,55 | -23% |
| Trelew | 18 | 23 | -4,86 | -21% |
| Río Gallegos | 16 | 19 | -3,89 | -20% |
| Corrientes | 16 | 20 | -3,91 | -20% |
| Paraná | 4 | 5 | -0,93 | -19% |
| Mendoza | 139 | 168 | -29,03 | -17% |
| Comodoro Rivadavia | 46 | 56 | -9,57 | -17% |
| Posadas | 29 | 35 | -5,53 | -16% |



Ranking 10 aeropuertos mas visitados del mes. Cabotaje

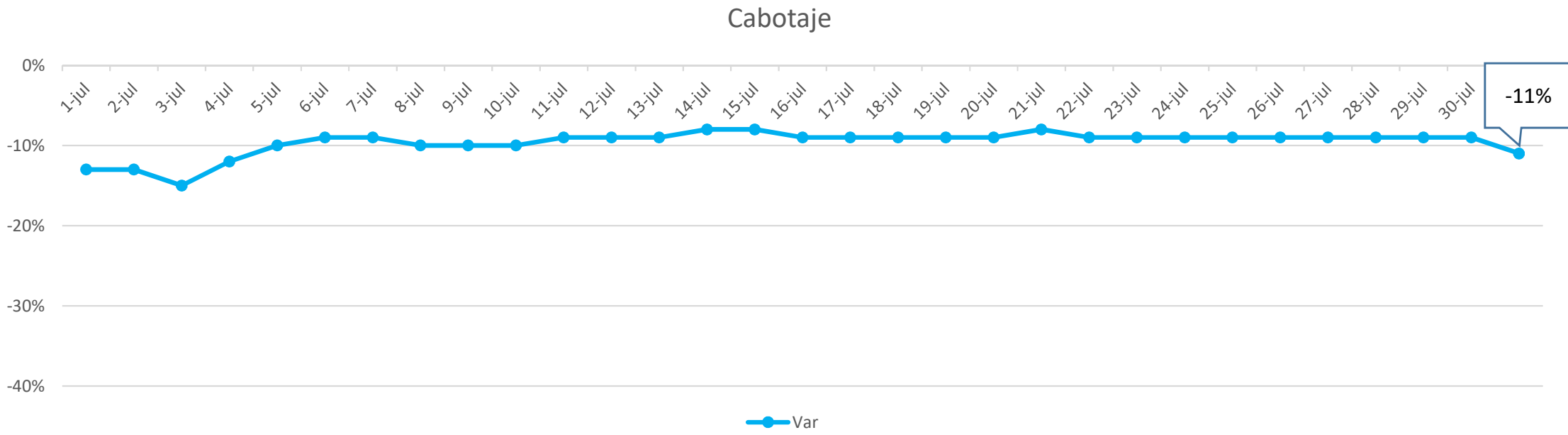


| Sigla | Ciudad | Nombre | Pasajeros | % del total |
|-------|-----------------------|---|-----------|-------------|
| AER | Buenos Aires | Aeroparque Jorge Newbery | 939.942 | 33,2% |
| EZE | Ezeiza | Aeropuerto Internacional Ministro Pistarini | 319.240 | 11,3% |
| BAR | Bariloche | Aeropuerto Internacional Teniente Luis Candelaria | 257.601 | 9,1% |
| CBA | Córdoba | Aeropuerto Internacional Ingeniero Ambrosio Taravella | 199.684 | 7,1% |
| DOZ | Mendoza | Aeropuerto Internacional El Plumerillo | 140.319 | 5,0% |
| IGU | Puerto Iguazú | Aeropuerto Internacional de Puerto Iguazú | 126.273 | 4,5% |
| SAL | Salta | Aeropuerto Internacional Martín Miguel de Güemes | 110.992 | 3,9% |
| NEU | Neuquén | Aeropuerto Internacional Presidente Perón | 97.074 | 3,4% |
| USU | Ushuaia | Aeropuerto Internacional Malvinas Argentinas | 86.990 | 3,1% |
| TUC | San Miguel de Tucumán | Aeropuerto Internacional Teniente Benjamín Matienzo | 71.805 | 2,5% |

Variación diaria Jul 24 vs Jul 23 Pasajeros Cabotaje



La variación porcentual informada para cada día es la acumulada dentro del mes .



Pax Cabotaje por Aerolínea del mes



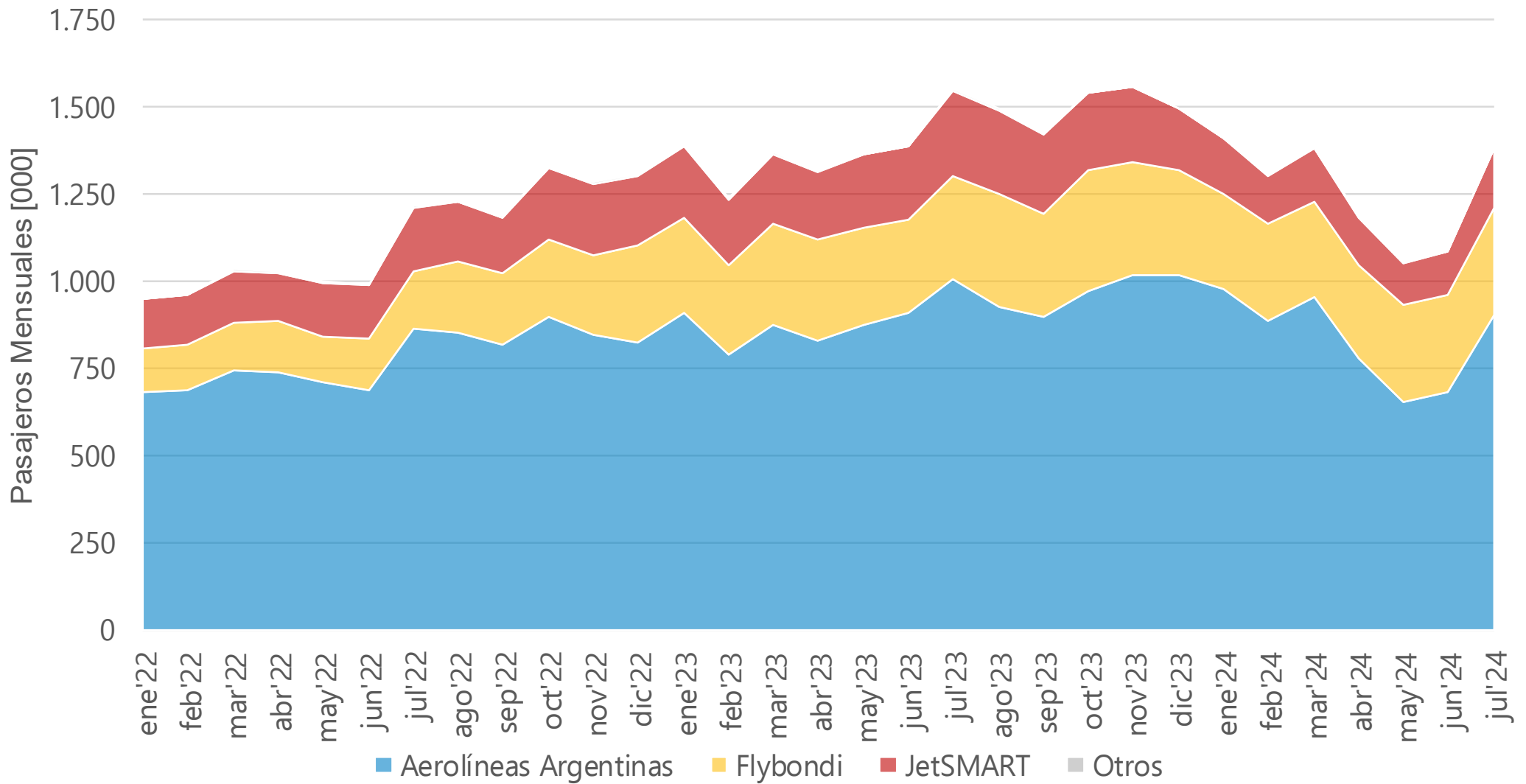
| Cabotaje | Pax | | | | 2024 vs. 2023 | | |
|-----------------------|-----------|------|-----------|------|---------------|---------|-----------|
| | 2023 | | 2024 | | Pax [#] | Pax [%] | MS [p.p.] |
| Aerolíneas Argentinas | 1.004.264 | 64% | 903.045 | 64% | -101.219 | 60,35% | 0% |
| Flybondi | 294.270 | 19% | 306.950 | 22% | 12.680 | -7,56% | 3% |
| JetSMART | 249.065 | 16% | 167.856 | 12% | -81.209 | 48,42% | -4% |
| Andes | 10.909 | 0,7% | 20.997 | 1,5% | 10.088 | -6,02% | 0,8% |
| American Jet | 4.281 | 0,3% | 1.624 | 0,1% | -2.657 | 1,58% | -0,2% |
| Otros | 8.899 | 0,6% | 3.508 | 0,2% | -5.391 | 3,21% | -0,4% |
| Total | 1.571.688 | | 1.403.980 | | - 167.708 | | |

Factor de Ocupación por Aerolínea del mes

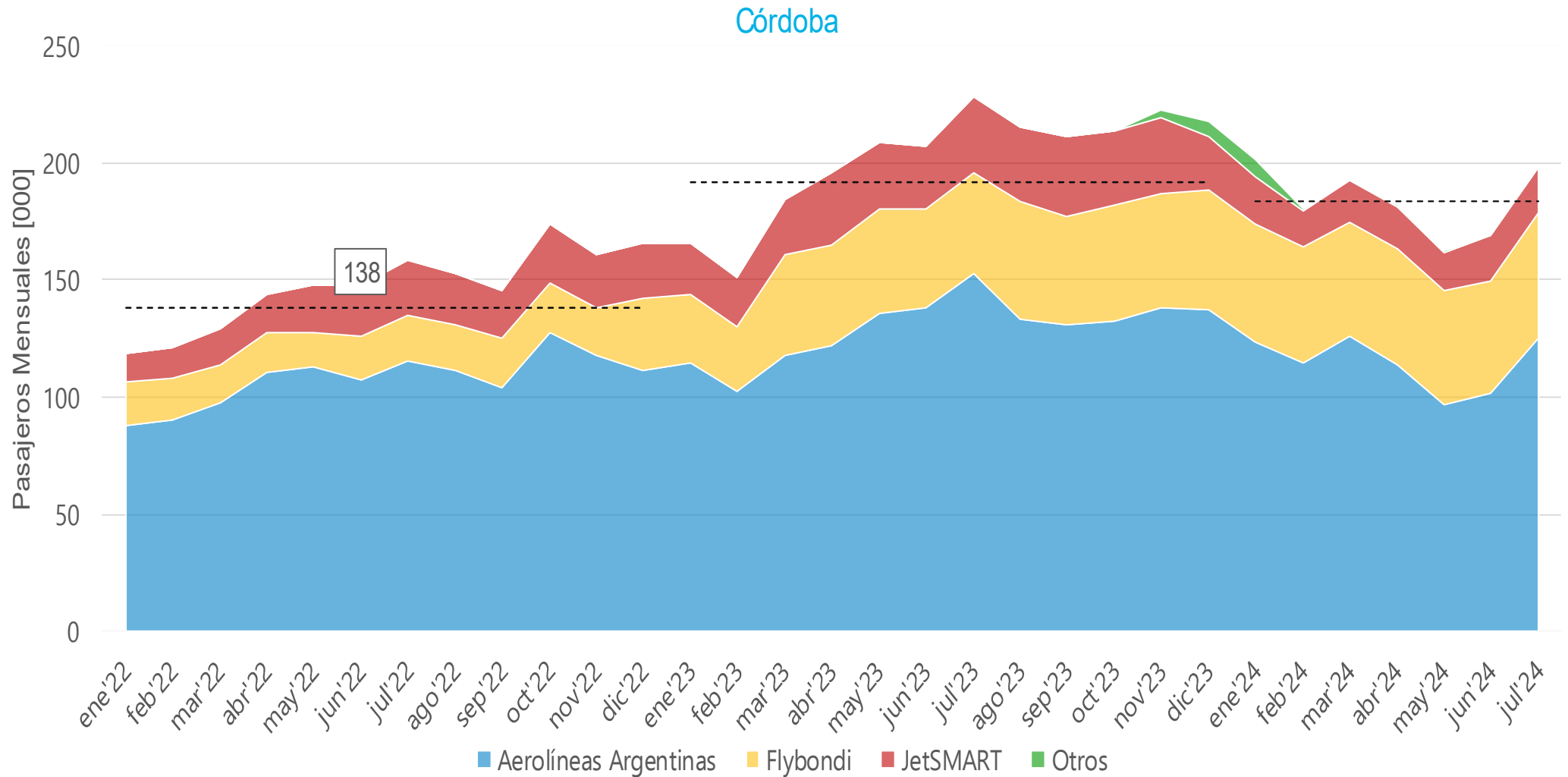


| | Load Factor | | Variación | Internacional | Load Factor | | Variación |
|-----------------------|-------------|------------|-----------|-----------------------|-------------|------------|-----------|
| | 2023 | 2024 | LF [pp] | | 2023 | 2024 | LF [pp] |
| Cabotaje | | | | | | | |
| Aerolíneas Argentinas | 85% | 84% | -1 | Aerolíneas Argentinas | 86% | 86% | 0 |
| Flybondi | 92% | 89% | -3 | LATAM | 85% | 83% | -2 |
| JetSMART | 87% | 87% | 0 | GOL | 80% | 83% | 3 |
| American Jet | 57% | 53% | -4 | JetSMART Group | 82% | 64% | -18 |
| TOTAL | 84% | 84% | 0 | American Airlines | 93% | 93% | 0 |
| | | | | Flybondi | 85% | 85% | 0 |
| | | | | Iberia | 91% | 93% | 2 |
| | | | | Copa | 90% | 89% | -1 |
| | | | | Sky Airline | 84% | 77% | -7 |
| | | | | Air Europa | 79% | 91% | 12 |
| | | | | Avianca | 92% | 89% | -3 |
| | | | | United | 94% | 94% | 0 |
| | | | | Boliviana | 71% | 84% | 13 |
| | | | | Lufthansa | 88% | 88% | 0 |
| | | | | TOTAL | 82% | 83% | 1 |

Pax Cabotaje [000] por Aerolínea – Ene'22 a Jul'24



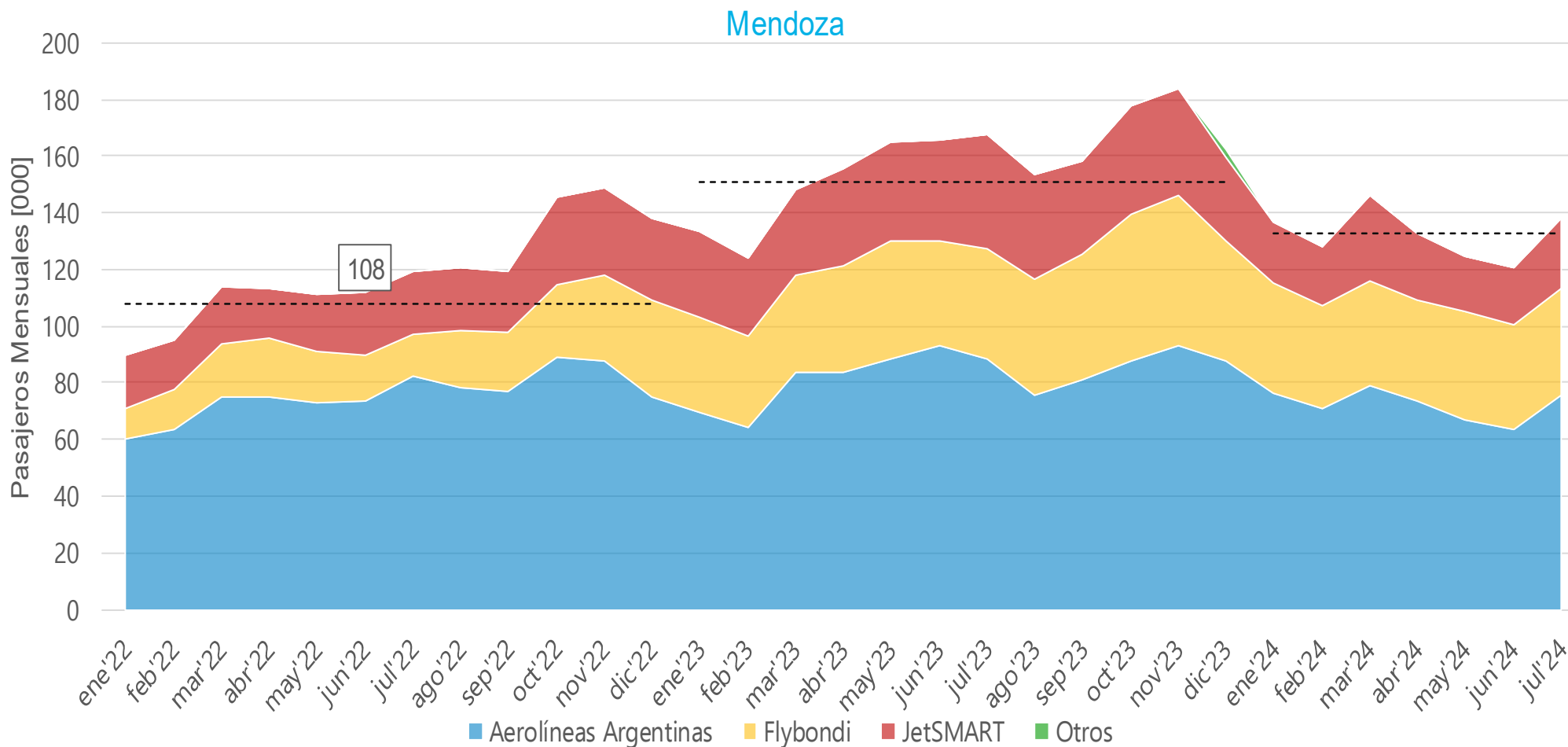
Pasajeros Cabotaje [000] por mes, Aeropuerto destacado del Interior y Aerolínea- Ene'22 a Jul'24



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NOTAS:
 Las líneas punteadas corresponden a los promedios mensuales para el período Enero – Diciembre de cada año

Pasajeros Cabotaje [000] por mes, Aeropuerto destacado del Interior y Aerolínea – Ene'22 a Jul'24



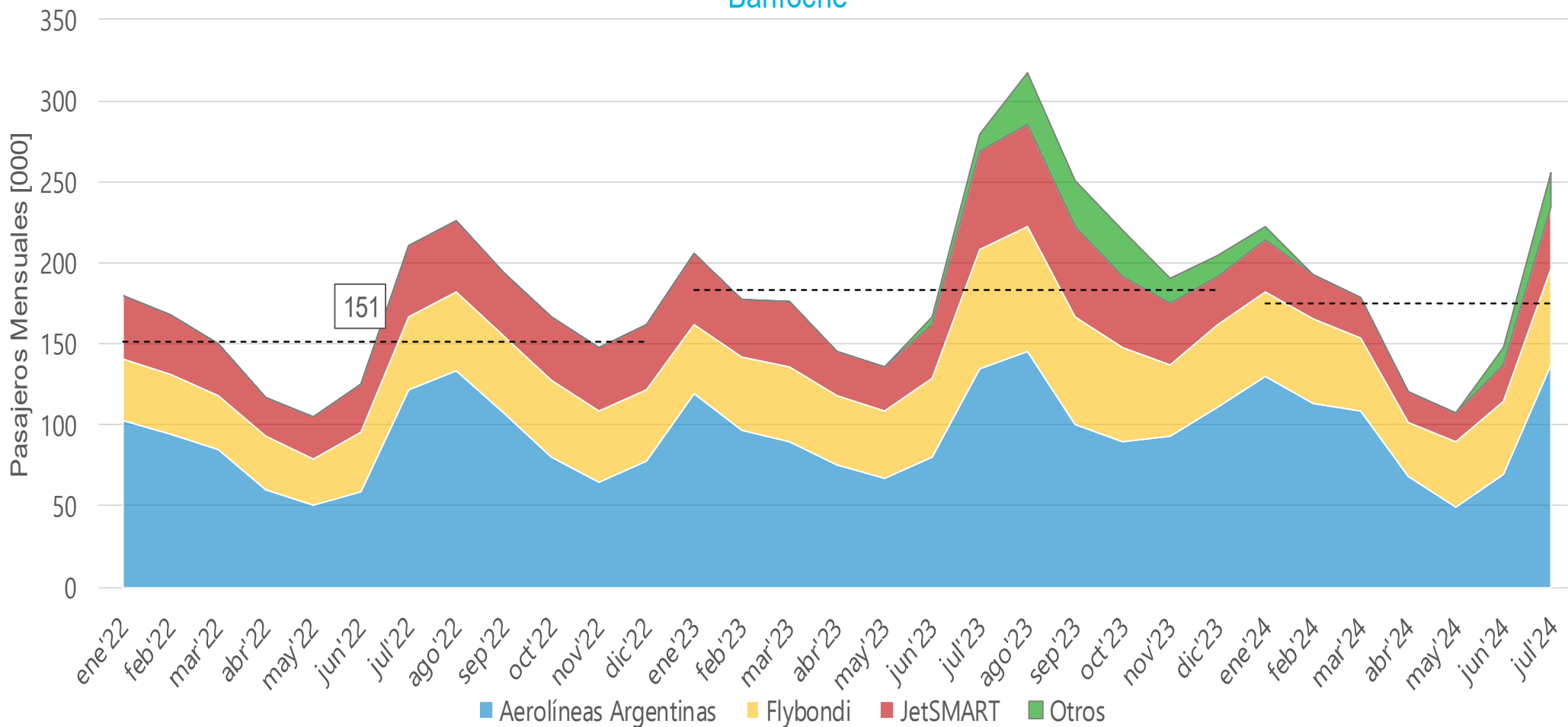
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NOTAS:
 Las líneas punteadas corresponden a los promedios mensuales para el período Enero – Diciembre de cada año

Pasajeros Cabotaje [000] por mes, Aeropuerto destacado del Interior y Aerolínea- Ene'22 a Jul'24



Bariloche



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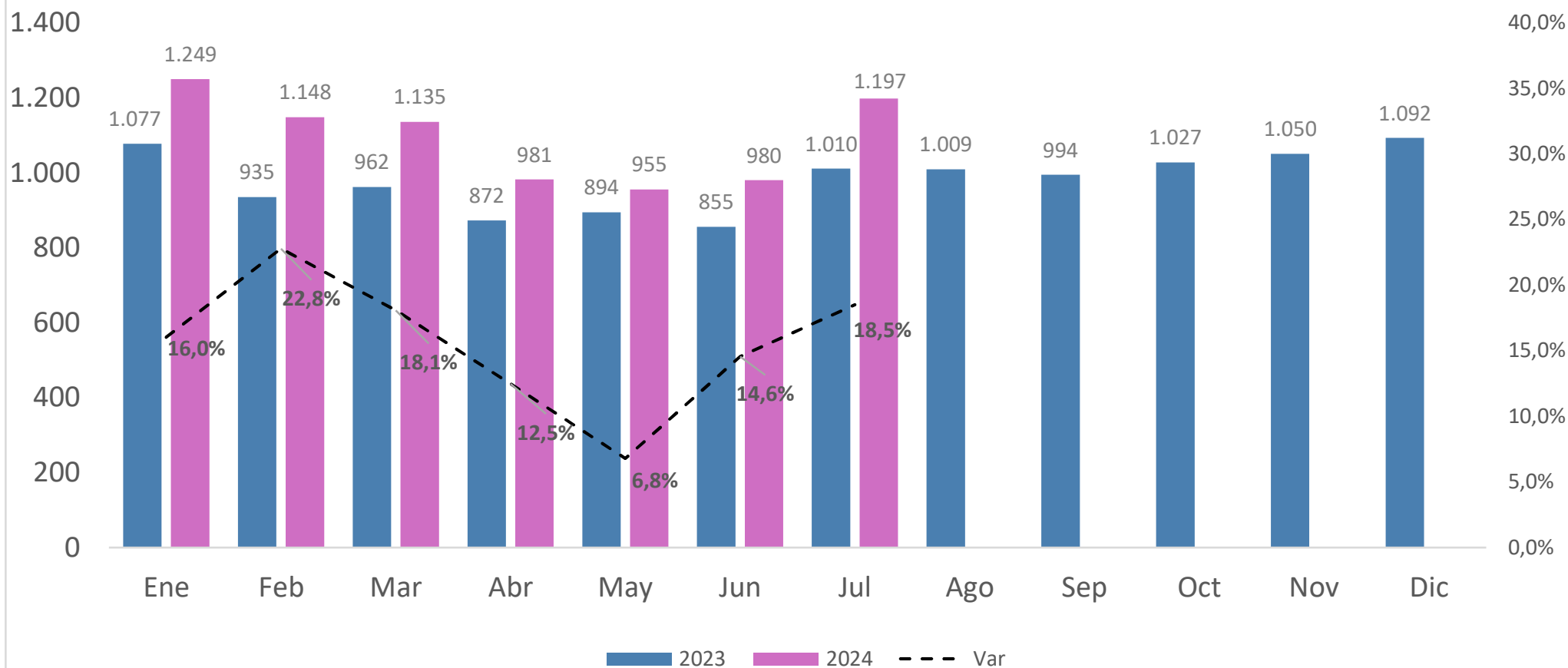
NOTAS:

- Las líneas punteadas corresponden a los promedios mensuales para el período Enero – Diciembre de cada año

Pax Internacional [000] por mes

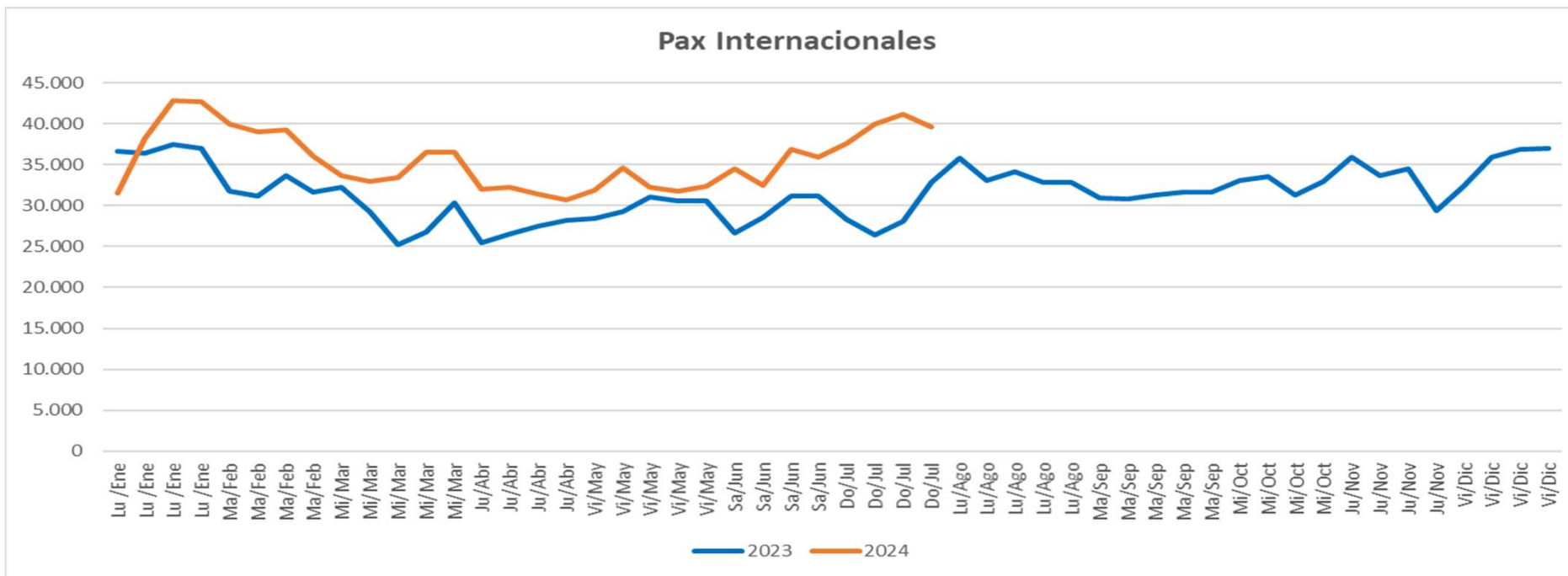


Pax INTER [000] por mes



| Pax INTER [000] | Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Total | Δ jul'24 vs. jul'23 | Δ Acum'24 vs. Acum'23 |
|-----------------|-------|-------|-------|-------|------|-------|-------|-------|-----|-------|-------|-------|--------|---------------------|-----------------------|
| 2023 | 1.077 | 935 | 962 | 872 | 894 | 855 | 1.010 | 1.009 | 994 | 1.027 | 1.050 | 1.092 | 11.776 | | |
| 2024 | 1.249 | 1.148 | 1.135 | 981 | 955 | 980 | 1.197 | | | | | | 7.645 | 18,5% | 15,7% |
| Δ Mes | 16,0% | 22,8% | 18,1% | 12,5% | 6,8% | 14,6% | 18,5% | | | | | | | | |

Pax Internacional 2024 vs 2023 diario



| Mes | Ene | Ene | Ene | Ene | Feb | Feb | Feb | Feb | Mar | Mar | Mar | Mar | Mar | Abr | Abr | Abr | Abr |
|------|---------|---------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Lu /Ene | Lu /Ene | Lu /Ene | Lu /Ene | Ma/Feb | Ma/Feb | Ma/Feb | Ma/Feb | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Ju/Abr | Ju/Abr | Ju/Abr | Ju/Abr |
| 2023 | 36.630 | 36.427 | 37.444 | 36.982 | 31.787 | 31.173 | 33.620 | 31.610 | 32.227 | 29.299 | 25.256 | 26.725 | 30.302 | 25.447 | 26.556 | 27.515 | 28.164 |
| 2024 | 31.564 | 38.228 | 42.837 | 42.680 | 39.982 | 39.004 | 39.285 | 36.081 | 33.650 | 33.004 | 33.477 | 36.550 | 36.550 | 31.974 | 32.286 | 31.381 | 30.630 |

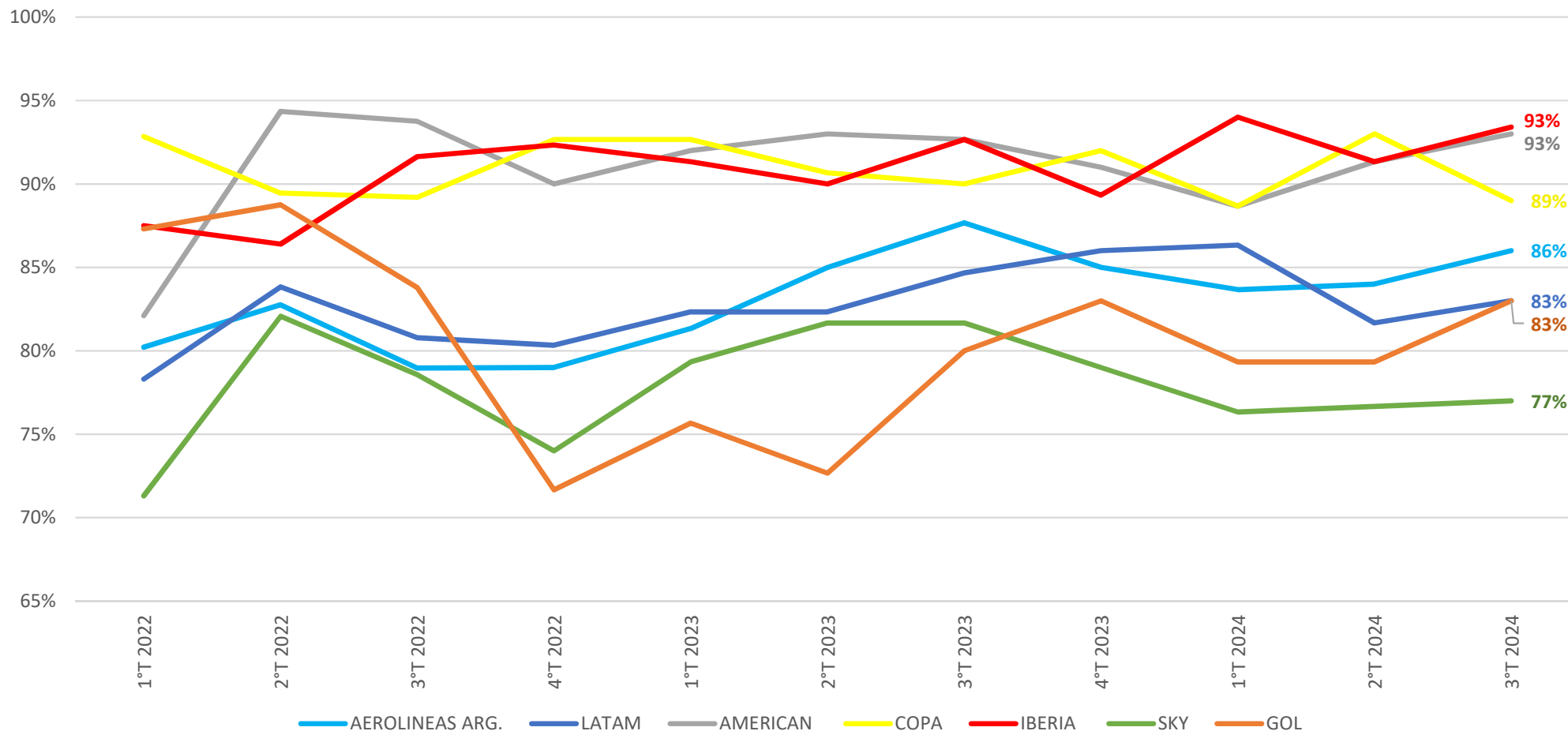
| Mes | May | May | May | May | May | Jun | Jun | Jun | Jun | Jul | Jul | Jul | Jul | Ago | Ago | Ago | Ago | Ago |
|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Vi/May | Vi/May | Vi/May | Vi/May | Vi/May | Sa/Jun | Sa/Jun | Sa/Jun | Sa/Jun | Do/Jul | Do/Jul | Do/Jul | Do/Jul | Lu/Ago | Lu/Ago | Lu/Ago | Lu/Ago | Lu/Ago |
| 2023 | 28.462 | 29.289 | 30.993 | 30.547 | 30.547 | 26.623 | 28.557 | 31.215 | 31.215 | 28.286 | 26.454 | 28.133 | 32.785 | 35.857 | 33.063 | 34.167 | 32.859 | 32.859 |
| 2024 | 31.918 | 34.638 | 32.253 | 31.789 | 32.365 | 34.488 | 32.498 | 36.917 | 35.941 | 37.587 | 39.915 | 41.205 | 39.599 | | | | | |

| Mes | Sep | Sep | Sep | Sep | Sep | Oct | Oct | Oct | Oct | Nov | Nov | Nov | Nov | Dic | Dic | Dic | Dic |
|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Mi/Oct | Mi/Oct | Mi/Oct | Mi/Oct | Ju/Nov | Ju/Nov | Ju/Nov | Ju/Nov | Vi/Dic | Vi/Dic | Vi/Dic | Vi/Dic |
| 2023 | 30.925 | 30.815 | 31.282 | 31.600 | 31.600 | 33.095 | 33.569 | 31.308 | 33.000 | 35.921 | 33.678 | 34.527 | 29.343 | 32.375 | 35.896 | 36.890 | 36.958 |
| 2024 | | | | | | | | | | | | | | | | | |

Factor de Ocupación Internacional Regulares por Aerolínea



FO Internacional



Pax Internacionales [000] por Aeropuerto



| Pax INTERNACIONALES [000] | Ene-Jul 2023 | Ene-Jul 2024 | 2023 Ago | 2023 Sep | 2023 Oct | 2023 Nov | 2023 Dic | 2024 Ene | 2024 Feb | 2024 Mar | 2024 Abr | 2024 May | 2024 Jun | 2024 Jul | Δ Jul'24 vs. Jul'23 | Δ 2024 vs. 2023 |
|---------------------------|-----------------|-----------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------------------------|--------------------|
| Subtotal AMBA | 5.859 | 6.740 | 900 | 884 | 917 | 943 | 968 | 1.109 | 1.016 | 1.003 | 865 | 840 | 862 | 1.045 | 19% | 15% |
| Peso Relativo [%] | 89% | 89% | 90% | 90% | 90% | 90% | 89% | 90% | 89% | 89% | 89% | 88% | 88% | 87% | 0 pp | -1 pp |
| Ezeiza | 3.985 | 4.688 | 601 | 597 | 623 | 642 | 671 | 783 | 727 | 717 | 595 | 575 | 586 | 704 | 23% | 18% |
| Aeroparque | 1.874 | 2.052 | 299 | 288 | 294 | 301 | 297 | 326 | 289 | 286 | 270 | 265 | 276 | 340 | 11% | 10% |
| Subtotal INTERIOR | 712 | 867 | 103 | 102 | 103 | 99 | 119 | 129 | 122 | 124 | 108 | 115 | 118 | 152 | 21% | 22% |
| Peso Relativo [%] | 11% | 11% | 10% | 10% | 10% | 10% | 11% | 10% | 11% | 11% | 11% | 12% | 12% | 13% | 0 pp | 1 pp |
| Córdoba | 292 | 351 | 38 | 41 | 44 | 41 | 43 | 56 | 53 | 54 | 46 | 48 | 46 | 47 | 8% | 20% |
| Mendoza | 283 | 336 | 44 | 45 | 45 | 43 | 42 | 47 | 44 | 45 | 44 | 49 | 51 | 57 | 10% | 19% |
| Rosario | 93 | 96 | 11 | 11 | 12 | 12 | 11 | 14 | 15 | 16 | 12 | 13 | 12 | 12 | 1% | 3% |
| Bariloche | 30 | 48 | 9 | 4 | 0 | 1 | 16 | 5 | 4 | 4 | 1 | 0 | 3 | 30 | 83% | 62% |
| Salta | 7 | 30 | 1 | 1 | 1 | 1 | 4 | 4 | 4 | 5 | 4 | 4 | 4 | 5 | 376% | 320% |
| Ushuaia | 2 | 3 | | | 0 | 1 | 2 | 2 | 1 | 0 | 0 | | | 0 | | 17% |
| San Fernando | 3 | 2 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 16% | -29% |
| Iguazú | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 267% | 346% |
| Río Gallegos | 0 | 0 | 0 | | | 0 | | 0 | | 0 | | | 0 | 0 | | 50% |
| Otros | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |

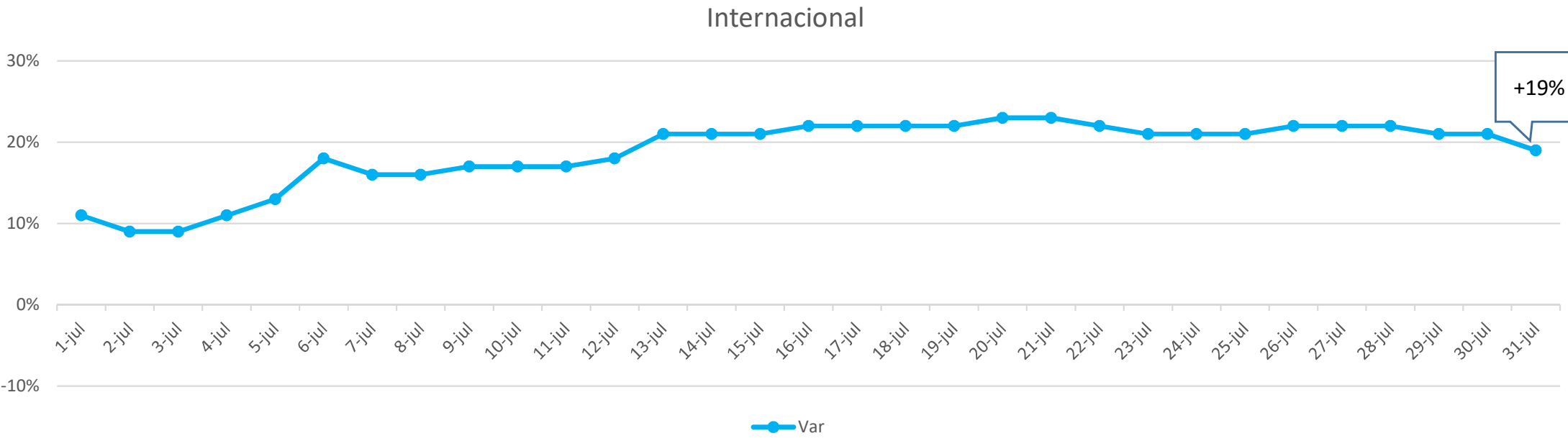
NOTAS: En la columna variación mensual, sólo se informan las variaciones inferiores a 400%

Ranking 10 aeropuertos mas visitados del mes Internacional



| Sigla | Ciudad | Nombre | Pasajeros | % del total |
|-------|--------------------------------|--|-----------|-------------|
| EZE | Ezeiza | Aeropuerto Internacional Ministro Pistarini | 715.941 | 59,0% |
| AER | Buenos Aires | Aeroparque Jorge Newbery | 342.351 | 28,2% |
| DOZ | Mendoza | Aeropuerto Internacional El Plumerillo | 57.324 | 4,7% |
| CBA | Córdoba | Aeropuerto Internacional Ingeniero Ambrosio Taravella | 47.386 | 3,9% |
| BAR | Bariloche | Aeropuerto Internacional Teniente Luis Candelaria | 30.432 | 2,5% |
| ROS | Rosario | Aeropuerto Internacional Rosario Islas Malvinas | 12.607 | 1,0% |
| SAL | Salta | Aeropuerto Internacional Martín Miguel de Güemes | 7.329 | 0,6% |
| IGU | Puerto Iguazú | Aeropuerto Internacional de Puerto Iguazú | 198 | 0,0% |
| GAL | Río Gallegos | Aeropuerto Internacional Piloto Civil Norberto Fernández | 88 | 0,0% |
| CAT | San Fdo del Valle de Catamarca | Aeropuerto Coronel Felipe Varela | 57 | 0,0% |

Variación diaria Jul 24 vs Jul 23 Pasajeros Internacional



La variación porcentual informada para cada día es la acumulada dentro del mes.

Pax Internacional por Aerolínea del mes



| Internacional | Pax | | | | 2024 vs. 2023 | | |
|-----------------------|------------------|--------|------------------|--------|----------------|---------|-----------|
| | 2023 | | 2024 | | Pax [#] | Pax [%] | MS [p.p.] |
| Aerolíneas Argentinas | 256.511 | 25,40% | 289.746 | 24,21% | 33.235 | 17,78% | -1,19 |
| LATAM | 174.175 | 17,24% | 190.972 | 15,96% | 16.797 | 8,99% | -1,28 |
| GOL | 63.404 | 6,28% | 99.360 | 8,30% | 35.956 | 19,24% | 2,02 |
| JetSMART Group | 38.602 | 3,82% | 60.210 | 5,03% | 21.608 | 11,56% | 1,21 |
| American Airlines | 46.366 | 4,59% | 44.502 | 3,72% | -1.864 | -1,00% | -0,87 |
| Flybondi | 27.266 | 2,70% | 33.782 | 2,82% | 6.516 | 3,49% | 0,12 |
| Iberia | 43.627 | 4,32% | 61.847 | 5,17% | 18.220 | 9,75% | 0,85 |
| Copa | 55.675 | 5,51% | 61.015 | 5,10% | 5.340 | 2,86% | -0,41 |
| Sky Airline | 46.916 | 4,64% | 54.995 | 4,59% | 8.079 | 4,32% | -0,05 |
| Air Europa | 23.664 | 2,34% | 26.585 | 2,22% | 2.921 | 1,56% | -0,12 |
| Avianca | 21.799 | 2,16% | 33.501 | 2,80% | 11.702 | 6,26% | 0,64 |
| United | 13.079 | 1,29% | 14.830 | 1,24% | 1.751 | 0,94% | -0,05 |
| Boliviana | 17.385 | 1,72% | 18.541 | 1,55% | 1.156 | 0,62% | -0,17 |
| Lufthansa | 17.678 | 1,75% | 19.728 | 1,65% | 2.050 | 1,10% | -0,10 |
| Otros | 163.900 | 16,23% | 187.310 | 15,65% | 23.410 | 12,53% | -0,58 |
| TOTAL | 1.010.047 | | 1.196.924 | | 186.877 | | |

Pasajeros por Destino Internacional del mes



| Brasil | | Pasajeros / LF | | Variación | |
|-------------------|-----------------------|----------------|---------|-----------|--------|
| | | 2023 | 2024 | | |
| Brasil | Aerolíneas Argentinas | 101.097 | 113.904 | 12.807 | 17,69% |
| | | 87% | 87% | | 0 |
| | GOL | 63.404 | 91.835 | 28.431 | 39,27% |
| | | 80% | 84% | | 4 |
| | LATAM | 65.453 | 58.481 | -6.972 | -9,63% |
| | | 90% | 87% | | -3 |
| | Flybondi | 27.266 | 33.782 | 6.516 | 9,00% |
| | | 85% | 85% | | 0 |
| | JetSMART | 6.668 | 16.922 | 10.254 | 14,16% |
| | | 85% | 69% | | -16 |
| | Turkish Airlines | 8.871 | 12.368 | 3.497 | 4,83% |
| | | 75% | 63% | | -12 |
| | British Airways | | 12.024 | 12.024 | 16,61% |
| | | | 80% | | 80 |
| | Ethiopian Airlines | 11.358 | 10.318 | -1.040 | -1,44% |
| | | 76% | 52% | | -24 |
| Air Canada | 10.388 | 9.116 | -1.272 | -1,76% | |
| | 87% | 85% | | -2 | |
| Azul | | 8.154 | 8.154 | 11,26% | |
| | | 90% | | 90 | |
| Emirates Airlines | 6.968 | 6.074 | -894 | -1,23% | |
| | 74% | 66% | | -8 | |
| Otros | 8.080 | 8.979 | 899 | 1,24% | |
| TOTAL | | 309.553 | 381.957 | 72.404 | |

Pasajeros por Destino Internacional del mes



| | | Pasajeros / LF | | Variación | |
|-------|-----------------------|----------------|---------|-----------|---------|
| Chile | | 2023 | 2024 | | |
| Chile | LATAM | 65.645 | 77.242 | 11.597 | 60,78% |
| | | 83% | 82% | | -1 |
| | Sky Airline | 40.120 | 48.321 | 8.201 | 42,98% |
| | | 84% | 76% | | -8 |
| | Aerolíneas Argentinas | 29.863 | 25.791 | -4.072 | -21,34% |
| | | 86% | 83% | | -3 |
| | JetSMART Group | 21.098 | 25.881 | 4.783 | 25,07% |
| | | 82% | 71% | | -11 |
| | KLM | 10.938 | 9.259 | -1.679 | -8,80% |
| | | 68% | 61% | | -7 |
| | Otros | 27 | 277 | 250 | 1,31% |
| TOTAL | | 167.691 | 186.771 | 19.080 | |

Pasajeros por Destino Internacional del mes



| | | Pasajeros / LF | | Variación | |
|----------------|-----------------------|----------------|----------------|--------------|---------|
| Estados Unidos | | 2023 | 2024 | | |
| Estados Unidos | American Airlines | 46.366 | 44.502 | -1.864 | -20,81% |
| | | 93% | 93% | 0 | |
| | Aerolíneas Argentinas | 27.728 | 37.148 | 9.420 | 105,15% |
| | | 92% | 91% | -1 | |
| | Delta | 12.279 | 11.843 | -436 | -4,87% |
| | | 86% | 86% | 0 | |
| | United Airlines | 13.079 | 14.830 | 1.751 | 19,54% |
| | | 94% | 94% | 0 | |
| | Otros | 364 | 452 | 88 | 0,98% |
| | TOTAL | 99.816 | 108.775 | 8.959 | |

Pasajeros por Destino Internacional del mes



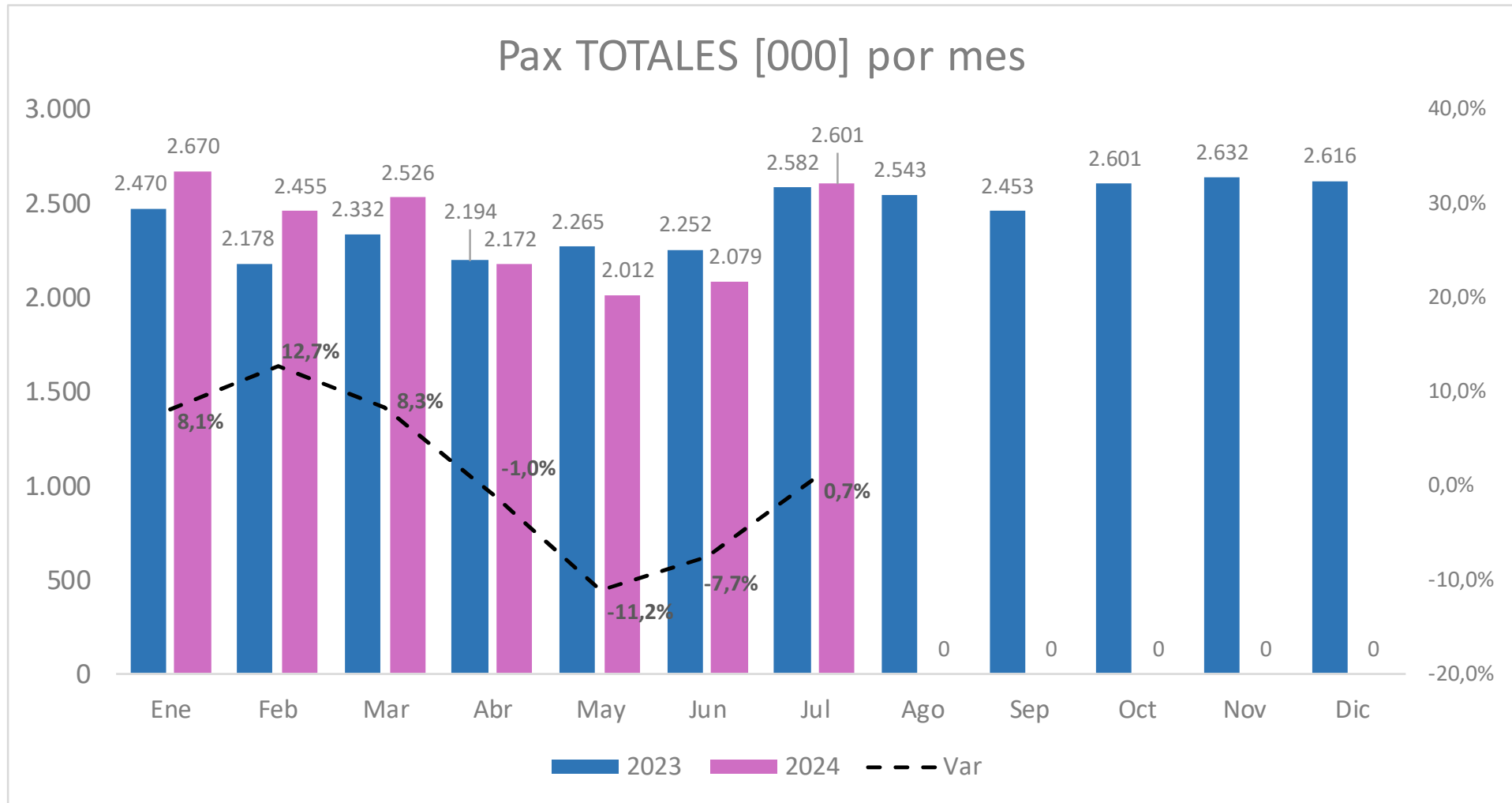
| | | Pasajeros / LF | | Variación | |
|--------------|-----------------------|----------------|---------|-----------|--------|
| Europa | | 2023 | 2024 | | |
| España | Iberia | 43.627 | 61.569 | 17.942 | 47,05% |
| | | 91% | 93% | | 2 |
| | Air Europa | 20.352 | 26.585 | 6.233 | 16,35% |
| | | 90% | 91% | | 1 |
| | Aerolíneas Argentinas | 23.506 | 28.549 | 5.043 | 13,23% |
| | | 93% | 87% | | -6 |
| Italia | ITA Airways | 16.621 | 22.596 | 5.975 | 15,67% |
| | | 90% | 89% | | -1 |
| | Aerolíneas Argentinas | 10.263 | 11.873 | 1.610 | 4,22% |
| | | 86% | 86% | | 0 |
| Alemania | Lufthansa | 17.678 | 19.728 | 2.050 | 5,38% |
| | | 88% | 88% | | 0 |
| Francia | Air France | 15.860 | 15.177 | -683 | -1,79% |
| | | 94% | 89% | | -5 |
| Paises Bajos | KLM | 12.580 | 12.541 | -39 | -0,10% |
| | | 79% | 75% | | -4 |
| TOTAL | | 160.487 | 198.618 | 38.131 | |

Pasajeros por Destino Internacional del mes



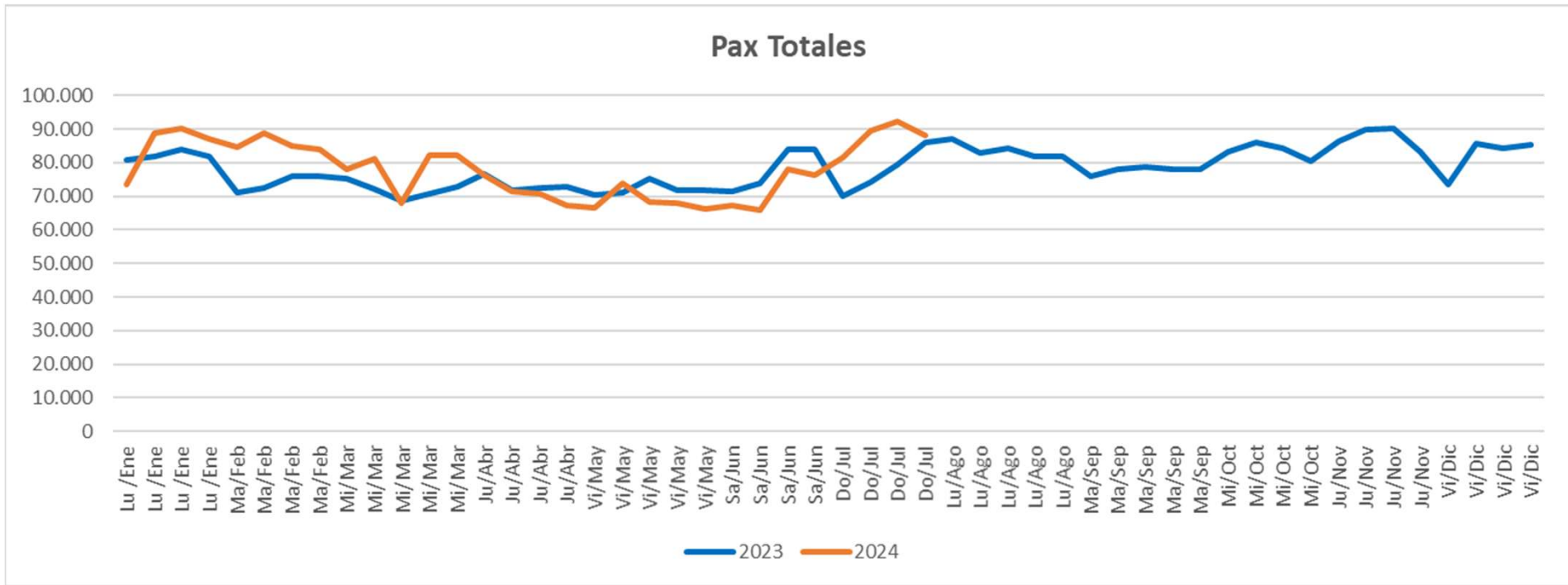
| | | Pasajeros / LF | | Variación | |
|---------------|-----------------------|----------------|---------|-----------|--------|
| Latinoamerica | | 2023 | 2024 | | |
| Perú | LATAM | 42.933 | 54.943 | 12.010 | 28,01% |
| | | 83% | 80% | | -3 |
| | Aerolíneas Argentinas | 8.964 | 8.439 | -525 | -1,22% |
| | | 85% | 81% | | -4 |
| | JetSMART | 7.190 | 8.398 | 1.208 | 2,82% |
| | | 81% | 72% | | -9 |
| | Sky Airline | 6.631 | 6.674 | 43 | 0,10% |
| | | 85% | 83% | | -2 |
| Bolivia | BOA | 17.385 | 18.541 | 1.156 | 2,70% |
| | | 71% | 84% | | 13 |
| | Aerolíneas Argentinas | 4.569 | 3.962 | -607 | -1,42% |
| | | 76% | 81% | | 5 |
| Paraguay | Aerolíneas Argentinas | 8.411 | 12.118 | 3.707 | 8,65% |
| | | 87% | 87% | | 0 |
| | JetSMART | 3.646 | 3.452 | -194 | -0,45% |
| | | 75% | 53% | | -22 |
| | Paranair | 4.766 | 4.890 | 124 | 0,29% |
| | | 83% | 66% | | -17 |
| México | Aeroméxico | 14.786 | 14.734 | -52 | -0,12% |
| | | 89% | 90% | | 1 |
| | Aerolíneas Argentinas | 6.740 | 9.286 | 2.546 | 5,94% |
| | | 91% | 91% | | 0 |
| Colombia | Avianca | 21.953 | 33.279 | 11.326 | 26,41% |
| | | 92% | 88% | | -4 |
| | Aerolíneas Argentinas | 6.930 | 6.642 | -288 | -0,67% |
| | | 85% | 85% | | 0 |
| | GOL | | 7.525 | 7.525 | 17,55% |
| | | | 68% | | 68 |
| Panamá | Copa | 55.675 | 60.576 | 4.901 | 11,43% |
| | | 90% | 89% | | -1 |
| TOTAL | | 210.579 | 253.459 | 42.880 | |

Pax Totales [000] por mes



| Pax TOTALES [000] | Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Total | Δ jul'24 vs. jul'23 | Δ Acum'24 vs. Acum'23 |
|-------------------|-------------|--------------|-------------|--------------|---------------|--------------|-------------|-------|-------|-------|-------|-------|---------------|---------------------|-----------------------|
| 2023 | 2.470 | 2.178 | 2.332 | 2.194 | 2.265 | 2.252 | 2.582 | 2.543 | 2.453 | 2.601 | 2.632 | 2.616 | 29.120 | | |
| 2024 | 2.670 | 2.455 | 2.526 | 2.172 | 2.012 | 2.079 | 2.601 | 0 | 0 | 0 | 0 | 0 | 16.515 | 0,7% | 1,5% |
| Δ Mes | 8,1% | 12,7% | 8,3% | -1,0% | -11,2% | -7,7% | 0,7% | | | | | | | | |

Pax Totales 2024 vs 2023 diario



| Mes | Ene | Ene | Ene | Ene | Feb | Feb | Feb | Feb | Mar | Mar | Mar | Mar | Mar | Abr | Abr | Abr | Abr |
|------|---------|---------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Lu /Ene | Lu /Ene | Lu /Ene | Lu /Ene | Ma/Feb | Ma/Feb | Ma/Feb | Ma/Feb | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Ju/Abr | Ju/Abr | Ju/Abr | Ju/Abr |
| 2023 | 80.879 | 81.946 | 84.078 | 81.923 | 71.222 | 72.334 | 75.851 | 75.820 | 75.101 | 72.227 | 68.643 | 70.695 | 72.887 | 76.496 | 71.606 | 72.304 | 72.727 |
| 2024 | 73.344 | 88.929 | 90.257 | 86.882 | 84.764 | 88.903 | 84.979 | 83.898 | 78.005 | 81.213 | 67.820 | 82.266 | 82.266 | 76.186 | 71.426 | 70.866 | 67.178 |
| Mes | May | May | May | May | May | Jun | Jun | Jun | Jun | Jul | Jul | Jul | Jul | Ago | Ago | Ago | Ago |
| | Vi/May | Vi/May | Vi/May | Vi/May | Vi/May | Sa/Jun | Sa/Jun | Sa/Jun | Sa/Jun | Do/Jul | Do/Jul | Do/Jul | Do/Jul | Lu/Ago | Lu/Ago | Lu/Ago | Lu/Ago |
| 2023 | 70.233 | 70.943 | 75.120 | 71.698 | 71.698 | 71.265 | 73.789 | 83.785 | 83.785 | 70.074 | 74.035 | 79.485 | 86.159 | 87.125 | 82.713 | 84.144 | 81.855 |
| 2024 | 66.540 | 73.832 | 68.297 | 67.967 | 66.138 | 67.260 | 65.753 | 77.909 | 76.457 | 81.514 | 89.489 | 92.162 | 87.944 | | | | |
| Mes | Sep | Sep | Sep | Sep | Sep | Oct | Oct | Oct | Oct | Nov | Nov | Nov | Nov | Dic | Dic | Dic | Dic |
| | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Mi/Oct | Mi/Oct | Mi/Oct | Mi/Oct | Ju/Nov | Ju/Nov | Ju/Nov | Ju/Nov | Vi/Dic | Vi/Dic | Vi/Dic | Vi/Dic |
| 2023 | 75.869 | 78.051 | 78.735 | 78.171 | 78.171 | 83.065 | 85.914 | 84.388 | 80.438 | 86.412 | 89.774 | 90.300 | 83.394 | 73.393 | 85.572 | 84.165 | 85.177 |
| 2024 | | | | | | | | | | | | | | | | | |

Pasajeros Totales por Aeropuerto



| Pax TOTALES [000] | Ene-Jul 2023 | Ene-Jul 2024 | 2023 Ago | 2023 Sep | 2023 Oct | 2023 Nov | 2023 Dic | 2024 Ene | 2024 Feb | 2024 Mar | 2024 Abr | 2024 May | 2024 Jun | 2024 Jul | Δ Jul'24 vs. Jul'23 | Δ 2024 vs. 2023 |
|--------------------------|-----------------|-----------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------------------------|--------------------|
| 01 - Aeroparque | 8.847 | 8.263 | 1.335 | 1.297 | 1.403 | 1.376 | 1.312 | 1.301 | 1.184 | 1.274 | 1.119 | 1.039 | 1.072 | 1.273 | -9% | -7% |
| 02 - Ezeiza | 5.672 | 6.371 | 931 | 882 | 898 | 945 | 978 | 1.044 | 979 | 956 | 814 | 769 | 788 | 1.021 | 17% | 12% |
| 03 - Córdoba | 1.637 | 1.642 | 254 | 253 | 259 | 264 | 262 | 258 | 234 | 248 | 229 | 211 | 216 | 246 | -10% | 0% |
| 04 - Bariloche | 1.322 | 1.275 | 327 | 255 | 220 | 193 | 221 | 228 | 197 | 183 | 121 | 108 | 151 | 287 | -4% | -4% |
| 05 - Mendoza | 1.348 | 1.269 | 198 | 204 | 224 | 227 | 205 | 184 | 172 | 192 | 177 | 175 | 173 | 196 | -11% | -6% |
| 06 - Iguazú | 883 | 798 | 126 | 124 | 152 | 141 | 126 | 111 | 108 | 123 | 120 | 103 | 107 | 125 | -2% | -10% |
| 07 - Salta | 833 | 733 | 125 | 128 | 133 | 131 | 113 | 103 | 97 | 108 | 109 | 100 | 101 | 114 | -14% | -12% |
| 08 - Ushuaia | 643 | 643 | 87 | 89 | 100 | 129 | 142 | 142 | 126 | 115 | 69 | 48 | 56 | 87 | -7% | 0% |
| 09 - Neuquén | 649 | 598 | 94 | 93 | 95 | 103 | 90 | 77 | 71 | 89 | 89 | 87 | 88 | 97 | -3% | -8% |
| 10 - El Calafate | 482 | 513 | 41 | 53 | 96 | 109 | 115 | 117 | 105 | 110 | 70 | 37 | 32 | 42 | 0% | 7% |
| 11 - Tucumán | 507 | 425 | 73 | 67 | 78 | 78 | 68 | 57 | 55 | 66 | 61 | 57 | 58 | 71 | -8% | -16% |
| 12 - Jujuy | 340 | 315 | 47 | 45 | 55 | 52 | 49 | 47 | 46 | 51 | 43 | 41 | 40 | 48 | 2% | -8% |
| 13 - Comod. Rivadavia | 317 | 296 | 49 | 45 | 51 | 53 | 51 | 43 | 39 | 46 | 41 | 41 | 39 | 46 | -17% | -7% |
| 14 - Rosario | 282 | 260 | 46 | 41 | 41 | 40 | 42 | 41 | 40 | 42 | 31 | 31 | 30 | 46 | -4% | -8% |
| 15 - Posadas | 242 | 194 | 34 | 31 | 37 | 33 | 32 | 26 | 27 | 27 | 28 | 27 | 30 | 29 | -16% | -20% |
| 16 - Mar del Plata | 180 | 188 | 19 | 21 | 27 | 28 | 29 | 47 | 42 | 31 | 21 | 15 | 14 | 19 | -6% | 5% |
| 17 - Chapelco | 131 | 172 | 43 | 27 | 17 | 19 | 26 | 28 | 25 | 24 | 21 | 13 | 18 | 43 | 9% | 31% |
| 18 - Trelew | 144 | 157 | 21 | 29 | 40 | 35 | 30 | 21 | 28 | 33 | 24 | 18 | 15 | 18 | -21% | 9% |
| 19 - Bahía Blanca | 147 | 132 | 21 | 22 | 20 | 23 | 20 | 17 | 17 | 22 | 20 | 18 | 19 | 19 | -17% | -10% |
| 20 - Santiago del Estero | 137 | 129 | 19 | 20 | 21 | 18 | 21 | 18 | 17 | 18 | 16 | 20 | 19 | 21 | -5% | -6% |
| 21 - Resistencia | 93 | 114 | 20 | 18 | 20 | 21 | 18 | 18 | 17 | 19 | 15 | 13 | 14 | 19 | -23% | 22% |
| 22 - Río Gallegos | 132 | 107 | 20 | 18 | 20 | 21 | 20 | 20 | 17 | 15 | 14 | 12 | 13 | 16 | -20% | -18% |
| 23 - Corrientes | 196 | 107 | 21 | 20 | 23 | 25 | 23 | 12 | 14 | 15 | 17 | 18 | 15 | 16 | -20% | -46% |
| 24 - San Juan | 120 | 101 | 20 | 20 | 20 | 22 | 18 | 15 | 14 | 17 | 15 | 14 | 13 | 15 | -33% | -16% |
| 25 - Río Grande | 85 | 84 | 13 | 11 | 14 | 15 | 16 | 18 | 14 | 13 | 10 | 8 | 8 | 13 | -11% | -1% |
| 26 - Formosa | 59 | 61 | 9 | 9 | 9 | 10 | 12 | 10 | 10 | 11 | 8 | 6 | 7 | 9 | -15% | 3% |
| 27 - Puerto Madryn | 97 | 55 | 17 | 18 | 24 | 22 | 18 | 20 | 9 | | | 3 | 8 | 15 | -9% | -43% |
| 28 - Esquel | 48 | 48 | 7 | 7 | 12 | 8 | 8 | 9 | 8 | 8 | 6 | 4 | 5 | 8 | -9% | -1% |
| 29 - Catamarca | 41 | 41 | 6 | 7 | 7 | 8 | 6 | 6 | 5 | 6 | 7 | 5 | 5 | 8 | 5% | 2% |
| 30 - La Rioja | 44 | 41 | 7 | 7 | 7 | 7 | 7 | 6 | 6 | 6 | 6 | 5 | 5 | 7 | -11% | -6% |
| 31 - Santa Fe | 45 | 41 | 8 | 8 | 9 | 9 | 8 | 6 | 6 | 6 | 7 | 4 | 4 | 8 | -10% | -8% |
| 32 - San Luis | 36 | 34 | 5 | 5 | 8 | 8 | 8 | 6 | 6 | 6 | 5 | 4 | 3 | 5 | -31% | -7% |
| 33 - San Rafael | 22 | 27 | 4 | 5 | 4 | 4 | 4 | 5 | 5 | 5 | 3 | 2 | 3 | 4 | -3% | 24% |
| 34 - Santa Rosa | 30 | 24 | 4 | 4 | 5 | 4 | 4 | 3 | 3 | 4 | 3 | 3 | 3 | 4 | -15% | -18% |
| 35 - Paraná | 27 | 22 | 4 | 5 | 5 | 5 | 5 | 4 | 4 | 4 | 2 | 2 | 2 | 4 | -20% | -21% |
| 36 - Viedma | 21 | 19 | 2 | 2 | 3 | 4 | 4 | 3 | 3 | 2 | 3 | 2 | 2 | 3 | 35% | -10% |
| 37 - Río Cuarto | 16 | 13 | 2 | 3 | 3 | 2 | 2 | 2 | 2 | 2 | 1 | 1 | 2 | 3 | 17% | -19% |
| 38 - San Fernando | 8 | 6 | 1 | 1 | 1 | 1 | 2 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | -11% | -19% |
| 39 - Termas Río Hondo | 9 | 5 | | | 1 | 2 | 1 | 1 | 0 | 1 | 1 | 1 | | 1 | | -46% |

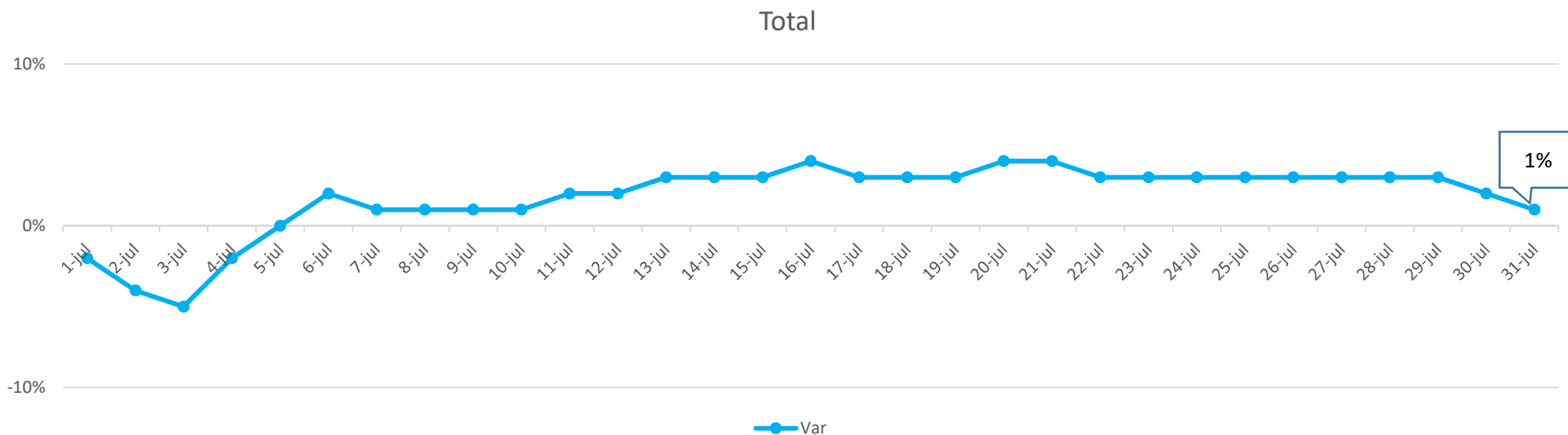
NOTA: En la columna variación mensual, sólo se informan las variaciones inferiores a 400%

Ranking 10 aeropuertos mas visitados del mes. Cabotaje e Internacional.



| Sigla | Ciudad | Nombre | Pasajeros | % del total |
|-------|-----------------------|---|-----------|-------------|
| AER | Buenos Aires | Aeroparque Jorge Newbery | 1.282.293 | 31,7% |
| EZE | Ezeiza | Aeropuerto Internacional Ministro Pistarini | 1.035.181 | 25,6% |
| BAR | Bariloche | Aeropuerto Internacional Teniente Luis Candelaria | 288.033 | 7,1% |
| CBA | Córdoba | Aeropuerto Internacional Ingeniero Ambrosio Taravella | 247.070 | 6,1% |
| DOZ | Mendoza | Aeropuerto Internacional El Plumerillo | 197.643 | 4,9% |
| IGU | Puerto Iguazú | Aeropuerto Internacional de Puerto Iguazú | 126.471 | 3,1% |
| SAL | Salta | Aeropuerto Internacional Martín Miguel de Güemes | 118.321 | 2,9% |
| NEU | Neuquén | Aeropuerto Internacional Presidente Perón | 97.120 | 2,4% |
| USU | Ushuaia | Aeropuerto Internacional Malvinas Argentinas | 86.995 | 2,2% |
| TUC | San Miguel de Tucumán | Aeropuerto Internacional Teniente Benjamín Matienzo | 71.805 | 1,8% |

Variación diaria Jul 24 vs Jul 23 Pasajeros Totales

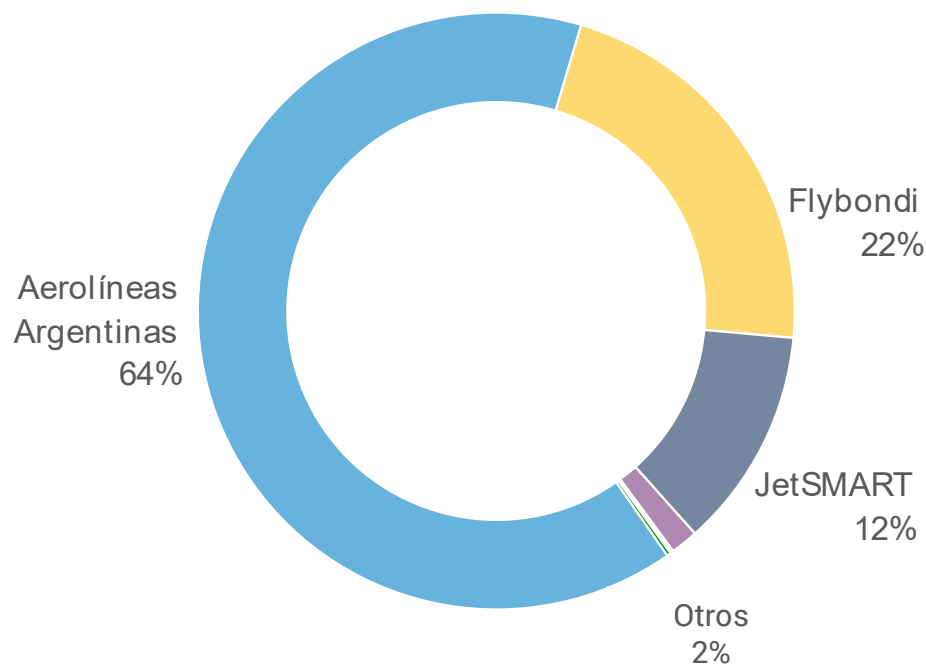


La variación porcentual informada para cada día es la acumulada dentro del mes.

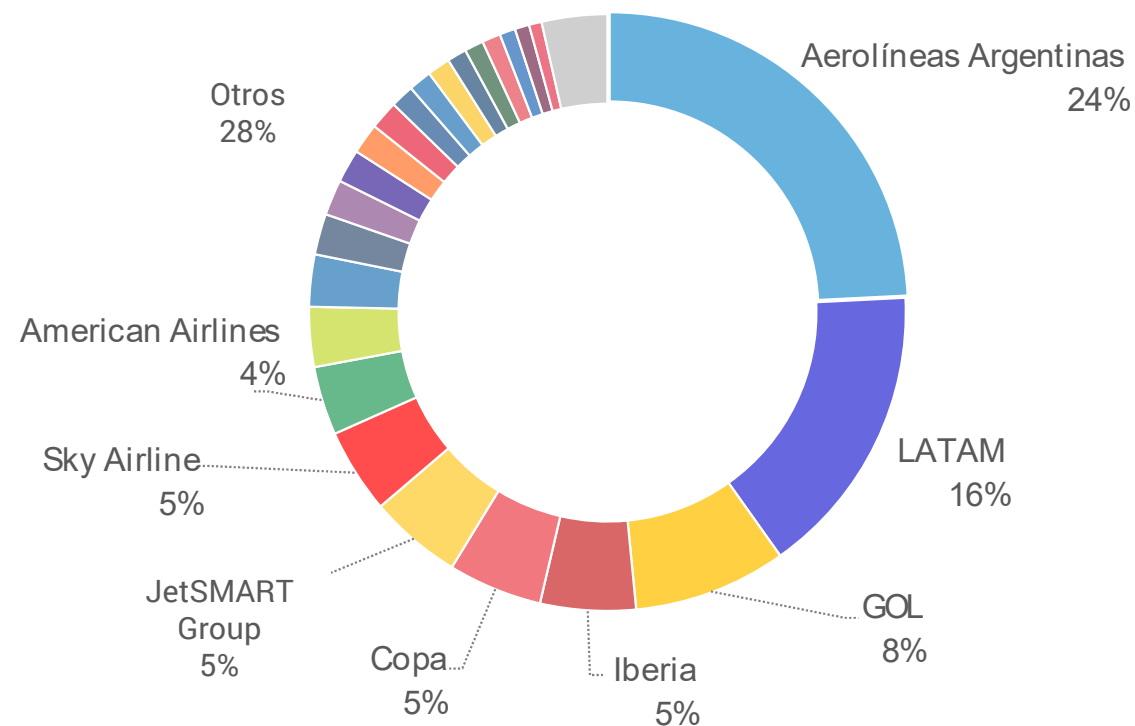
Cuota de Mercado Doméstico e Internacional por pax transportados del mes



Doméstico



Internacional



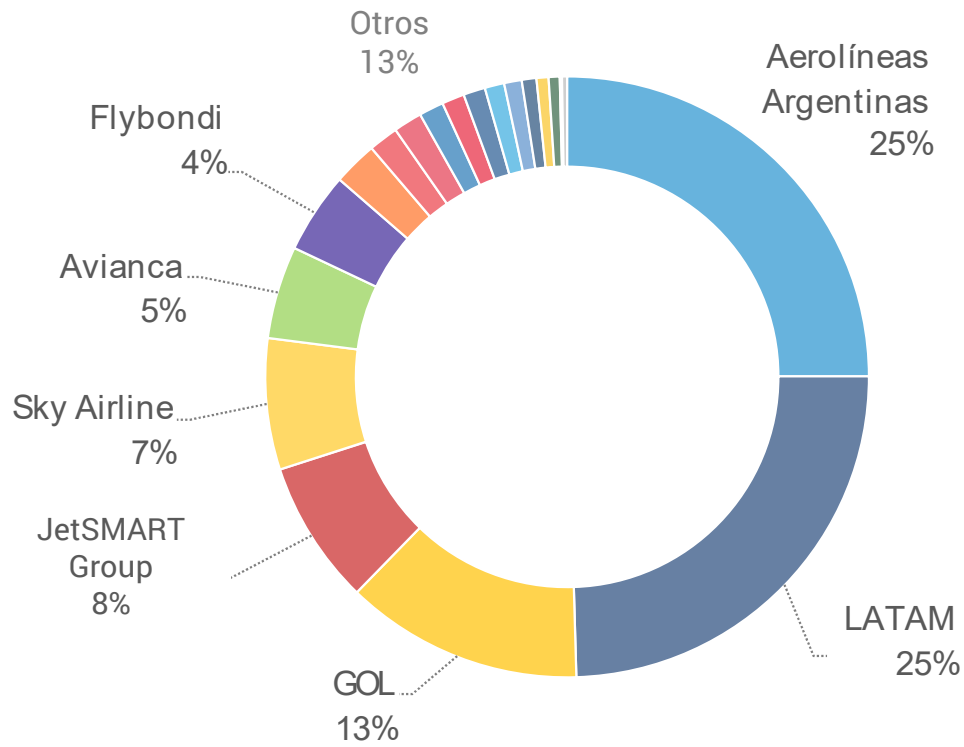
NOTAS:

- Se calcula la cuota de mercado en función de pasajeros transportados
- Posibles diferencias con hoja "Vuelos Cabotaje" se explican por redondeo de cifras.

Cuota de Mercado Internacional por pax transportados del mes

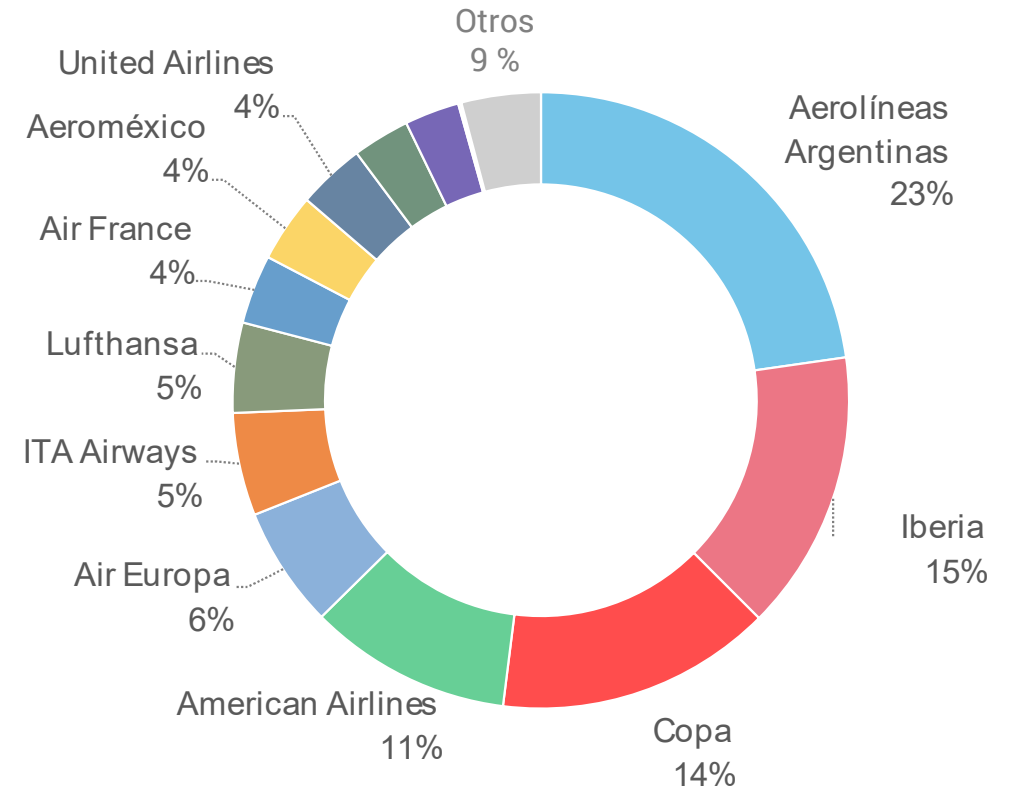


Regionales



Detalle destinos dentro de Sudamérica

Resto del Mundo

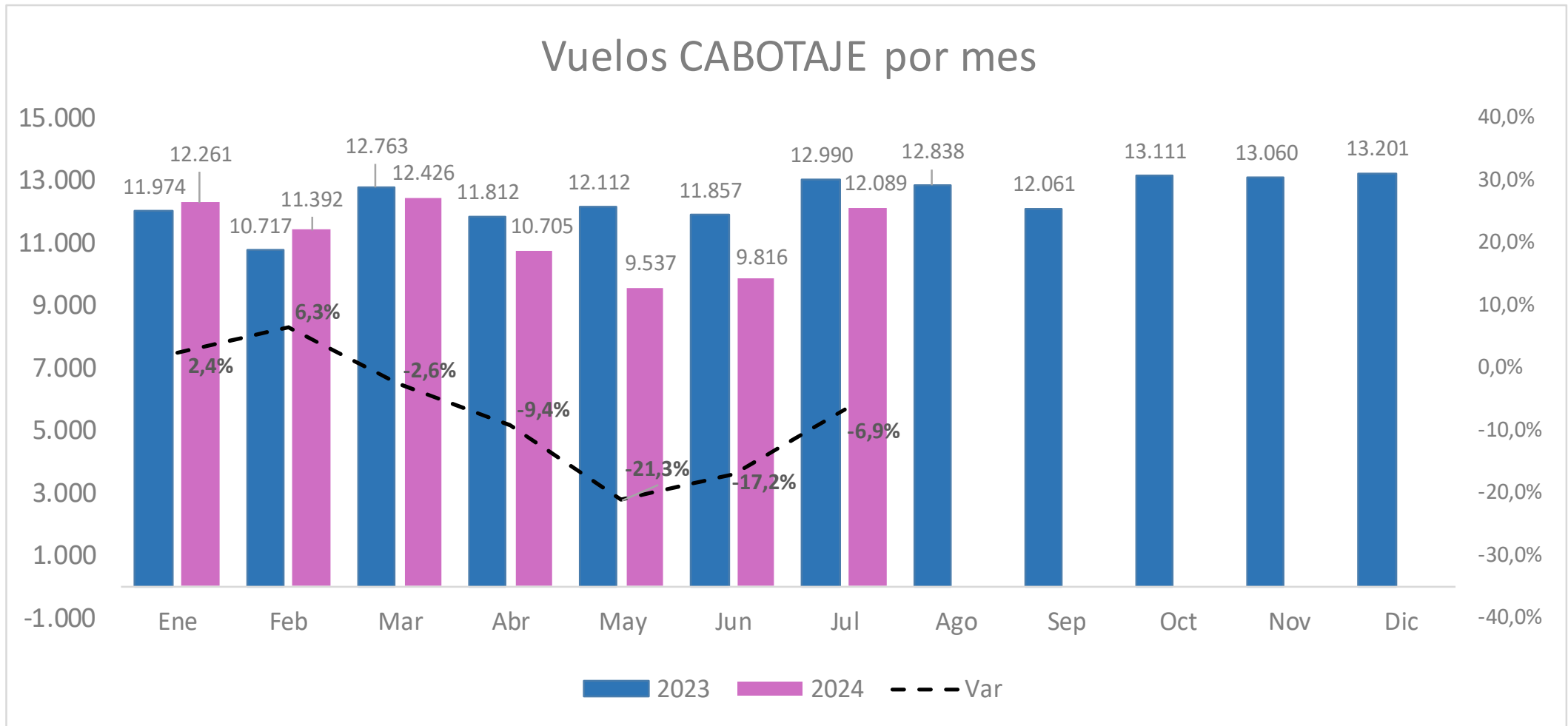


Detalle: todos los destinos fuera de Sudamérica

NOTAS:

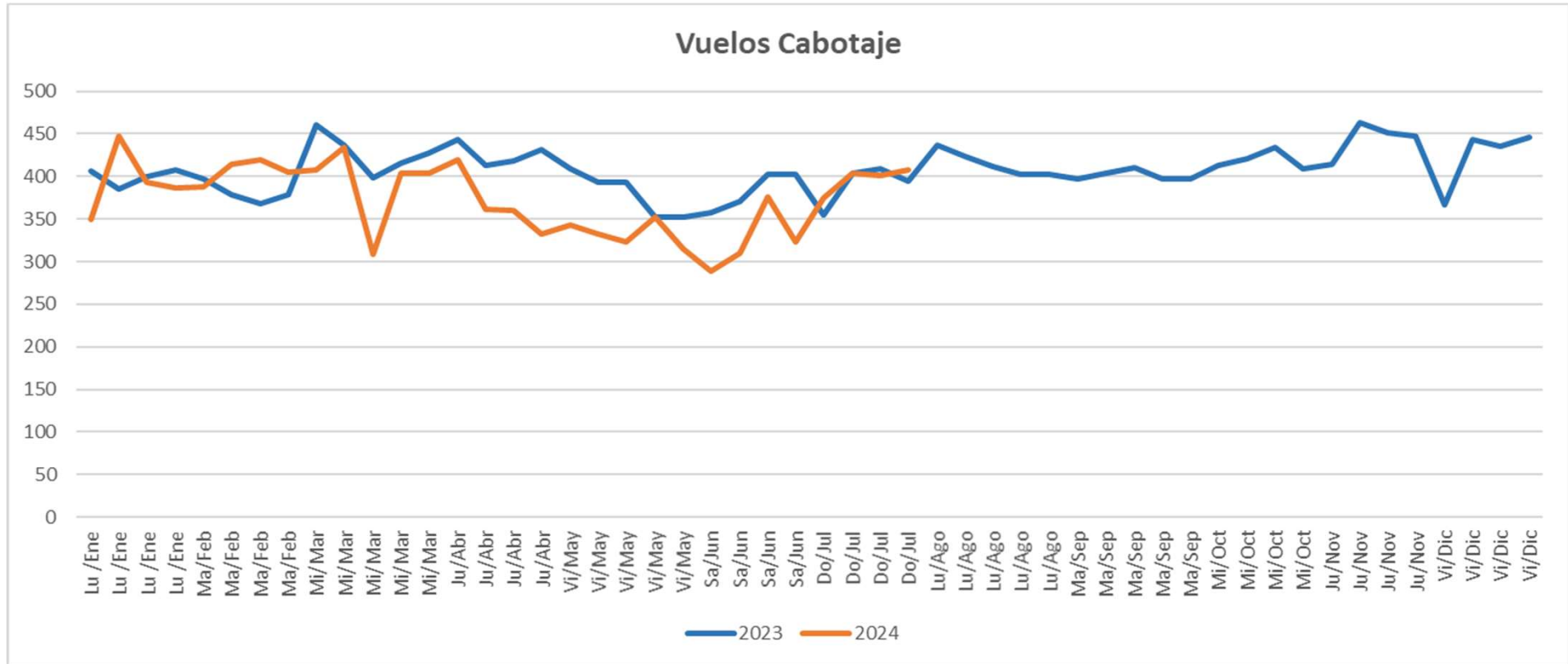
- Se calcula la cuota de mercado en función de pasajeros transportados
- Posibles diferencias con hoja "Vuelos Internacionales" se explican por redondeo de cifras.
- Los destinos son por tramo y no implican, necesariamente, destino final de los pasajeros.

Vuelos [#] Cabotaje por mes



| Vuelos CABOTAJE | Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Total | Δ jul'24 vs. jul'23 | Δ Acum'24 vs. Acum'23 |
|-----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------------------|-----------------------|
| 2023 | 11.974 | 10.717 | 12.763 | 11.812 | 12.112 | 11.857 | 12.990 | 12.838 | 12.061 | 13.111 | 13.060 | 13.201 | 148.496 | | |
| 2024 | 12.261 | 11.392 | 12.426 | 10.705 | 9.537 | 9.816 | 12.089 | | | | | | 78.226 | -6,9% | -7,1% |
| Δ Mes | 2,4% | 6,3% | -2,6% | -9,4% | -21,3% | -17,2% | -6,9% | | | | | | | | |

Vuelos [#] Cabotaje 2024 vs 2023 diario



| Mes | Ene | Ene | Ene | Ene | Feb | Feb | Feb | Feb | Mar | Mar | Mar | Mar | Mar | Abr | Abr | Abr | Abr | May | May | May | May | May | Jun | Jun | Jun | Jun |
|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Lu/Ene | Lu/Ene | Lu/Ene | Lu/Ene | Ma/Feb | Ma/Feb | Ma/Feb | Ma/Feb | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Ju/Abr | Ju/Abr | Ju/Abr | Ju/Abr | Vi/May | Vi/May | Vi/May | Vi/May | Vi/May | Sa/Jun | Sa/Jun | Sa/Jun | Sa/Jun |
| 2023 | 407 | 385 | 400 | 407 | 398 | 379 | 369 | 379 | 461 | 437 | 398 | 416 | 428 | 443 | 414 | 419 | 431 | 410 | 394 | 393 | 352 | 352 | 358 | 371 | 402 | 402 |
| 2024 | 349 | 448 | 393 | 387 | 388 | 414 | 419 | 405 | 408 | 434 | 309 | 403 | 403 | 420 | 361 | 361 | 332 | 344 | 332 | 324 | 352 | 315 | 289 | 311 | 377 | 324 |

| Mes | Jul | Jul | Jul | Jul | Ago | Ago | Ago | Ago | Ago | Sep | Sep | Sep | Sep | Sep | Oct | Oct | Oct | Oct | Nov | Nov | Nov | Nov | Dic | Dic | Dic | Dic |
|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Do/Jul | Do/Jul | Do/Jul | Do/Jul | Lu/Ago | Lu/Ago | Lu/Ago | Lu/Ago | Lu/Ago | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Mi/Oct | Mi/Oct | Mi/Oct | Mi/Oct | Ju/Nov | Ju/Nov | Ju/Nov | Ju/Nov | Vi/Dic | Vi/Dic | Vi/Dic | Vi/Dic |
| 2023 | 355 | 404 | 409 | 395 | 437 | 424 | 412 | 403 | 403 | 397 | 404 | 411 | 397 | 397 | 413 | 421 | 434 | 409 | 414 | 463 | 451 | 447 | 367 | 444 | 435 | 446 |
| 2024 | 374 | 403 | 401 | 407 | | | | | | | | | | | | | | | | | | | | | | |

Ranking 10 aeropuertos mas volados del mes. Cabotaje



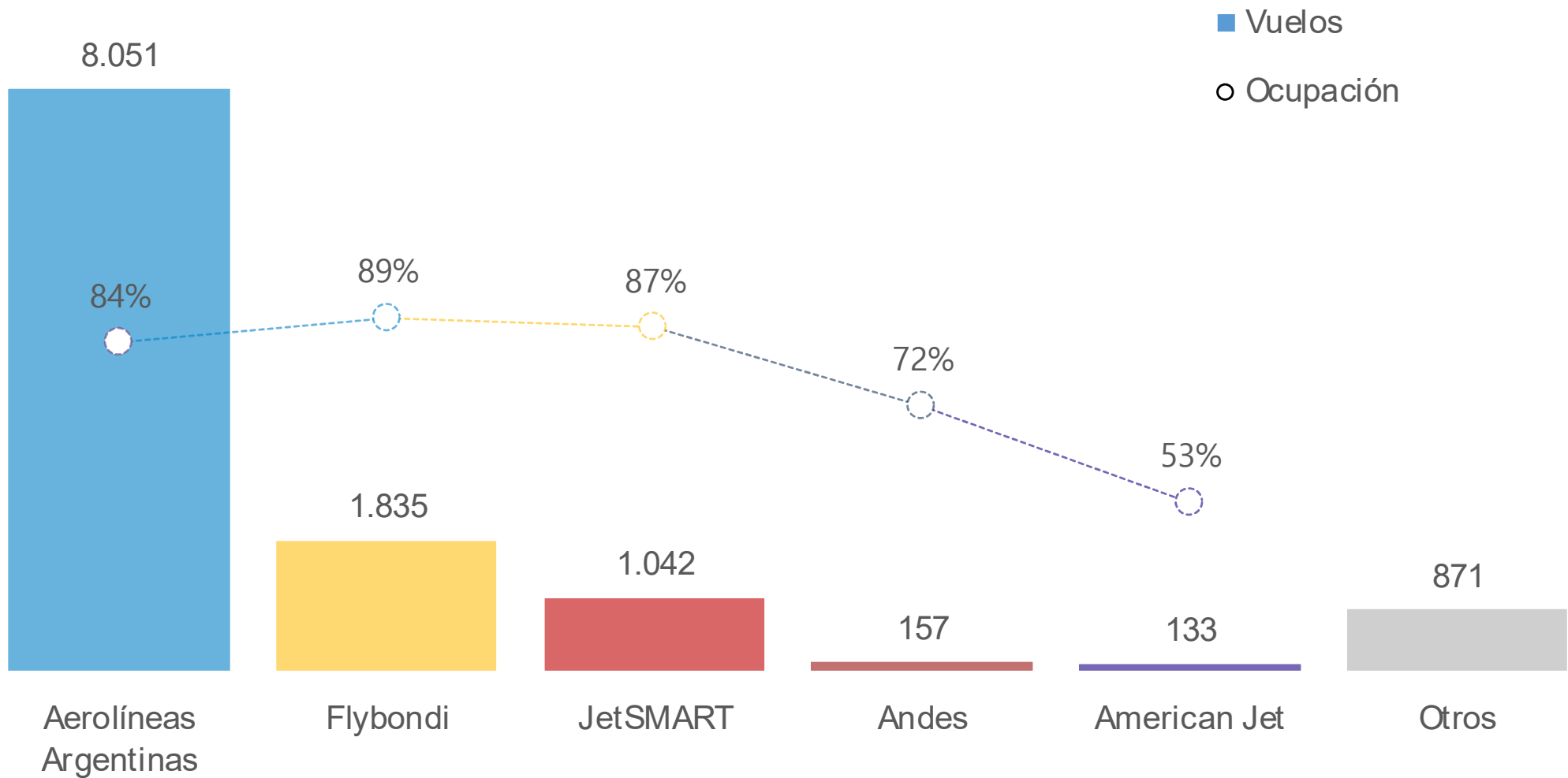
| Sigla | Ciudad | Nombre | Movimientos | % del total |
|-------|-----------------------|---|-------------|-------------|
| AER | Buenos Aires | Aeroparque Jorge Newbery | 7.624 | 31,1% |
| EZE | Ezeiza | Aeropuerto Internacional Ministro Pistarini | 2.540 | 10,3% |
| CBA | Córdoba | Aeropuerto Internacional Ingeniero Ambrosio Taravella | 1.693 | 6,9% |
| BAR | Bariloche | Aeropuerto Internacional Teniente Luis Candelaria | 1.672 | 6,8% |
| DOZ | Mendoza | Aeropuerto Internacional El Plumerillo | 1.272 | 5,2% |
| SAL | Salta | Aeropuerto Internacional Martín Miguel de Güemes | 927 | 3,8% |
| IGU | Puerto Iguazú | Aeropuerto Internacional de Puerto Iguazú | 899 | 3,7% |
| NEU | Neuquén | Aeropuerto Internacional Presidente Perón | 877 | 3,6% |
| USU | Ushuaia | Aeropuerto Internacional Malvinas Argentinas | 620 | 2,5% |
| TUC | San Miguel de Tucumán | Aeropuerto Internacional Teniente Benjamín Matienzo | 566 | 2,3% |

Vuelos [#], Pax [000], Ocupación y Mercado Cabotaje x Aerolínea



| Vuelos Cabotaje | Ene-Jul 2023 | Ene-Jul 2024 | 2023 Ago | 2023 Sep | 2023 Oct | 2023 Nov | 2023 Dic | 2024 Ene | 2024 Feb | 2024 Mar | 2024 Abr | 2024 May | 2024 Jun | 2024 Jul | Δ Jul'24 vs. Jul'23 | Δ 2024 vs. 2023 |
|------------------------------|-----------------|-----------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------------------------|--------------------|
| Aerolíneas Argentinas | | | | | | | | | | | | | | | | |
| Vuelos [#] | 53.614 | 51.949 | 7.870 | 7.595 | 8.221 | 8.452 | 8.735 | 8.390 | 7.848 | 8.586 | 6.996 | 5.873 | 6.205 | 8.051 | -3% | -3% |
| Pax [000] | 6.180 | 5.827 | 926 | 898 | 972 | 1.017 | 1.017 | 975 | 885 | 952 | 779 | 652 | 682 | 903 | -10% | -6% |
| Ocupación [%] | 83% | 84% | 84% | 85% | 87% | 88% | 86% | 88% | 85% | 83% | 82% | 82% | 82% | 84% | -3 pp | 1 pp |
| Cuota de Mercado [%] | 64% | 66% | 61% | 62% | 62% | 64% | 67% | 69% | 68% | 69% | 66% | 62% | 62% | 64% | 0 pp | 2 pp |
| Flybondi | | | | | | | | | | | | | | | | |
| Vuelos [#] | 11.463 | 11.788 | 1.932 | 1.715 | 2.038 | 1.889 | 1.753 | 1.555 | 1.639 | 1.625 | 1.683 | 1.759 | 1.692 | 1.835 | 8% | 3% |
| Pax [000] | 1.955 | 1.961 | 325 | 296 | 347 | 323 | 299 | 273 | 279 | 277 | 268 | 280 | 278 | 307 | 4% | 0% |
| Ocupación [%] | 90% | 88% | 89% | 91% | 90% | 91% | 90% | 93% | 90% | 90% | 84% | 84% | 87% | 89% | -3 pp | -2 pp |
| Cuota de Mercado [%] | 20% | 22% | 21% | 20% | 22% | 20% | 20% | 19% | 21% | 20% | 23% | 26% | 25% | 22% | 3 pp | 2 pp |
| JetSMART | | | | | | | | | | | | | | | | |
| Vuelos [#] | 9.224 | 6.423 | 1.481 | 1.385 | 1.366 | 1.297 | 1.126 | 962 | 855 | 965 | 919 | 843 | 837 | 1.042 | -33% | -30% |
| Pax [000] | 1.456 | 997 | 240 | 228 | 220 | 213 | 177 | 159 | 138 | 151 | 136 | 121 | 125 | 168 | -33% | -32% |
| Ocupación [%] | 85% | 84% | 89% | 90% | 88% | 91% | 87% | 91% | 89% | 85% | 80% | 78% | 81% | 87% | -1 pp | -1 pp |
| Cuota de Mercado [%] | 15% | 11% | 16% | 16% | 14% | 14% | 12% | 11% | 11% | 11% | 11% | 11% | 11% | 12% | -4 pp | -4 pp |
| American Jet | | | | | | | | | | | | | | | | |
| Vuelos [#] | 937 | 909 | 116 | 98 | 70 | 100 | 120 | 97 | 128 | 117 | 158 | 132 | 144 | 133 | -27% | -3% |
| Pax [000] | 15 | 10 | 2 | 2 | 1 | 1 | 2 | 1 | 2 | 1 | 2 | 1 | 1 | 2 | -53% | -33% |
| Ocupación [%] | 46% | 45% | 54% | 50% | 50% | 51% | 48% | 49% | 48% | 44% | 40% | 40% | 48% | 53% | -4 pp | 0 pp |
| Cuota de Mercado [%] | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0 pp | 0 pp |
| TOTAL | | | | | | | | | | | | | | | | |
| Vuelos [#] | 84.016 | 78.031 | 12.744 | 11.993 | 13.045 | 13.016 | 13.120 | 12.249 | 11.375 | 12.346 | 10.619 | 9.537 | 9.816 | 12.089 | -7% | -7% |
| Pax [000] | 9.651 | 8.859 | 1.529 | 1.454 | 1.571 | 1.577 | 1.514 | 1.419 | 1.307 | 1.385 | 1.188 | 1.057 | 1.100 | 1.404 | -10% | -8% |
| Ocupación [%] | 84% | 84% | 85% | 87% | 88% | 89% | 86% | 89% | 86% | 84% | 82% | 82% | 82% | 84% | -3 pp | 0 pp |

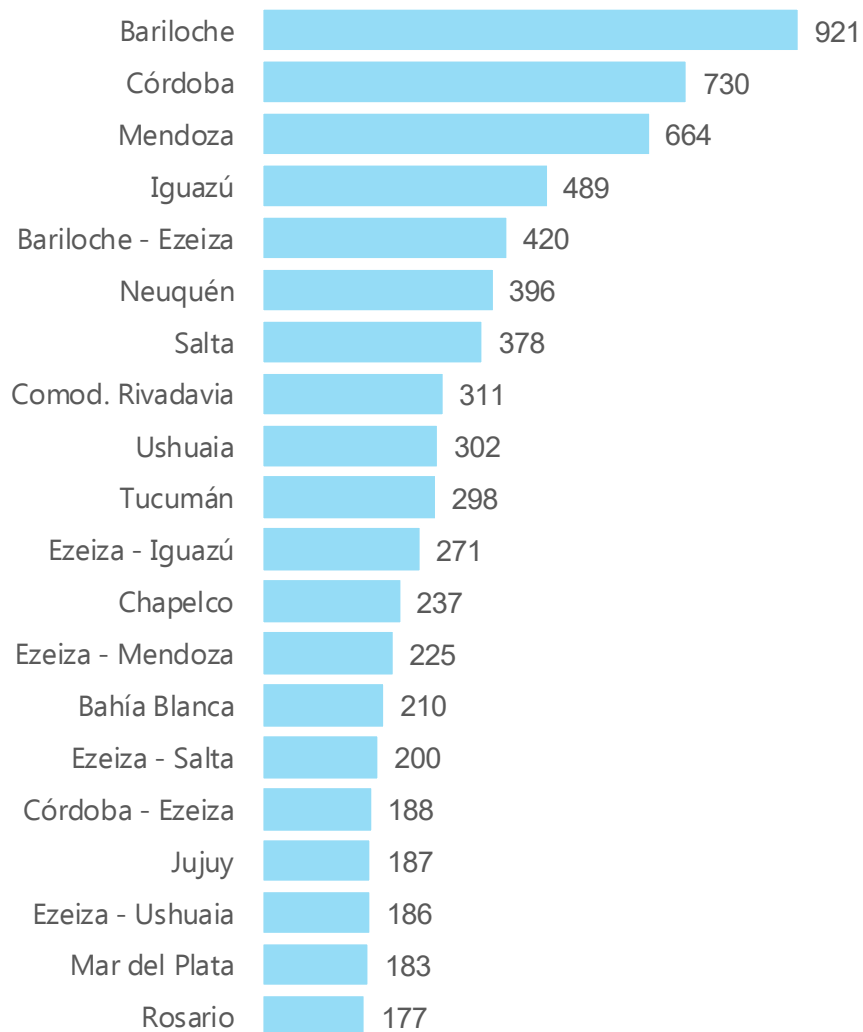
Vuelos y Ocupación Cabotaje por Aerolínea del mes



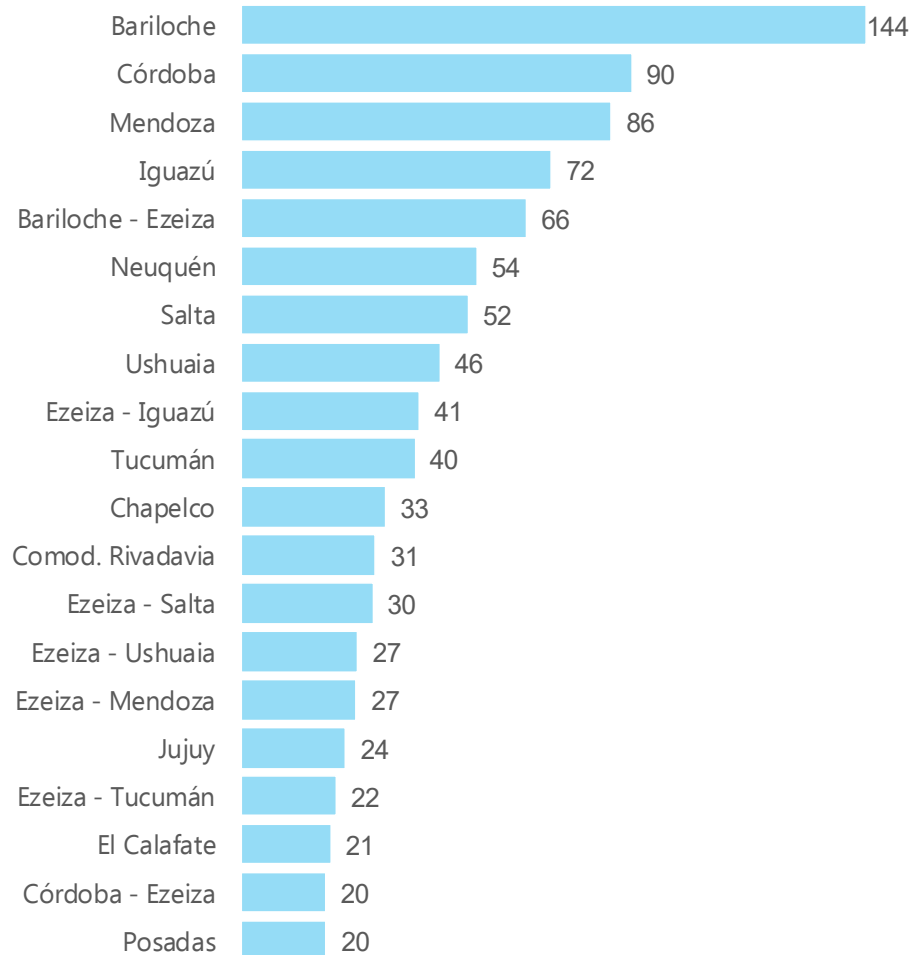
Vuelos [#] y Pax [000] Cabotaje del mes todo el país



Vuelos por Ruta



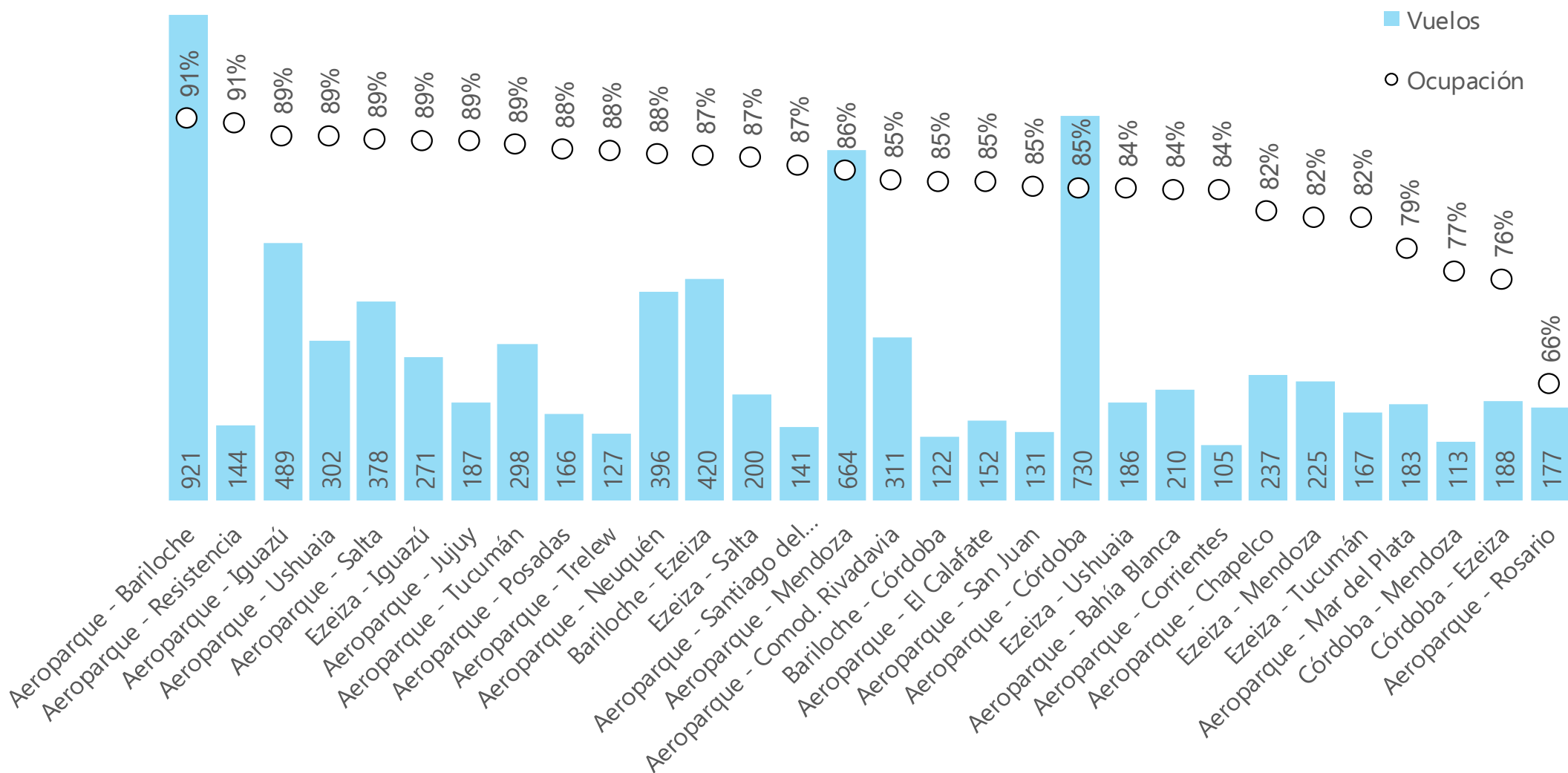
Pasajeros por Ruta [000]



NOTAS:

- Se consideran los primeros 20 registros en ambos casos.
- Cada par Origen – Destino considera vuelos en ambos sentidos.
- Los casos donde se omite una de las puntas, corresponde a Aeropuerto Jorge Newbery

Vuelos [#] y Factor de Ocupación por Ruta Cabotaje Total del mes



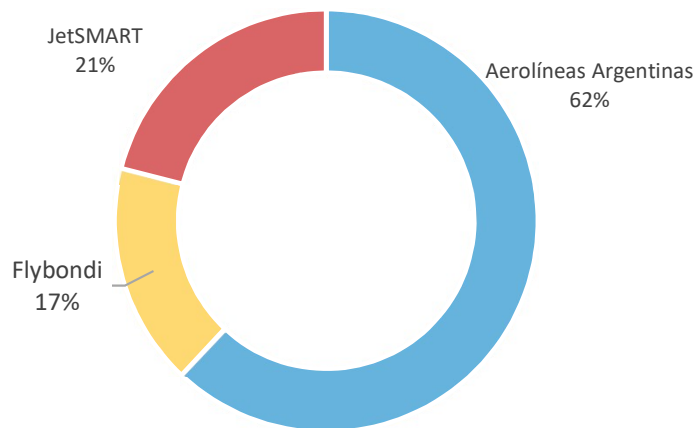
NOTAS:

- Se consideran los primeros 30 registros en función del número de vuelos
- Cada par Origen - Destino considera vuelos en ambos sentidos.

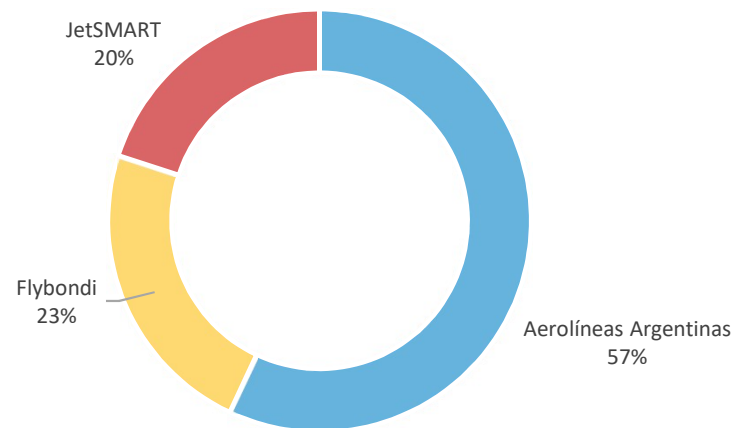
Participación de mercado en principales rutas de cabotaje



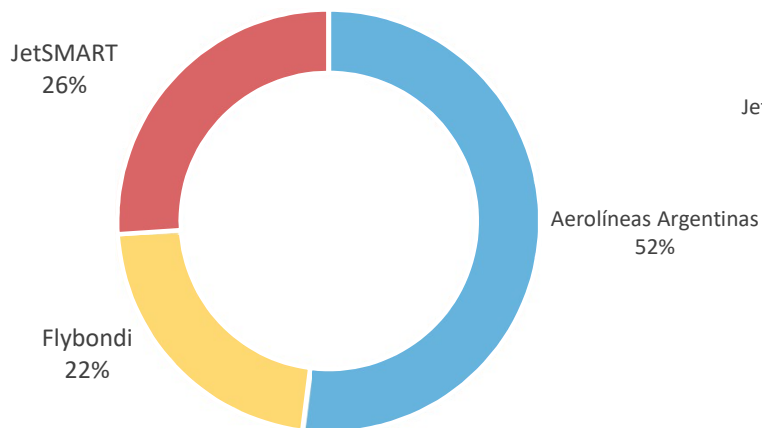
Aeroparque-Bariloche



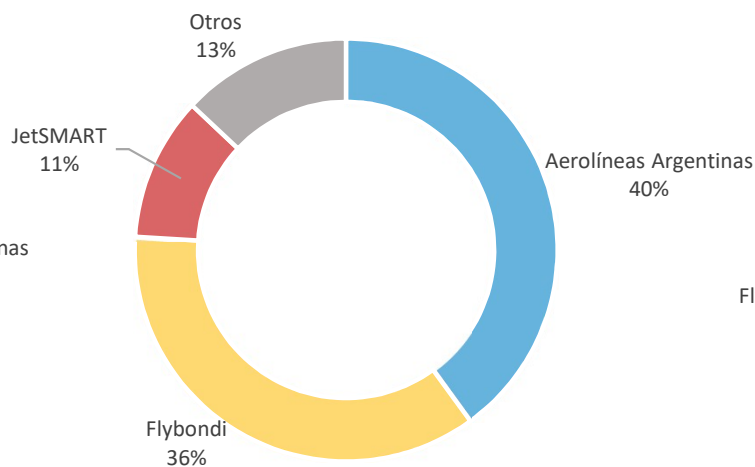
Aeroparque-Córdoba



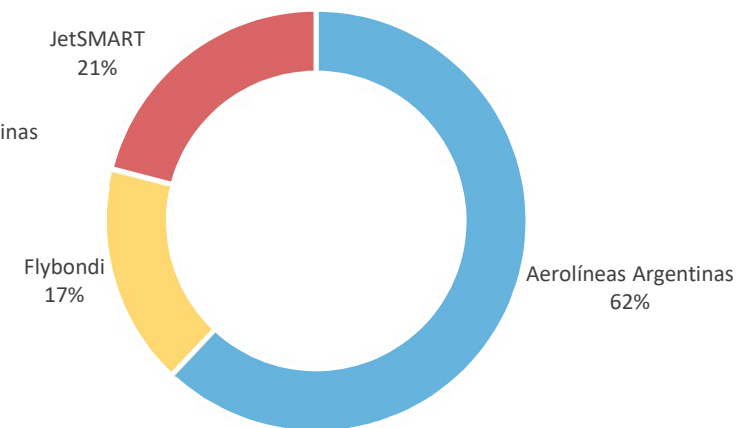
Aeroparque-Iguazú



Bariloche-Ezeiza



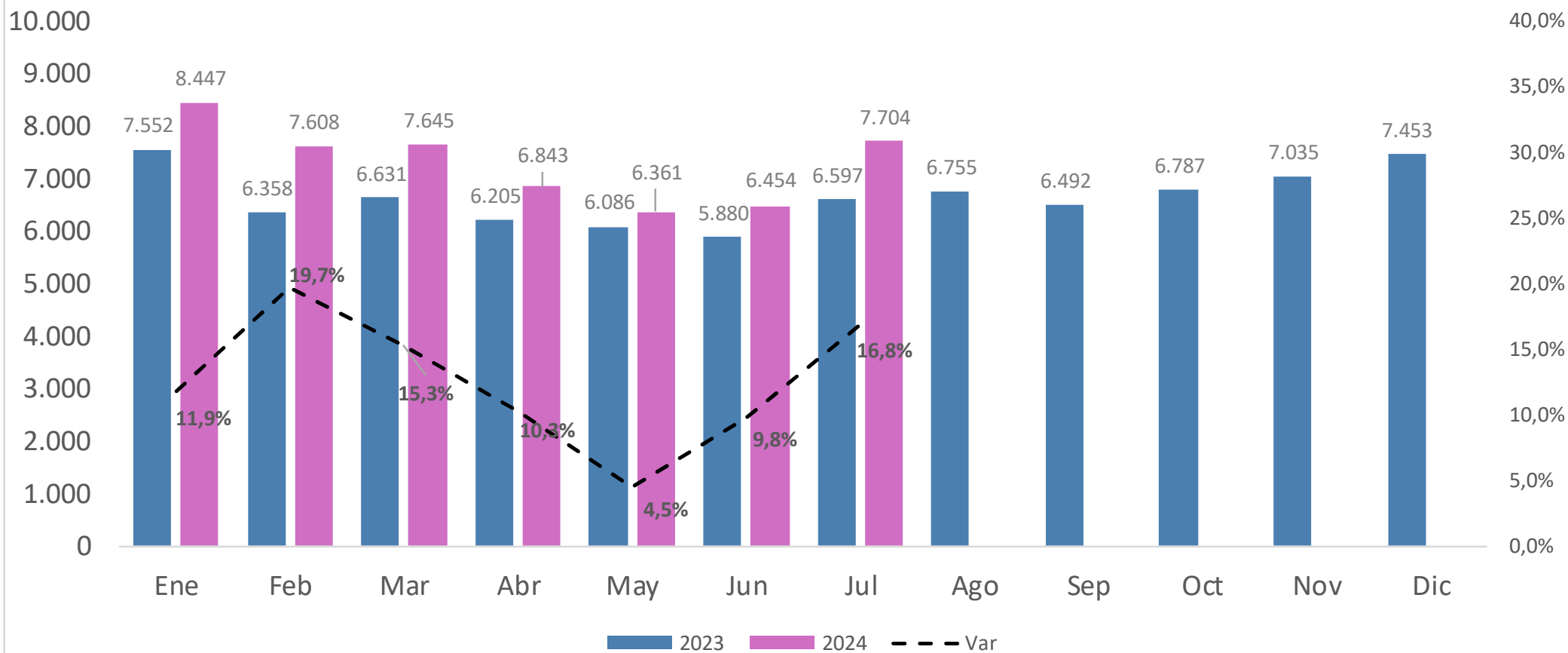
Aeroparque-Salta



Vuelos [#] Internacionales por mes (excluye cargueros exclusivos)

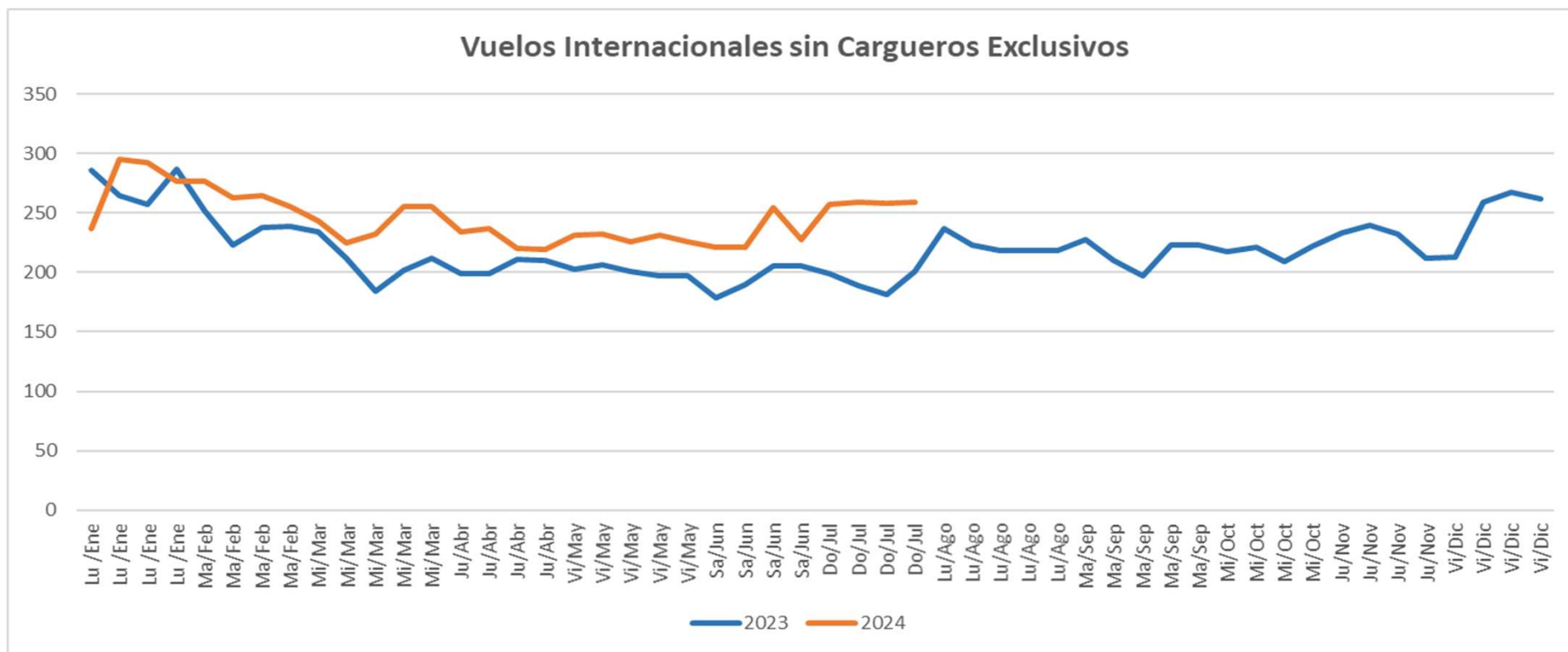


Vuelos INTER por mes



| Vuelos INTER [000] | Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Total | Δ jul'24 vs. jul'23 | Δ Acum'24 vs. Acum'23 |
|--------------------|--------------|--------------|--------------|--------------|-------------|-------------|--------------|-------|-------|-------|-------|-------|---------------|---------------------|-----------------------|
| 2023 | 7.552 | 6.358 | 6.631 | 6.205 | 6.086 | 5.880 | 6.597 | 6.755 | 6.492 | 6.787 | 7.035 | 7.453 | 79.831 | | |
| 2024 | 8.447 | 7.608 | 7.645 | 6.843 | 6.361 | 6.454 | 7.704 | | | | | | 51.062 | 16,8% | 12,7% |
| Δ Mes | 11,9% | 19,7% | 15,3% | 10,3% | 4,5% | 9,8% | 16,8% | | | | | | | | |

Vuelos [#] Internacionales (excluye cargueros exclusivos) 2024 vs 2023 diario



| Mes | Ene | Ene | Ene | Ene | Feb | Feb | Feb | Feb | Mar | Mar | Mar | Mar | Mar | Mar | Abr | Abr | Abr | Abr | May | May | May | May | May | May | Jun | Jun | Jun | Jun |
|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Lu/Ene | Lu/Ene | Lu/Ene | Lu/Ene | Ma/Feb | Ma/Feb | Ma/Feb | Ma/Feb | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Ju/Abr | Ju/Abr | Ju/Abr | Ju/Abr | Vi/May | Vi/May | Vi/May | Vi/May | Vi/May | Vi/May | Sa/Jun | Sa/Jun | Sa/Jun | Sa/Jun |
| 2023 | 286 | 265 | 257 | 287 | 252 | 223 | 238 | 239 | 234 | 212 | 184 | 202 | 212 | 199 | 199 | 211 | 210 | 203 | 206 | 201 | 197 | 197 | 179 | 190 | 205 | 205 | | |
| 2024 | 237 | 295 | 292 | 277 | 277 | 263 | 265 | 255 | 243 | 225 | 232 | 255 | 255 | 234 | 237 | 220 | 219 | 231 | 232 | 226 | 231 | 226 | 221 | 221 | 254 | 228 | | |

| Mes | Jul | Jul | Jul | Jul | Ago | Ago | Ago | Ago | Ago | Sep | Sep | Sep | Sep | Sep | Sep | Oct | Oct | Oct | Oct | Nov | Nov | Nov | Nov | Dic | Dic | Dic | Dic |
|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Do/Jul | Do/Jul | Do/Jul | Do/Jul | Lu/Ago | Lu/Ago | Lu/Ago | Lu/Ago | Lu/Ago | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Mi/Oct | Mi/Oct | Mi/Oct | Mi/Oct | Ju/Nov | Ju/Nov | Ju/Nov | Ju/Nov | Vi/Dic | Vi/Dic | Vi/Dic | Vi/Dic |
| 2023 | 199 | 189 | 181 | 201 | 237 | 223 | 218 | 218 | 218 | 228 | 210 | 197 | 223 | 223 | 217 | 221 | 209 | 222 | 233 | 240 | 232 | 212 | 213 | 259 | 267 | 262 | |
| 2024 | 257 | 259 | 258 | 259 | | | | | | | | | | | | | | | | | | | | | | | |

Ranking 10 aeropuertos mas volados del mes Internacionales



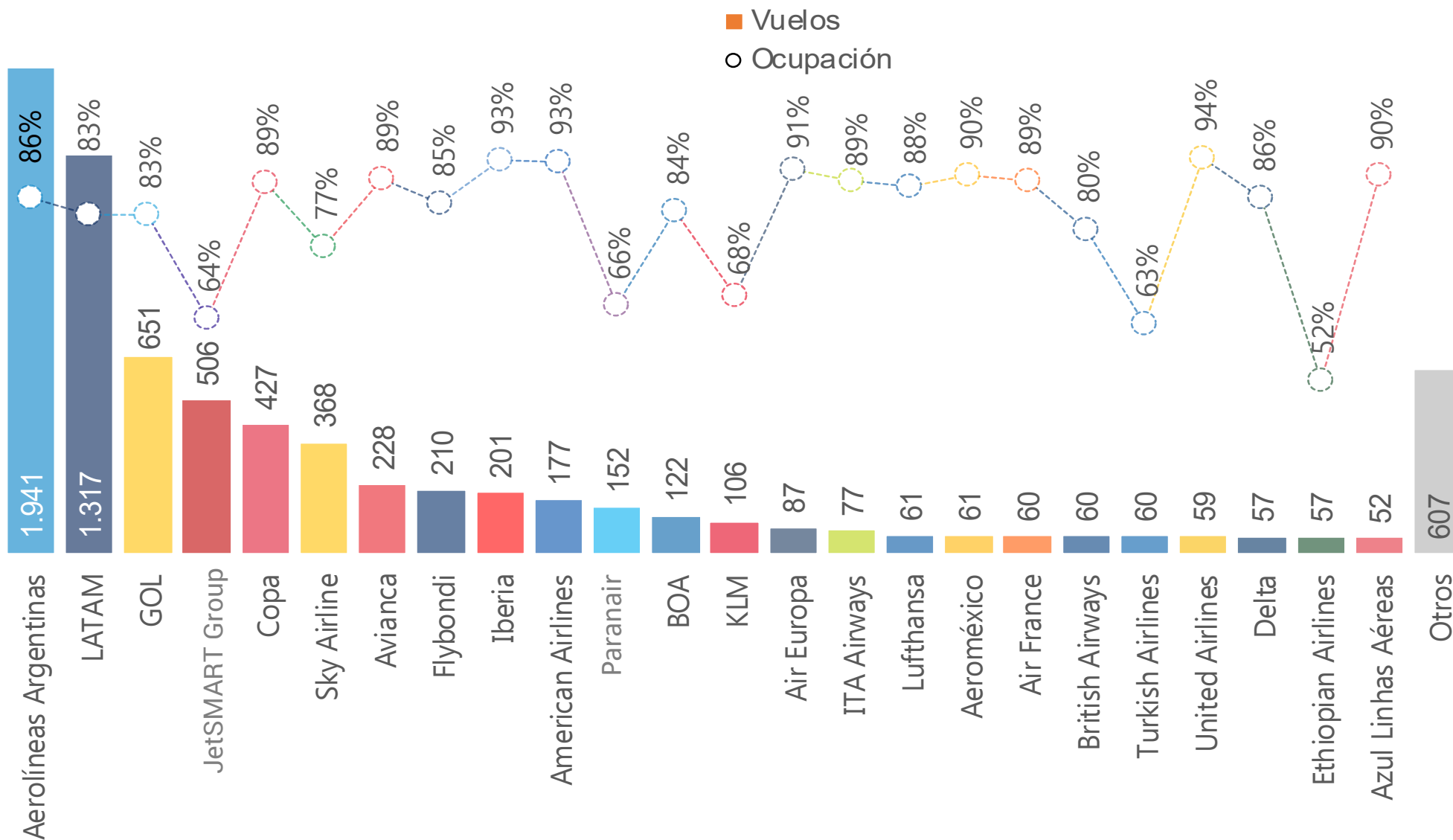
| Sigla | Ciudad | Nombre | Movimientos | % del total |
|-------|--------------------------------|---|-------------|-------------|
| EZE | Ezeiza | Aeropuerto Internacional Ministro Pistarini | 3.737 | 46,4% |
| AER | Buenos Aires | Aeroparque Jorge Newbery | 2.696 | 33,5% |
| DOZ | Mendoza | Aeropuerto Internacional El Plumerillo | 447 | 5,5% |
| SAL | Salta | Aeropuerto Internacional Martín Miguel de Güemes | 358 | 4,4% |
| CBA | Córdoba | Aeropuerto Internacional Ingeniero Ambrosio Taravella | 344 | 4,3% |
| BAR | Bariloche | Aeropuerto Internacional Teniente Luis Candelaria | 200 | 2,5% |
| ROS | Rosario | Aeropuerto Internacional Rosario Islas Malvinas | 100 | 1,2% |
| NEU | Neuquén | Aeropuerto Internacional Presidente Perón | 8 | 0,1% |
| CAT | San Fdo del Valle de Catamarca | Aeropuerto Coronel Felipe Varela | 5 | 0,1% |
| CRR | Corrientes | Aeropuerto Internacional Doctor Fernando Piragine Niveyro | 5 | 0,1% |

Vuelos [#], Pax [000], Ocupación y Mercado Internacional por Aerolínea



| Vuelos Internacionales | Ene-Jul 2023 | Ene-Jul 2024 | 2023 Ago | 2023 Sep | 2023 Oct | 2023 Nov | 2023 Dic | 2024 Ene | 2024 Feb | 2024 Mar | 2024 Abr | 2024 May | 2024 Jun | 2024 Jul | Δ Jul'24 vs. Jul'23 | Δ 2024 vs. 2023 |
|------------------------------|--------------|--------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|---------------------|-----------------|
| Aerolíneas Argentinas | | | | | | | | | | | | | | | | |
| Vuelos [#] | 11.365 | 11.700 | 1.772 | 1.658 | 1.710 | 1.762 | 1.779 | 1.949 | 1.749 | 1.683 | 1.574 | 1.400 | 1.404 | 1.941 | 8% | 3% |
| Pax [000] | 1.589 | 1.704 | 251 | 249 | 251 | 249 | 251 | 285 | 250 | 237 | 222 | 205 | 214 | 290 | 13% | 7% |
| Ocupación [%] | 84% | 84% | 86% | 89% | 87% | 84% | 84% | 85% | 83% | 83% | 82% | 84% | 86% | 86% | 0 pp | 1 pp |
| Cuota de Mercado [%] | 24% | 22% | 25% | 25% | 25% | 24% | 23% | 23% | 22% | 21% | 23% | 22% | 22% | 24% | -1 pp | -2 pp |
| LATAM | | | | | | | | | | | | | | | | |
| Vuelos [#] | 7.389 | 8.242 | 1.167 | 1.142 | 1.164 | 1.119 | 1.167 | 1.232 | 1.185 | 1.206 | 1.042 | 1.105 | 1.155 | 1.317 | 11% | 12% |
| Pax [000] | 1.038 | 1.189 | 164 | 162 | 165 | 166 | 169 | 183 | 172 | 174 | 152 | 156 | 160 | 191 | 10% | 14% |
| Ocupación [%] | 83% | 84% | 83% | 84% | 84% | 88% | 85% | 87% | 85% | 86% | 84% | 81% | 80% | 83% | -3 pp | 0 pp |
| Cuota de Mercado [%] | 16% | 16% | 16% | 16% | 16% | 16% | 16% | 15% | 15% | 15% | 16% | 16% | 16% | 16% | -1 pp | 0 pp |
| GOL | | | | | | | | | | | | | | | | |
| Vuelos [#] | 2.810 | 4.192 | 410 | 365 | 410 | 408 | 381 | 784 | 660 | 613 | 498 | 480 | 506 | 651 | 51% | 49% |
| Pax [000] | 384 | 617 | 59 | 55 | 63 | 63 | 59 | 115 | 97 | 89 | 72 | 69 | 75 | 99 | 57% | 60% |
| Ocupación [%] | 75% | 80% | 78% | 82% | 83% | 84% | 84% | 81% | 80% | 79% | 78% | 79% | 80% | 83% | 3 pp | 5 pp |
| Cuota de Mercado [%] | 6% | 8% | 6% | 6% | 6% | 6% | 5% | 9% | 9% | 8% | 7% | 7% | 8% | 8% | 2 pp | 2 pp |
| JetSMART Group | | | | | | | | | | | | | | | | |
| Vuelos [#] | 1.543 | 3.300 | 257 | 287 | 302 | 309 | 380 | 476 | 488 | 553 | 461 | 392 | 424 | 506 | 101% | 114% |
| Pax [000] | 220 | 434 | 40 | 42 | 47 | 48 | 58 | 72 | 72 | 76 | 57 | 49 | 48 | 60 | 56% | 97% |
| Ocupación [%] | 77% | 71% | 83% | 79% | 83% | 84% | 83% | 82% | 79% | 73% | 66% | 68% | 60% | 64% | -18 pp | -6 pp |
| Cuota de Mercado [%] | 3% | 6% | 4% | 4% | 5% | 5% | 5% | 6% | 6% | 7% | 6% | 5% | 5% | 5% | 1 pp | 2 pp |
| Copa | | | | | | | | | | | | | | | | |
| Vuelos [#] | 2.453 | 2.821 | 395 | 401 | 397 | 374 | 376 | 374 | 399 | 408 | 400 | 405 | 408 | 427 | 11% | 15% |
| Pax [000] | 360 | 416 | 56 | 60 | 60 | 57 | 55 | 52 | 60 | 60 | 60 | 61 | 61 | 61 | 10% | 16% |
| Ocupación [%] | 91% | 91% | 89% | 91% | 93% | 92% | 89% | 87% | 91% | 89% | 92% | 94% | 93% | 89% | -1 pp | 0 pp |
| Cuota de Mercado [%] | 5% | 6% | 6% | 6% | 6% | 5% | 5% | 4% | 5% | 5% | 6% | 6% | 6% | 5% | 0 pp | 0 pp |
| Sky Airline | | | | | | | | | | | | | | | | |
| Vuelos [#] | 1.844 | 2.049 | 266 | 271 | 298 | 289 | 297 | 329 | 292 | 306 | 240 | 263 | 251 | 368 | 28% | 11% |
| Pax [000] | 280 | 306 | 42 | 42 | 46 | 46 | 45 | 49 | 44 | 44 | 35 | 40 | 39 | 55 | 18% | 9% |
| Ocupación [%] | 80% | 77% | 81% | 80% | 79% | 80% | 77% | 78% | 78% | 74% | 74% | 77% | 80% | 77% | -6 pp | -4 pp |
| Cuota de Mercado [%] | 4% | 4% | 4% | 4% | 5% | 4% | 4% | 4% | 4% | 4% | 4% | 4% | 4% | 5% | 0 pp | 0 pp |
| Otros | | | | | | | | | | | | | | | | |
| Vuelos [#] | 16.738 | 17.583 | 2.313 | 2.143 | 2.290 | 2.553 | 2.809 | 3.005 | 2.528 | 2.613 | 2.321 | 2.316 | 2.306 | 2.494 | 20% | 5% |
| Pax [000] | 2.698 | 2.942 | 390 | 376 | 389 | 413 | 450 | 481 | 442 | 447 | 374 | 374 | 382 | 441 | 19% | 9% |
| Ocupación [%] | 84% | 83% | 84% | 86% | 85% | 82% | 83% | 86% | 85% | 85% | 82% | 78% | 80% | 85% | -1 pp | -1 pp |
| Cuota de Mercado [%] | 41% | 39% | 39% | 38% | 38% | 40% | 41% | 39% | 39% | 40% | 38% | 39% | 39% | 37% | 0 pp | -2 pp |
| TOTAL | | | | | | | | | | | | | | | | |
| Vuelos [#] | 44.142 | 49.887 | 6.580 | 6.267 | 6.571 | 6.814 | 7.189 | 8.149 | 7.301 | 7.382 | 6.536 | 6.361 | 6.454 | 7.704 | 20% | 13% |
| Pax [000] | 6.571 | 7.607 | 1.002 | 987 | 1.020 | 1.042 | 1.087 | 1.238 | 1.137 | 1.128 | 973 | 955 | 980 | 1.197 | 19% | 16% |
| Ocupación [%] | 83% | 82% | 84% | 86% | 85% | 84% | 84% | 85% | 84% | 83% | 81% | 80% | 81% | 83% | -3 pp | -1 pp |

Vuelos [#] y Ocupación Internacionales del mes



NOTAS:

- Los vuelos de Aerolíneas Argentinas y Austral se muestran agrupados
- No se consideran vuelos CARGO

Vuelos [#], Pax [000], Ocupación y Mercado Internacional por Aerolínea- Detalle Regionales



| Vuelos Regionales | Ene-Jul 2023 | Ene-Jul 2024 | 2023 Ago | 2023 Sep | 2023 Oct | 2023 Nov | 2023 Dic | 2024 Ene | 2024 Feb | 2024 Mar | 2024 Abr | 2024 May | 2024 Jun | 2024 Jul | Δ Jul'24 vs. Jul'23 | Δ 2024 vs. 2023 |
|------------------------------|--------------|--------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|---------------------|-----------------|
| LATAM | | | | | | | | | | | | | | | | |
| Vuelos [#] | 7.381 | 8.238 | 1.166 | 1.142 | 1.164 | 1.119 | 1.167 | 1.232 | 1.184 | 1.204 | 1.042 | 1.105 | 1.154 | 1.317 | 11% | 12% |
| Pax [000] | 1.038 | 1.188 | 164 | 162 | 165 | 166 | 169 | 183 | 172 | 174 | 152 | 156 | 160 | 191 | 10% | 15% |
| Ocupación [%] | 83% | 84% | 83% | 84% | 84% | 88% | 85% | 87% | 85% | 86% | 84% | 81% | 80% | 83% | -3 pp | 0 pp |
| Cuota de Mercado [%] | 25% | 25% | 27% | 27% | 26% | 25% | 25% | 23% | 24% | 25% | 25% | 27% | 27% | 25% | -2 pp | 0 pp |
| Aerolíneas Argentinas | | | | | | | | | | | | | | | | |
| Vuelos [#] | 9.407 | 9.403 | 1.453 | 1.355 | 1.395 | 1.455 | 1.458 | 1.613 | 1.454 | 1.382 | 1.277 | 1.080 | 1.064 | 1.533 | 3% | 0% |
| Pax [000] | 1.157 | 1.171 | 175 | 173 | 176 | 181 | 175 | 209 | 182 | 167 | 154 | 131 | 133 | 194 | 7% | 1% |
| Ocupación [%] | 82% | 82% | 84% | 86% | 85% | 83% | 81% | 84% | 81% | 80% | 79% | 81% | 84% | 84% | 0 pp | 0 pp |
| Cuota de Mercado [%] | 28% | 24% | 29% | 28% | 28% | 27% | 26% | 26% | 25% | 24% | 26% | 23% | 23% | 25% | -3 pp | -4 pp |
| GOL | | | | | | | | | | | | | | | | |
| Vuelos [#] | 2.810 | 4.189 | 410 | 365 | 410 | 408 | 381 | 783 | 659 | 613 | 497 | 480 | 506 | 651 | 51% | 49% |
| Pax [000] | 384 | 616 | 59 | 55 | 63 | 63 | 59 | 115 | 97 | 89 | 72 | 69 | 75 | 99 | 57% | 60% |
| Ocupación [%] | 75% | 80% | 78% | 82% | 83% | 84% | 84% | 81% | 80% | 79% | 78% | 79% | 80% | 83% | 3 pp | 5 pp |
| Cuota de Mercado [%] | 9% | 13% | 10% | 9% | 10% | 10% | 9% | 14% | 13% | 13% | 12% | 12% | 13% | 13% | 3 pp | 4 pp |
| JetSMART Group | | | | | | | | | | | | | | | | |
| Vuelos [#] | 1.542 | 3.298 | 257 | 286 | 301 | 309 | 380 | 476 | 488 | 553 | 461 | 392 | 422 | 506 | 101% | 114% |
| Pax [000] | 220 | 434 | 40 | 42 | 47 | 48 | 58 | 72 | 72 | 76 | 57 | 49 | 48 | 60 | 56% | 97% |
| Ocupación [%] | 77% | 71% | 83% | 79% | 82% | 84% | 83% | 82% | 79% | 73% | 66% | 68% | 60% | 64% | -18 pp | -6 pp |
| Cuota de Mercado [%] | 5% | 9% | 7% | 7% | 7% | 7% | 9% | 9% | 10% | 11% | 9% | 9% | 8% | 8% | 2 pp | 4 pp |
| Sky Airline | | | | | | | | | | | | | | | | |
| Vuelos [#] | 1.844 | 2.048 | 266 | 271 | 298 | 289 | 297 | 329 | 292 | 306 | 240 | 262 | 251 | 368 | 28% | 11% |
| Pax [000] | 280 | 306 | 42 | 42 | 46 | 46 | 45 | 49 | 44 | 44 | 35 | 40 | 39 | 55 | 18% | 9% |
| Ocupación [%] | 80% | 77% | 81% | 80% | 79% | 80% | 77% | 78% | 78% | 74% | 74% | 77% | 80% | 77% | -6 pp | -4 pp |
| Cuota de Mercado [%] | 7% | 6% | 7% | 7% | 7% | 7% | 7% | 6% | 6% | 6% | 6% | 7% | 7% | 7% | 0 pp | 0 pp |
| Flybondi | | | | | | | | | | | | | | | | |
| Vuelos [#] | 1.734 | 1.663 | 185 | 190 | 197 | 245 | 284 | 343 | 266 | 264 | 193 | 199 | 188 | 210 | 24% | -4% |
| Pax [000] | 283 | 262 | 28 | 30 | 31 | 38 | 45 | 58 | 44 | 44 | 30 | 26 | 26 | 34 | 24% | -7% |
| Ocupación [%] | 86% | 84% | 80% | 84% | 84% | 81% | 84% | 90% | 89% | 88% | 82% | 70% | 72% | 85% | 0 pp | -3 pp |
| Cuota de Mercado [%] | 7% | 5% | 5% | 5% | 5% | 6% | 7% | 7% | 6% | 6% | 5% | 5% | 4% | 4% | 0 pp | -1 pp |
| Otros | | | | | | | | | | | | | | | | |
| Vuelos [#] | 8.471 | 8.389 | 1.099 | 1.005 | 1.098 | 1.244 | 1.396 | 1.452 | 1.137 | 1.194 | 1.143 | 1.115 | 1.110 | 1.238 | 24% | -1% |
| Pax [000] | 798 | 816 | 104 | 104 | 111 | 119 | 129 | 125 | 117 | 114 | 104 | 101 | 110 | 145 | 28% | 2% |
| Ocupación [%] | 74% | 71% | 74% | 75% | 77% | 76% | 74% | 78% | 74% | 72% | 69% | 64% | 67% | 75% | -2 pp | -2 pp |
| Cuota de Mercado [%] | 19% | 17% | 17% | 17% | 17% | 18% | 19% | 15% | 16% | 16% | 17% | 18% | 19% | 18% | 0 pp | -2 pp |
| TOTAL | | | | | | | | | | | | | | | | |
| Vuelos [#] | 33.189 | 37.228 | 4.836 | 4.614 | 4.863 | 5.069 | 5.363 | 6.228 | 5.480 | 5.516 | 4.853 | 4.633 | 4.695 | 5.823 | 21% | 12% |
| Pax [000] | 4.161 | 4.793 | 612 | 608 | 638 | 660 | 681 | 811 | 728 | 708 | 604 | 573 | 590 | 778 | 21% | 15% |
| Ocupación [%] | 80% | 79% | 81% | 82% | 83% | 83% | 81% | 83% | 81% | 79% | 77% | 75% | 76% | 80% | -3 pp | -1 pp |

NOTA: se consideran únicamente las conexiones con Sudamérica

Vuelos [#], Pax [000], Ocupación y Mercado Internacional por Aerolínea- Detalle Resto del Mundo



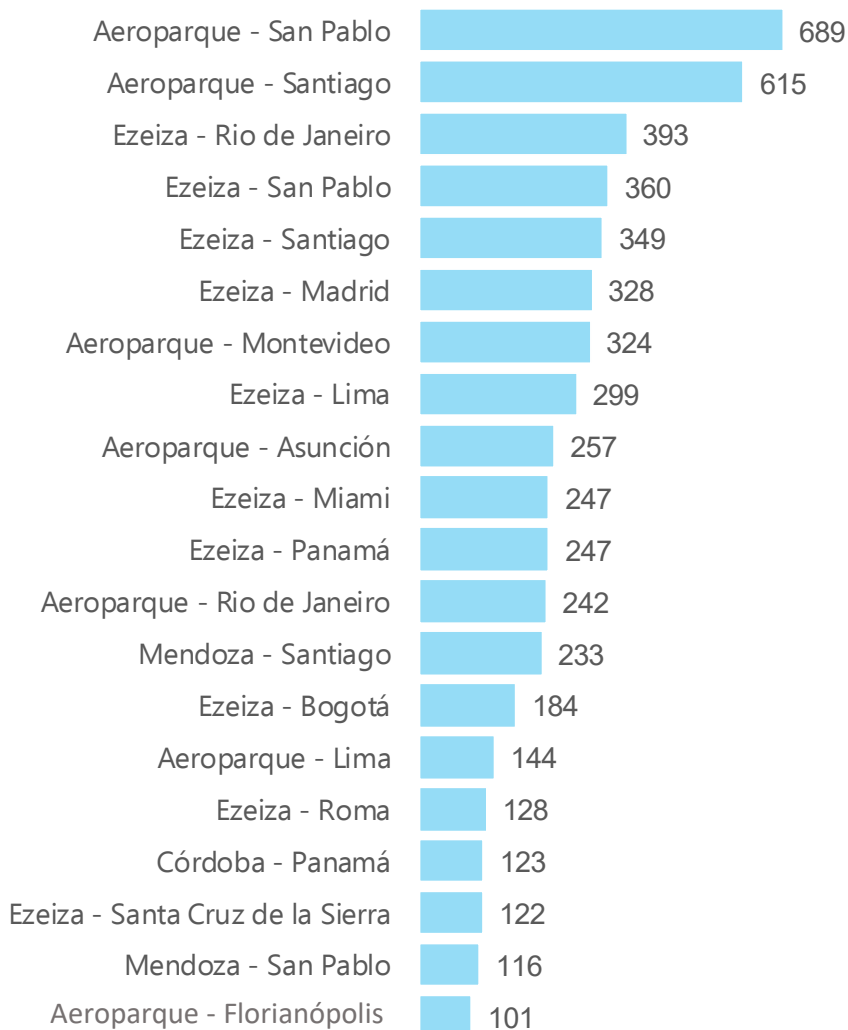
| | Ene-Jul 2023 | Ene-Jul 2024 | 2023 Ago | 2023 Sep | 2023 Oct | 2023 Nov | 2023 Dic | 2024 Ene | 2024 Feb | 2024 Mar | 2024 Abr | 2024 May | 2024 Jun | 2024 Jul | Δ Jul'24 vs. Jul'23 | Δ 2024 vs. 2023 |
|-------------------------------|-----------------|-----------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------------------------|--------------------|
| Vuelos Resto del Mundo | | | | | | | | | | | | | | | | |
| Copa Airlines | | | | | | | | | | | | | | | | |
| Vuelos [#] | 2.448 | 2.806 | 393 | 398 | 396 | 373 | 374 | 371 | 399 | 407 | 398 | 400 | 408 | 423 | 10% | 15% |
| Pax [000] | 359 | 415 | 56 | 60 | 60 | 57 | 54 | 51 | 60 | 60 | 60 | 61 | 61 | 61 | 9% | 15% |
| Ocupación [%] | 91% | 91% | 89% | 92% | 93% | 92% | 89% | 87% | 91% | 89% | 92% | 94% | 93% | 89% | -1 pp | 0 pp |
| Cuota de Mercado [%] | 15% | 15% | 14% | 16% | 16% | 15% | 13% | 12% | 15% | 14% | 16% | 16% | 16% | 14% | -1 pp | 0 pp |
| Aerolíneas Argentinas | | | | | | | | | | | | | | | | |
| Vuelos [#] | 1.958 | 2.297 | 319 | 303 | 315 | 307 | 321 | 336 | 295 | 301 | 297 | 320 | 340 | 408 | 30% | 17% |
| Pax [000] | 432 | 533 | 76 | 76 | 75 | 68 | 75 | 76 | 68 | 70 | 68 | 74 | 81 | 95 | 27% | 23% |
| Ocupación [%] | 87% | 90% | 91% | 95% | 91% | 86% | 90% | 88% | 90% | 90% | 89% | 90% | 91% | 90% | -1 pp | 3 pp |
| Cuota de Mercado [%] | 18% | 19% | 19% | 20% | 20% | 18% | 19% | 18% | 17% | 17% | 18% | 19% | 21% | 23% | 2 pp | 1 pp |
| American Airlines | | | | | | | | | | | | | | | | |
| Vuelos [#] | 1.382 | 1.428 | 212 | 184 | 201 | 242 | 268 | 295 | 284 | 256 | 138 | 120 | 158 | 177 | -8% | 3% |
| Pax [000] | 335 | 348 | 49 | 43 | 46 | 58 | 67 | 70 | 68 | 63 | 34 | 29 | 39 | 45 | -4% | 4% |
| Ocupación [%] | 92% | 90% | 91% | 91% | 91% | 89% | 92% | 88% | 88% | 91% | 92% | 91% | 91% | 93% | 0 pp | -2 pp |
| Cuota de Mercado [%] | 14% | 12% | 13% | 11% | 12% | 15% | 16% | 16% | 17% | 15% | 9% | 8% | 10% | 11% | -2 pp | -2 pp |
| Iberia | | | | | | | | | | | | | | | | |
| Vuelos [#] | 1.082 | 1.268 | 165 | 156 | 157 | 178 | 168 | 180 | 156 | 185 | 170 | 192 | 186 | 199 | 35% | 17% |
| Pax [000] | 321 | 392 | 51 | 50 | 47 | 52 | 51 | 56 | 50 | 58 | 50 | 60 | 57 | 62 | 41% | 22% |
| Ocupación [%] | 91% | 95% | 92% | 94% | 90% | 87% | 90% | 92% | 95% | 96% | 95% | 96% | 93% | 93% | 2 pp | 4 pp |
| Cuota de Mercado [%] | 13% | 14% | 13% | 13% | 12% | 14% | 13% | 13% | 12% | 14% | 14% | 16% | 15% | 15% | 3 pp | 1 pp |
| Delta | | | | | | | | | | | | | | | | |
| Vuelos [#] | 405 | 699 | 61 | 59 | 65 | 107 | 107 | 117 | 111 | 118 | 110 | 115 | 71 | 57 | -2% | 73% |
| Pax [000] | 86 | 149 | 13 | 12 | 14 | 22 | 23 | 26 | 24 | 26 | 24 | 22 | 15 | 12 | -2% | 73% |
| Ocupación [%] | 87% | 85% | 85% | 85% | 87% | 83% | 87% | 89% | 88% | 91% | 82% | 73% | 85% | 86% | 0 pp | -2 pp |
| Cuota de Mercado [%] | 4% | 5% | 3% | 3% | 4% | 6% | 6% | 6% | 6% | 6% | 6% | 6% | 4% | 3% | -1 pp | 2 pp |
| Aeroméxico | | | | | | | | | | | | | | | | |
| Vuelos [#] | 458 | 596 | 64 | 59 | 60 | 73 | 88 | 107 | 105 | 104 | 77 | 84 | 58 | 61 | | 30% |
| Pax [000] | 105 | 137 | 15 | 14 | 15 | 16 | 18 | 23 | 23 | 24 | 18 | 20 | 13 | 15 | 1% | 31% |
| Ocupación [%] | 88% | 86% | 89% | 91% | 90% | 83% | 77% | 82% | 83% | 87% | 89% | 89% | 84% | 90% | 1 pp | -2 pp |
| Cuota de Mercado [%] | 4% | 5% | 4% | 4% | 4% | 4% | 4% | 5% | 6% | 6% | 5% | 5% | 3% | 4% | -1 pp | 1 pp |
| Otros | | | | | | | | | | | | | | | | |
| Vuelos [#] | 3.220 | 3.565 | 530 | 494 | 514 | 465 | 500 | 515 | 471 | 495 | 493 | 497 | 538 | 556 | 21% | 11% |
| Pax [000] | 772 | 840 | 129 | 124 | 124 | 108 | 118 | 125 | 116 | 118 | 115 | 116 | 122 | 129 | 15% | 9% |
| Ocupación [%] | 75% | 72% | 75% | 76% | 78% | 79% | 76% | 80% | 76% | 72% | 69% | 65% | 66% | 74% | -5 pp | -2 pp |
| Cuota de Mercado [%] | 32% | 30% | 33% | 33% | 33% | 28% | 29% | 29% | 28% | 28% | 31% | 30% | 31% | 30% | -1 pp | -2 pp |
| TOTAL | | | | | | | | | | | | | | | | |
| Vuelos [#] | 10.953 | 12.659 | 1.744 | 1.653 | 1.708 | 1.745 | 1.826 | 1.921 | 1.821 | 1.866 | 1.683 | 1.728 | 1.759 | 1.881 | 16% | 16% |
| Pax [000] | 2.410 | 2.815 | 390 | 379 | 381 | 382 | 406 | 427 | 410 | 419 | 369 | 382 | 389 | 419 | 16% | 17% |
| Ocupación [%] | 80% | 79% | 81% | 82% | 83% | 83% | 81% | 83% | 81% | 79% | 77% | 75% | 76% | 80% | -3 pp | -1 pp |

NOTA: se consideran todos los destinos fuera de Sudamérica

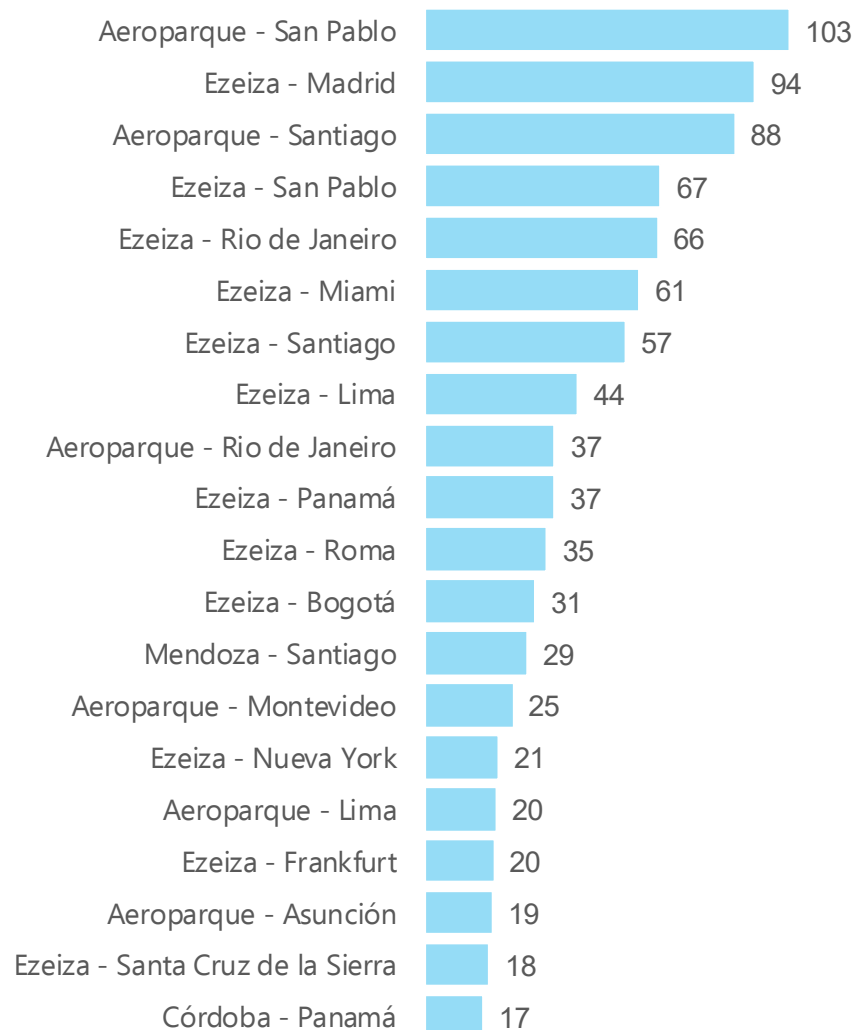
Resumen por Ruta Internacional Vuelos [#], Pax [000] del mes



Vuelos por Ruta



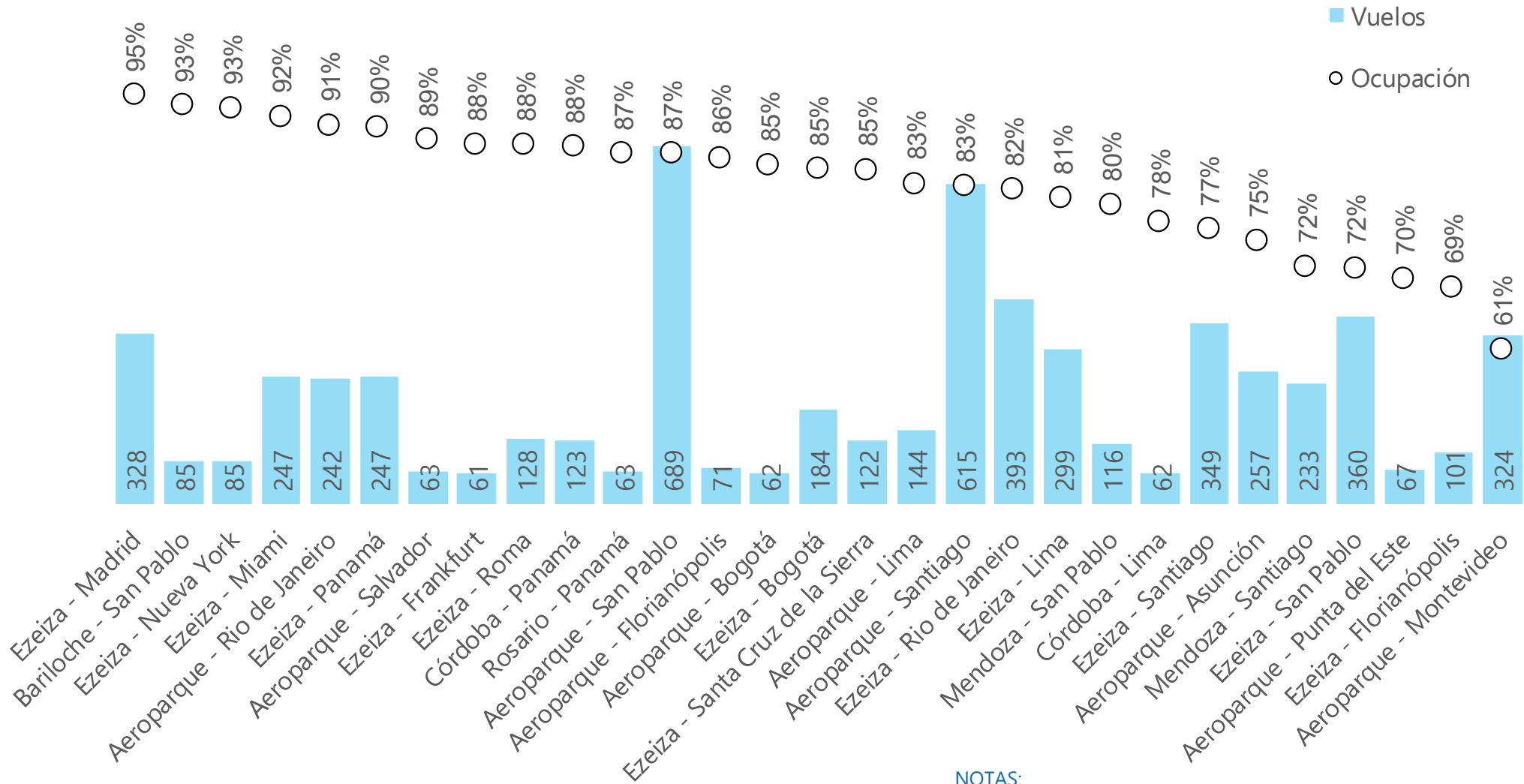
Pasajeros por Ruta [000]



NOTAS:

- Se consideran los primeros 20 registros en ambos casos.
- Cada par Origen – Destino considera vuelos en ambos sentidos.

Vuelos [#] y Factor de Ocupación por Ruta Internacional del mes



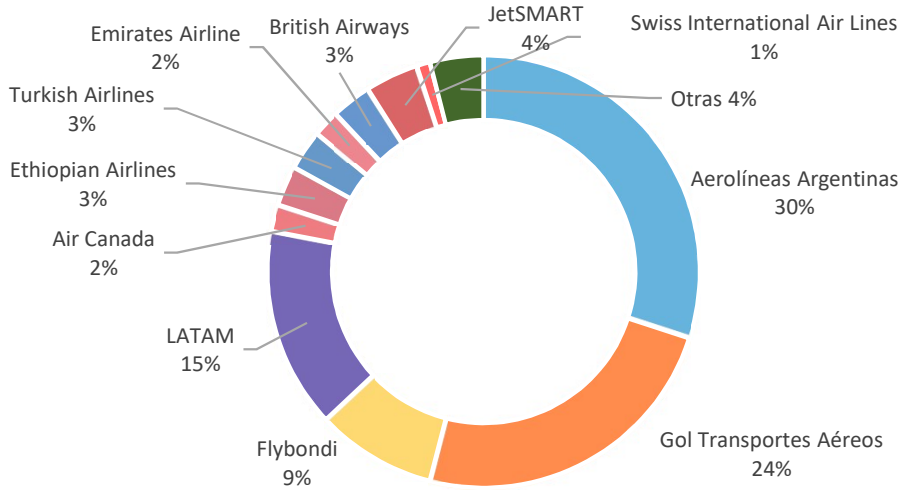
NOTAS:

- Se consideran los primeros 30 registros en función del número de vuelos
- Cada par Origen - Destino considera vuelos en ambos sentidos.

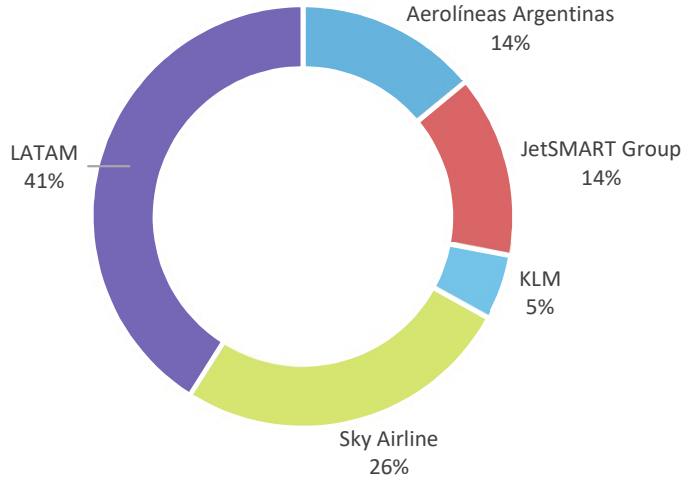
Participación de mercado en principales rutas internacionales



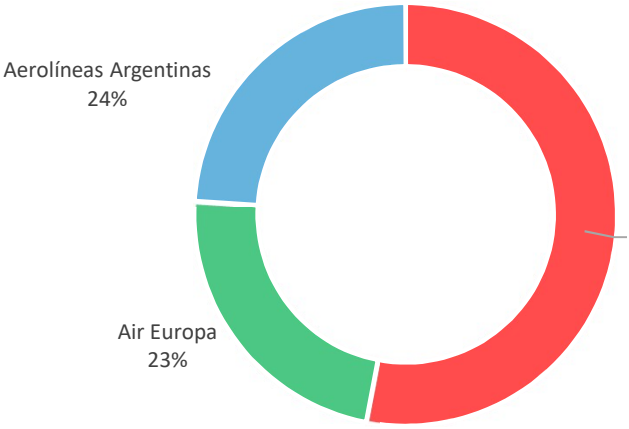
Argentina-Brasil



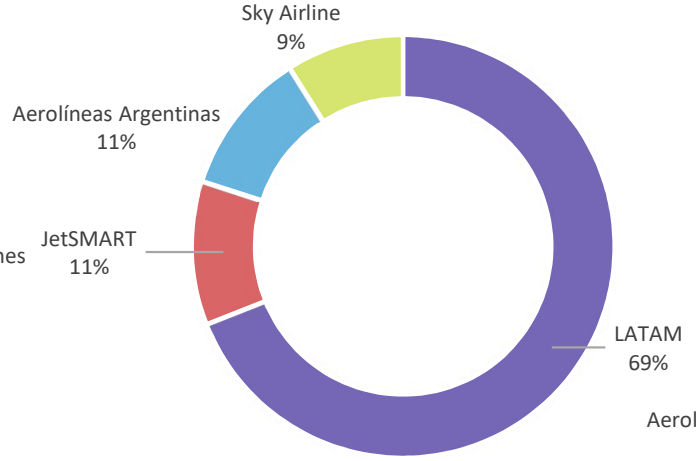
Argentina-Chile



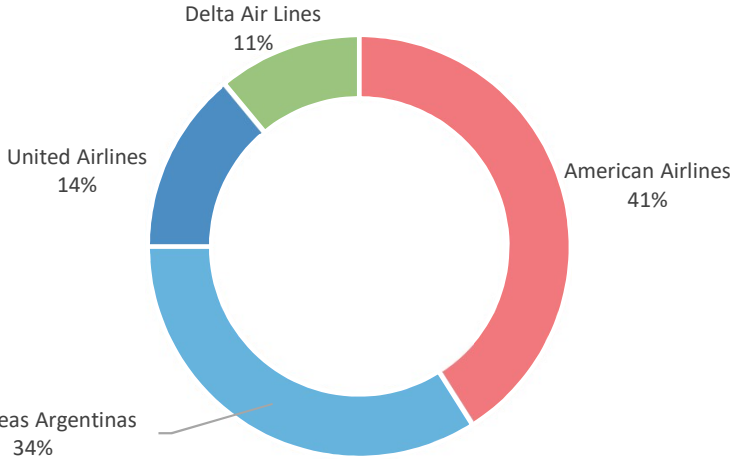
Argentina-España



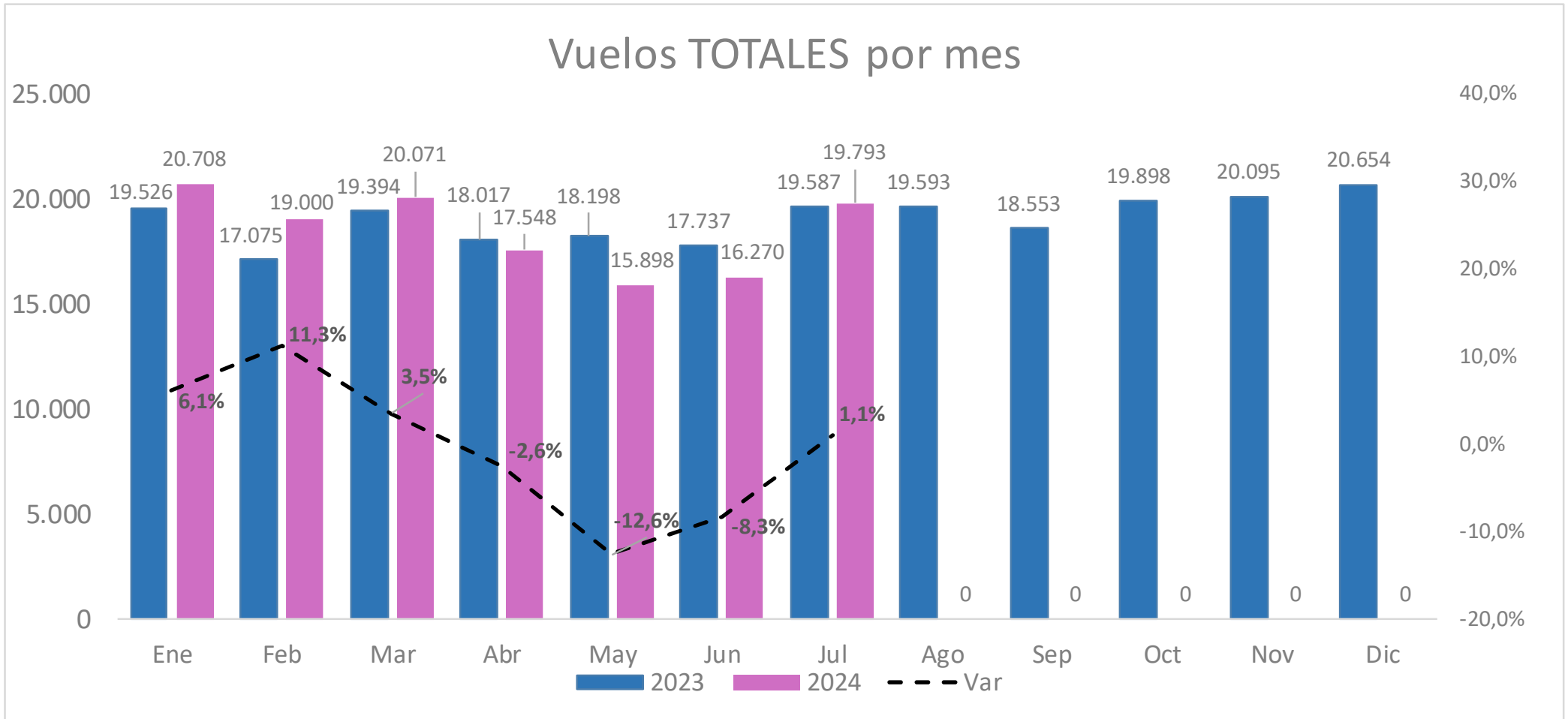
Argentina-Perú



Argentina-Estados Unidos

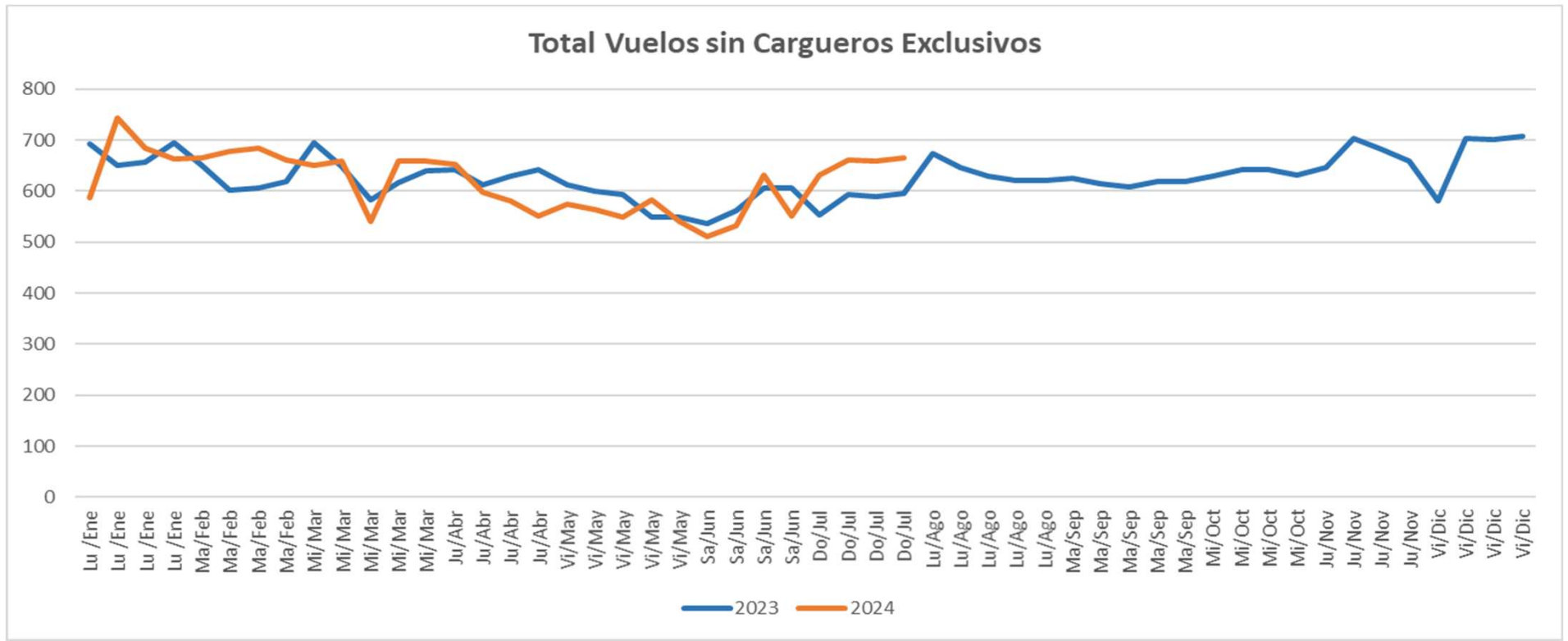


Vuelos [#] Totales sin cargueros



| Vuelos Totales | Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Total | Δ jul'24 vs. jul'23 | Δ Acum'24 vs. Acum'23 |
|----------------|-------------|--------------|-------------|--------------|---------------|--------------|-------------|--------|--------|--------|--------|--------|----------------|---------------------|-----------------------|
| 2023 | 19.526 | 17.075 | 19.394 | 18.017 | 18.198 | 17.737 | 19.587 | 19.593 | 18.553 | 19.898 | 20.095 | 20.654 | 228.327 | | |
| 2024 | 20.708 | 19.000 | 20.071 | 17.548 | 15.898 | 16.270 | 19.793 | 0 | 0 | 0 | 0 | 0 | 129.288 | 1,1% | -0,2% |
| Δ Mes | 6,1% | 11,3% | 3,5% | -2,6% | -12,6% | -8,3% | 1,1% | | | | | | | | |

Vuelos [#] Totales sin cargueros 2024 vs 2023 diario



| Mes | Ene | Ene | Ene | Ene | Feb | Feb | Feb | Feb | Mar | Mar | Mar | Mar | Mar | Abr | Abr | Abr | Abr | May | May | May | May | May | Jun | Jun | Jun | Jun |
|------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | Lu /Ene | Lu /Ene | Lu /Ene | Lu /Ene | Ma /Feb | Ma /Feb | Ma /Feb | Ma /Feb | Mi /Mar | Mi /Mar | Mi /Mar | Mi /Mar | Mi /Mar | Ju /Abr | Ju /Abr | Ju /Abr | Ju /Abr | Vi /May | Vi /May | Vi /May | Vi /May | Vi /May | Sa /Jun | Sa /Jun | Sa /Jun | Sa /Jun |
| 2023 | 693 | 650 | 657 | 694 | 650 | 602 | 607 | 618 | 695 | 649 | 582 | 618 | 640 | 642 | 613 | 630 | 641 | 613 | 600 | 594 | 549 | 549 | 537 | 561 | 607 | 607 |
| 2024 | 586 | 743 | 685 | 664 | 665 | 677 | 684 | 660 | 651 | 659 | 541 | 658 | 658 | 654 | 598 | 581 | 551 | 575 | 564 | 550 | 583 | 541 | 510 | 532 | 631 | 552 |

| Mes | Jul | Jul | Jul | Jul | Ago | Ago | Ago | Ago | Ago | Sep | Sep | Sep | Sep | Sep | Oct | Oct | Oct | Oct | Nov | Nov | Nov | Nov | Dic | Dic | Dic | Dic |
|------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | Do /Jul | Do /Jul | Do /Jul | Do /Jul | Lu /Ago | Lu /Ago | Lu /Ago | Lu /Ago | Lu /Ago | Ma /Sep | Ma /Sep | Ma /Sep | Ma /Sep | Ma /Sep | Mi /Oct | Mi /Oct | Mi /Oct | Mi /Oct | Ju /Nov | Ju /Nov | Ju /Nov | Ju /Nov | Vi /Dic | Vi /Dic | Vi /Dic | Vi /Dic |
| 2023 | 554 | 593 | 590 | 596 | 674 | 647 | 630 | 621 | 621 | 625 | 614 | 608 | 620 | 620 | 630 | 642 | 643 | 631 | 647 | 703 | 683 | 659 | 580 | 703 | 702 | 708 |
| 2024 | 631 | 662 | 659 | 666 | | | | | | | | | | | | | | | | | | | | | | |

Ranking 10 aeropuertos mas volados del mes. Cabotaje e Internacional



| Sigla | Ciudad | Nombre | Movimientos | % del total |
|-------|-----------------------|---|-------------|-------------|
| AER | Buenos Aires | Aeroparque Jorge Newbery | 10.320 | 31,7% |
| EZE | Ezeiza | Aeropuerto Internacional Ministro Pistarini | 6.277 | 19,3% |
| CBA | Córdoba | Aeropuerto Internacional Ingeniero Ambrosio Taravella | 2.037 | 6,2% |
| BAR | Bariloche | Aeropuerto Internacional Teniente Luis Candelaria | 1.872 | 5,7% |
| DOZ | Mendoza | Aeropuerto Internacional El Plumerillo | 1.719 | 5,3% |
| SAL | Salta | Aeropuerto Internacional Martín Miguel de Güemes | 1.285 | 3,9% |
| IGU | Puerto Iguazú | Aeropuerto Internacional de Puerto Iguazú | 904 | 2,8% |
| NEU | Neuquén | Aeropuerto Internacional Presidente Perón | 885 | 2,7% |
| USU | Ushuaia | Aeropuerto Internacional Malvinas Argentinas | 621 | 1,9% |
| TUC | San Miguel de Tucumán | Aeropuerto Internacional Teniente Benjamín Matienzo | 569 | 1,7% |

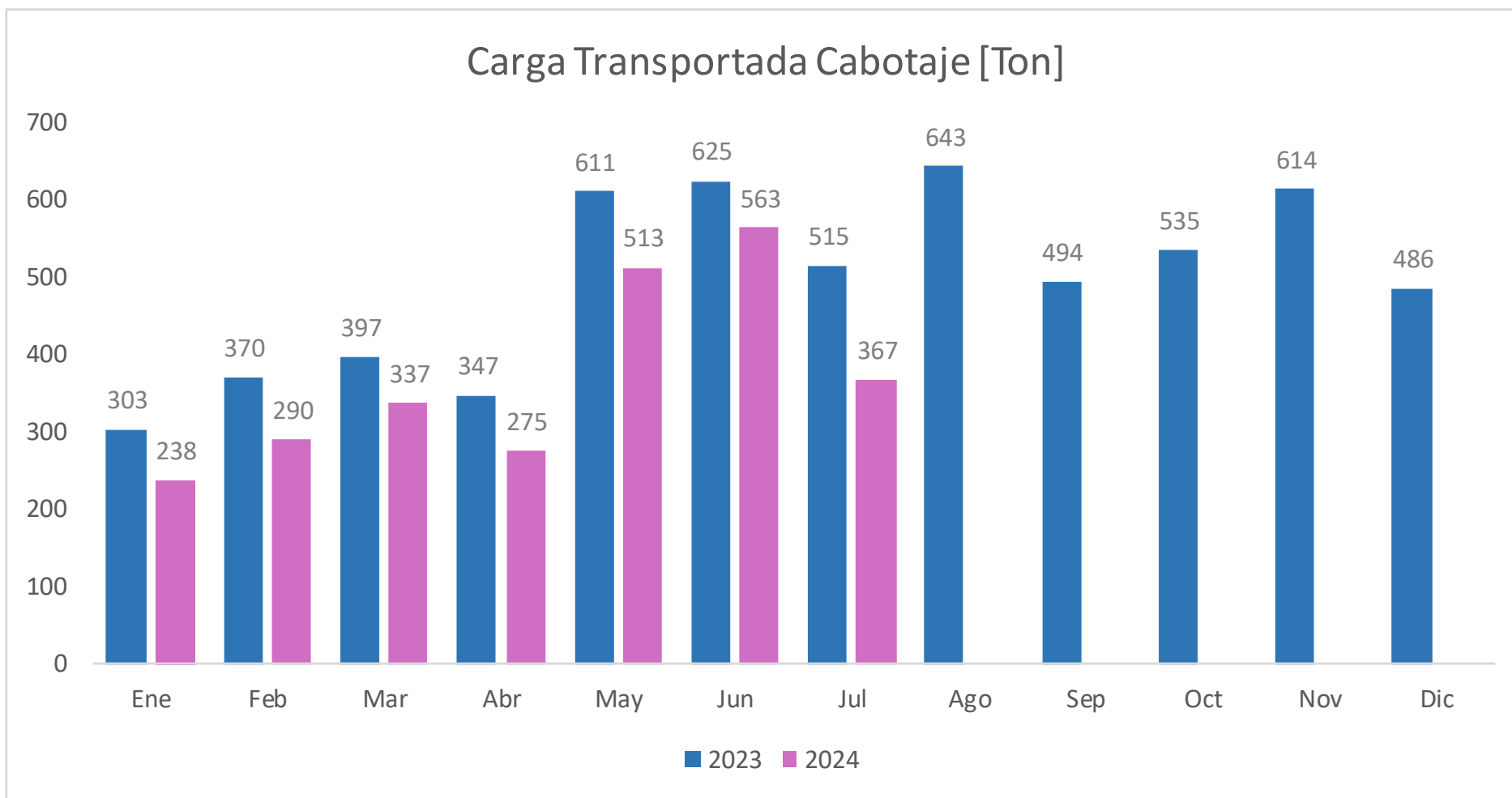
Tabla Resumen del Mes. Principales Compañías



| Cabotaje | % Vuelos | % Pasajeros | Factor de Ocupación |
|-----------------------|-----------------|--------------------|----------------------------|
| Aerolíneas Argentinas | 66% | 64% | 84% |
| Flybondi | 15% | 22% | 89% |
| JetSMART | 9% | 12% | 87% |

| Internacional | % Vuelos | % Pasajeros | Factor de Ocupación |
|-----------------------|-----------------|--------------------|----------------------------|
| Aerolíneas Argentinas | 24% | 24% | 86% |
| Latam | 16% | 16% | 83% |
| Gol | 8% | 8% | 83% |
| JetSMART Group | 6% | 5% | 64% |
| American Airlines | 2% | 4% | 93% |
| Flybondi | 3% | 3% | 85% |
| Copa | 5% | 5% | 89% |
| Sky | 5% | 5% | 77% |

Carga Transportada en TON. Cabotaje



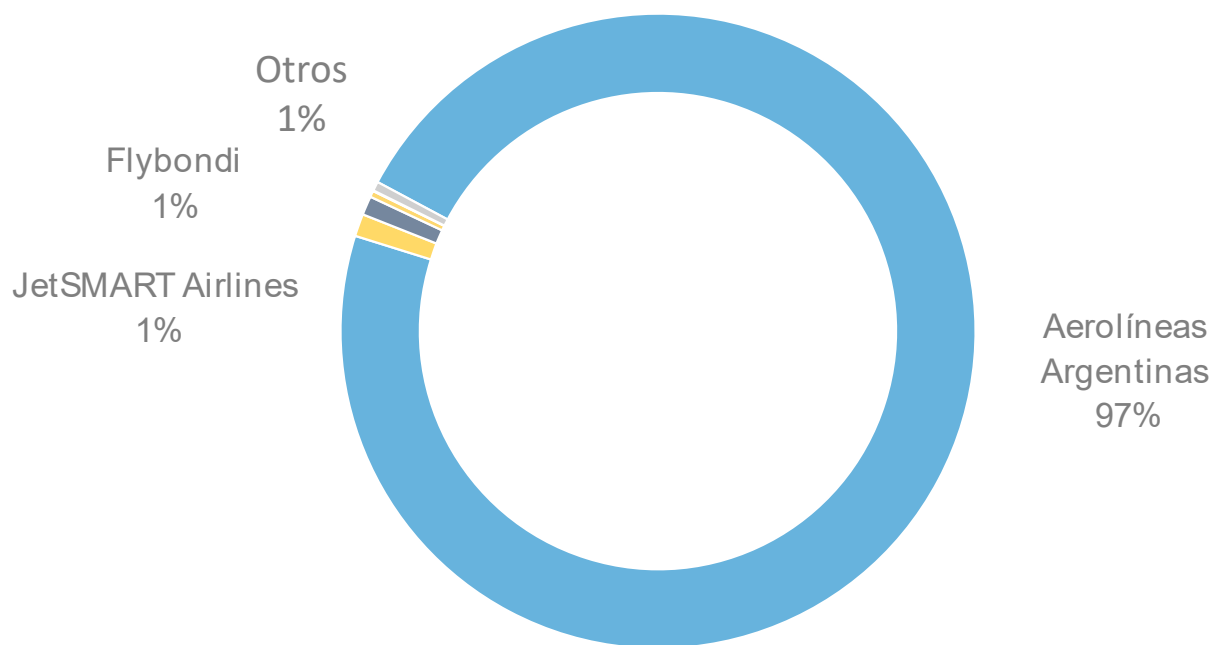
Carga Transportada Cabotaje [Ton]

| | Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Total | Δ jul'24 vs. jul'23 | Δ Acum'24 vs. Acum'23 |
|--------------|---------------|---------------|---------------|---------------|---------------|--------------|---------------|-----|-----|-----|-----|-----|--------------|---------------------|-----------------------|
| 2023 | 303 | 370 | 397 | 347 | 611 | 625 | 515 | 643 | 494 | 535 | 614 | 486 | 5.939 | | |
| 2024 | 238 | 290 | 337 | 275 | 513 | 563 | 367 | | | | | | 2.583 | -28,7% | -18,4% |
| Δ Mes | -21,6% | -21,6% | -15,0% | -20,8% | -16,1% | -9,8% | -28,7% | | | | | | | | |

Carga Transportada en TON. Cabotaje por Aerolínea acumulada año

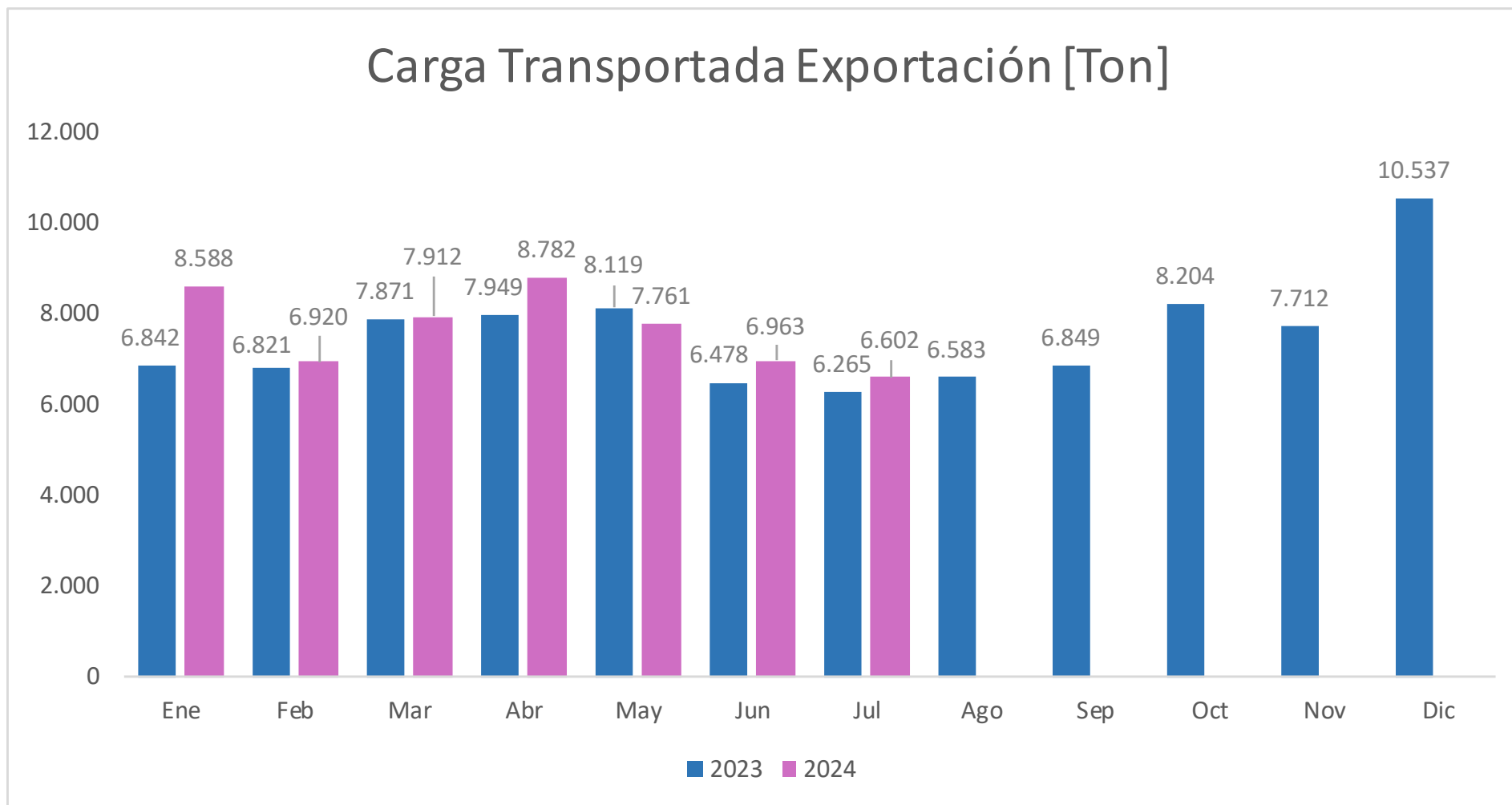


Carga Doméstica



NOTA: se calcula la cuota de mercado en función de las toneladas transportadas.

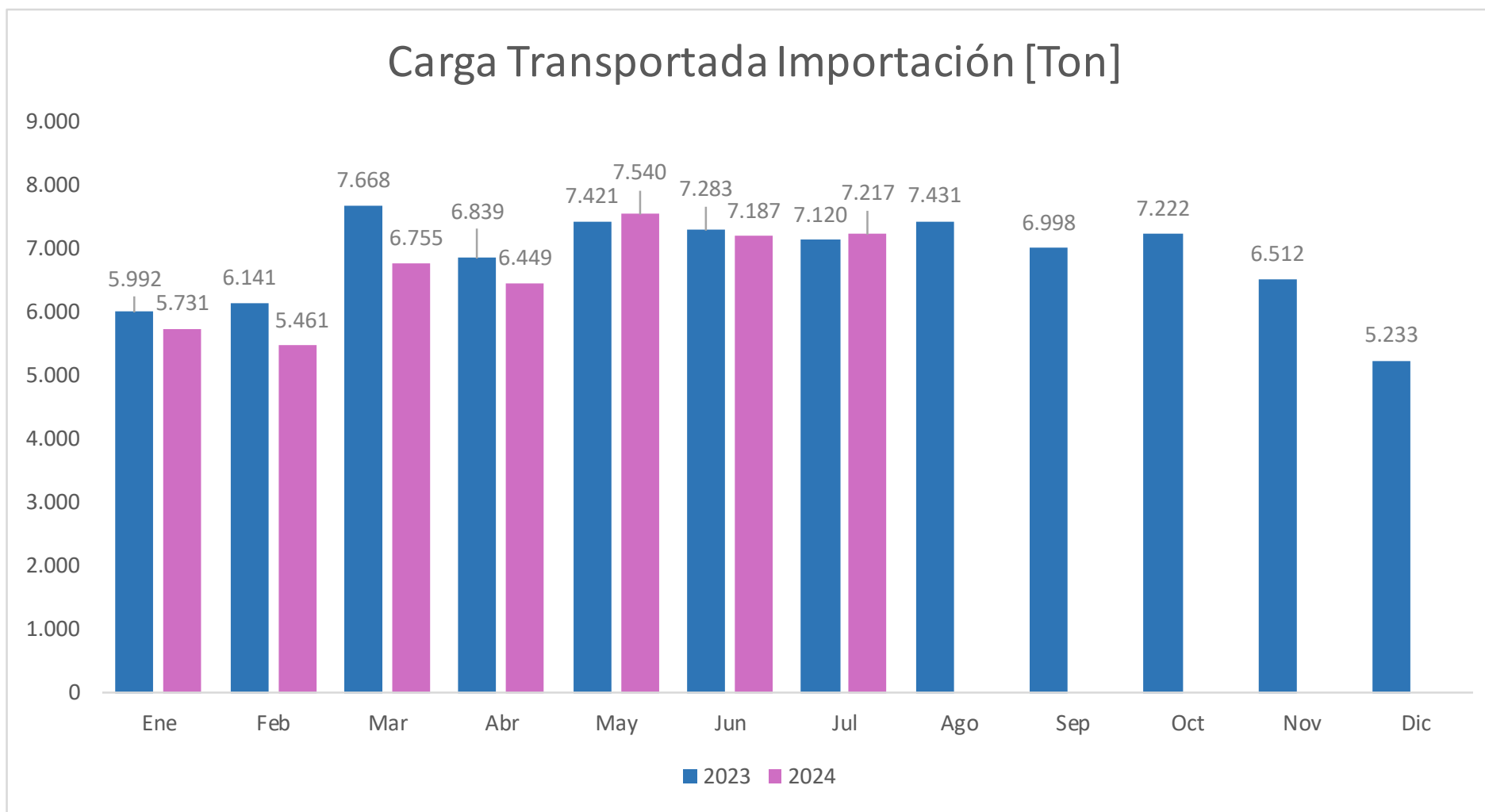
Carga Transportada en TON. Internacional Exportación



Carga Transportada Exportación [Ton]

| | Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Total | Δ jul'24 vs. jul'23 | Δ Acum'24 vs. Acum'23 |
|--------------|--------------|-------------|-------------|--------------|--------------|-------------|-------------|-------|-------|-------|-------|--------|---------------|---------------------|-----------------------|
| 2023 | 6.842 | 6.821 | 7.871 | 7.949 | 8.119 | 6.478 | 6.265 | 6.583 | 6.849 | 8.204 | 7.712 | 10.537 | 90.230 | | |
| 2024 | 8.588 | 6.920 | 7.912 | 8.782 | 7.761 | 6.963 | 6.602 | | | | | | 53.529 | 5,4% | 6,3% |
| Δ Mes | 25,5% | 1,5% | 0,5% | 10,5% | -4,4% | 7,5% | 5,4% | | | | | | | | |

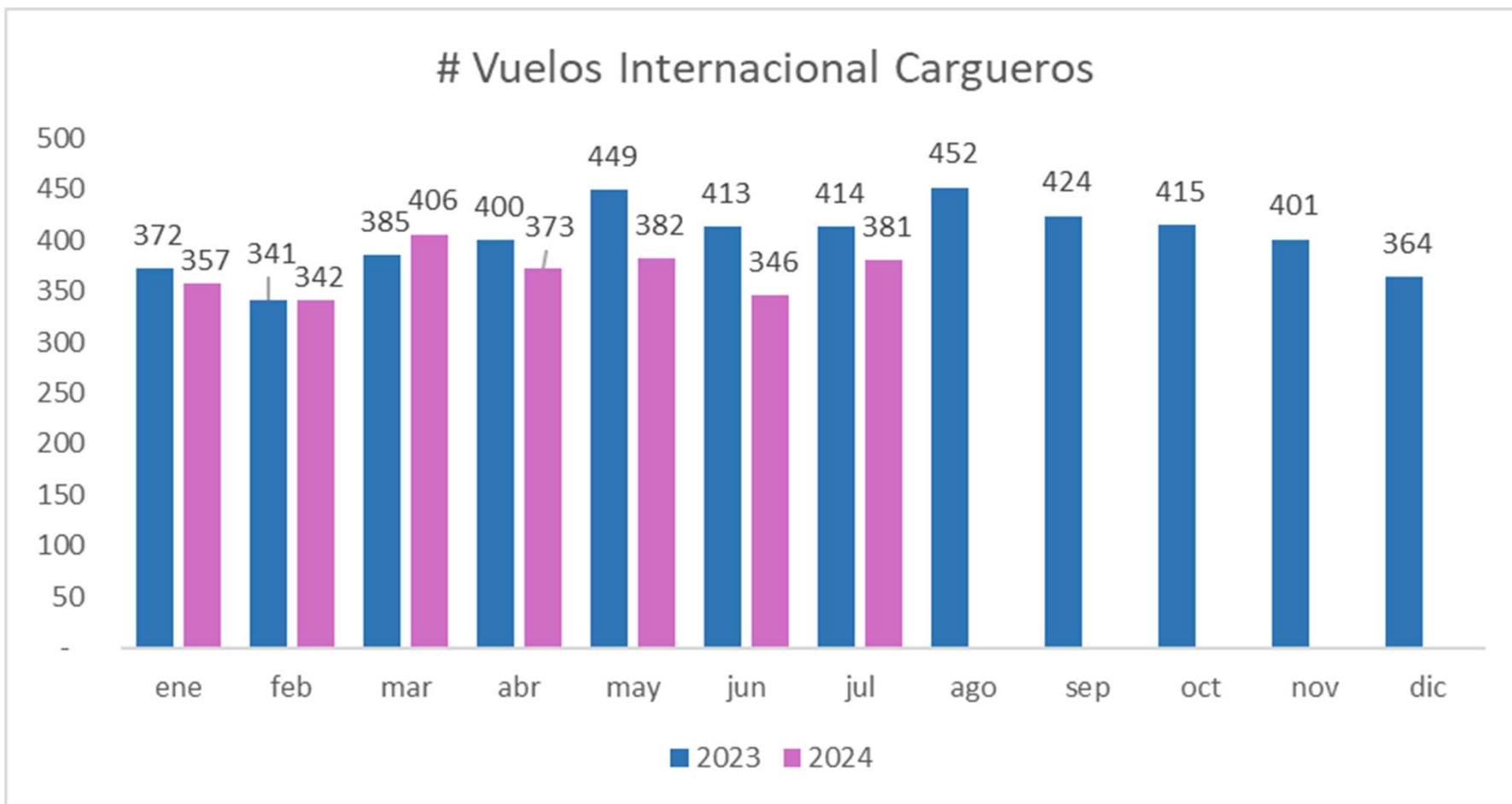
Carga Transportada en TON. Internacional Importación



Carga Transportada Importación [Ton]

| | Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Total | Δ jul'24 vs. jul'23 | Δ Acum'24 vs. Acum'23 |
|--------------|--------------|---------------|---------------|--------------|-------------|--------------|-------------|-------|-------|-------|-------|-------|---------------|---------------------|-----------------------|
| 2023 | 5.992 | 6.141 | 7.668 | 6.839 | 7.421 | 7.283 | 7.120 | 7.431 | 6.998 | 7.222 | 6.512 | 5.233 | 81.860 | | |
| 2024 | 5.731 | 5.461 | 6.755 | 6.449 | 7.540 | 7.187 | 7.217 | | | | | | 46.341 | 1,4% | -4,4% |
| Δ Mes | -4,4% | -11,1% | -11,9% | -5,7% | 1,6% | -1,3% | 1,4% | | | | | | | | |

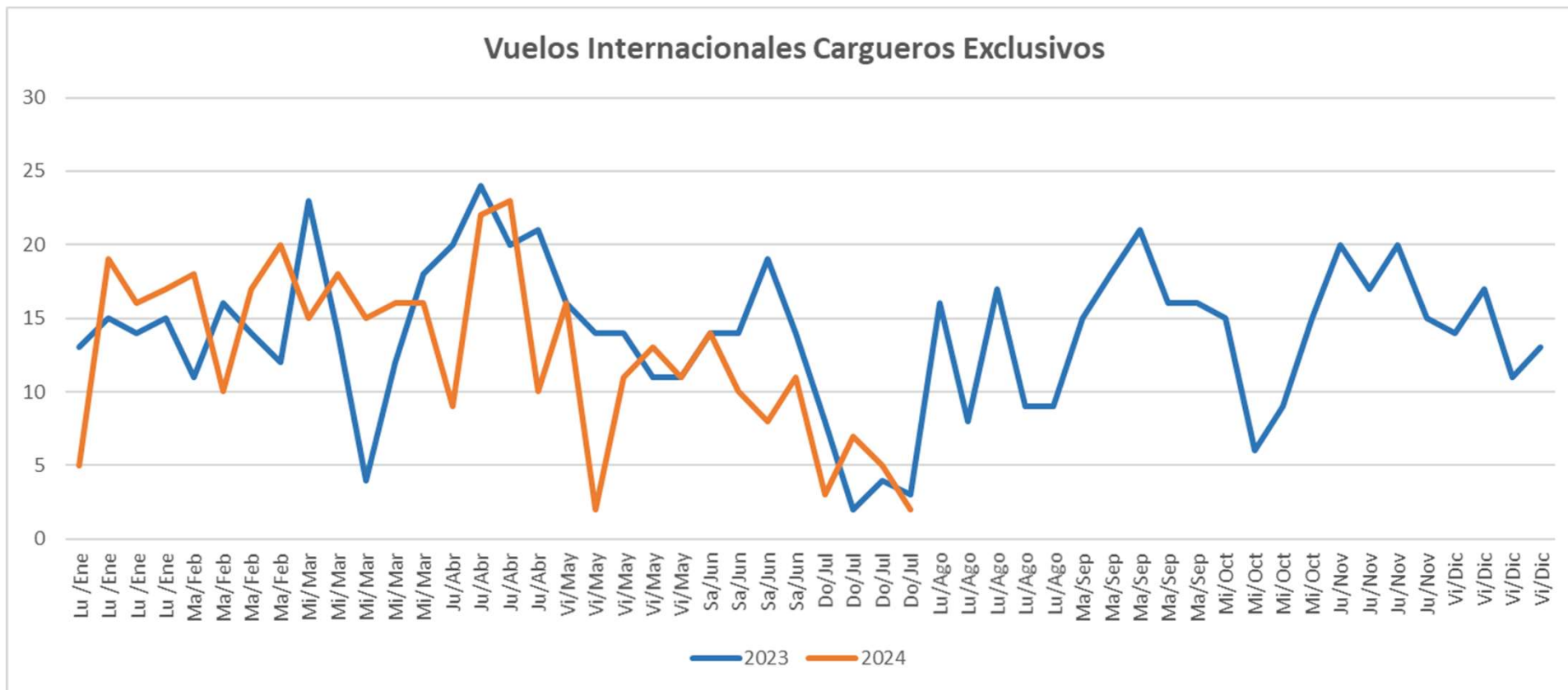
Vuelos Internacionales Cargueros por Mes



Cargueros Excluidos

| | ene | feb | mar | abr | may | jun | jul | ago | sep | oct | nov | dic | Total | Δ jul'24 vs. jul'23 | Δ Acum'24 vs. Acum'23 |
|--------------|--------------|-------------|-------------|--------------|---------------|---------------|--------------|-----|-----|-----|-----|-----|--------------|---------------------|-----------------------|
| 2023 | 372 | 341 | 385 | 400 | 449 | 413 | 414 | 452 | 424 | 415 | 401 | 364 | 4.830 | | |
| 2024 | 357 | 342 | 406 | 373 | 382 | 346 | 381 | | | | | | 2.587 | -8,0% | -6,7% |
| Δ Mes | -4,0% | 0,3% | 5,5% | -6,8% | -14,9% | -16,2% | -8,0% | | | | | | | | |

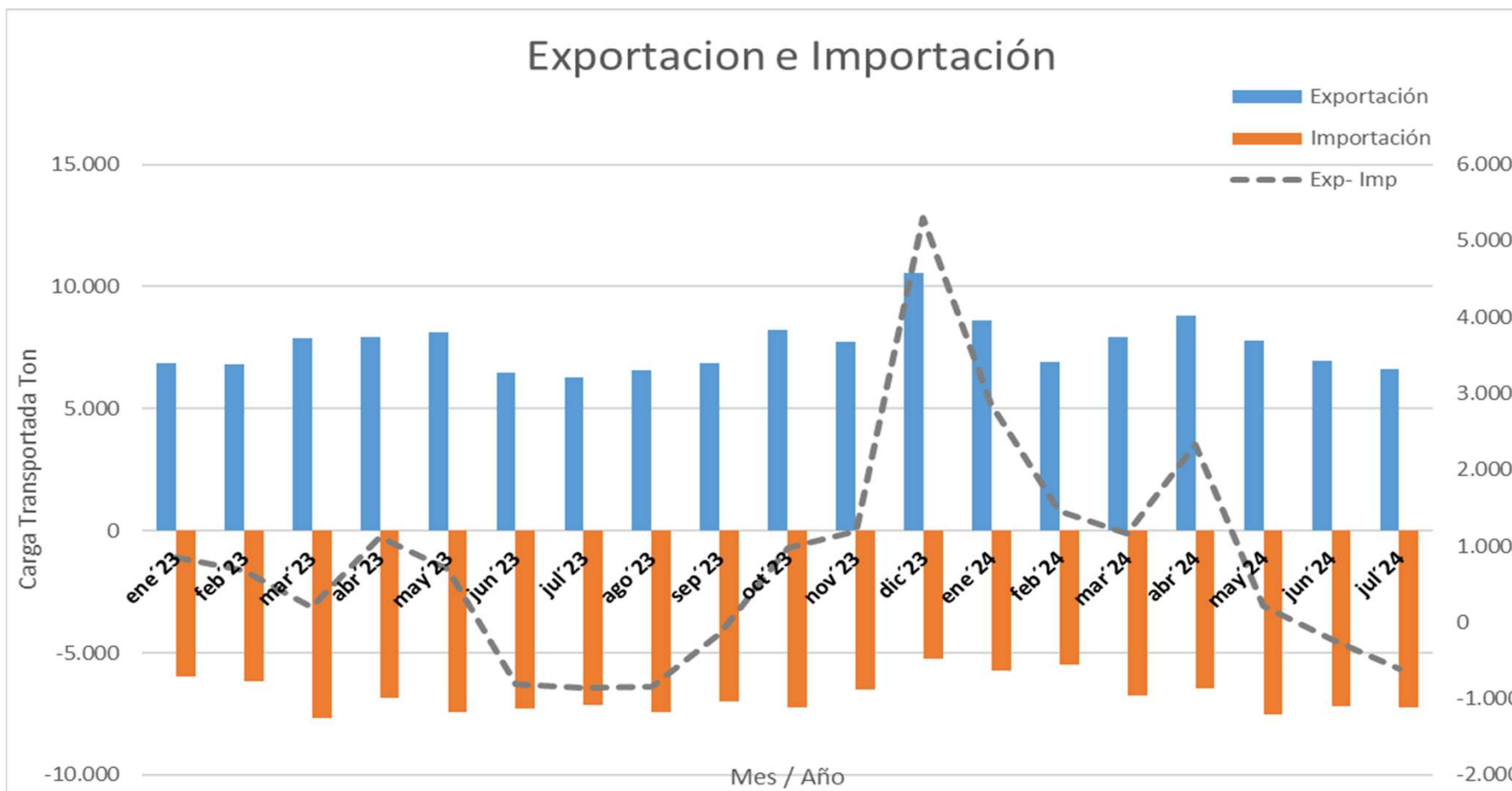
Vuelos Internacionales Cargueros 2024 vs 2023 diario



| Mes | Ene | Ene | Ene | Ene | Feb | Feb | Feb | Feb | Mar | Mar | Mar | Mar | Mar | Abr | Abr | Abr | Abr | May | May | May | May | May | Jun | Jun | Jun | Jun | |
|------|---------|---------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Lu /Ene | Lu /Ene | Lu /Ene | Lu /Ene | Ma/Feb | Ma/Feb | Ma/Feb | Ma/Feb | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Mi/Mar | Ju/Abr | Ju/Abr | Ju/Abr | Ju/Abr | Vi/May | Vi/May | Vi/May | Vi/May | Vi/May | Sa/Jun | Sa/Jun | Sa/Jun | Sa/Jun |
| 2023 | 13 | 15 | 14 | 15 | 11 | 16 | 14 | 12 | 23 | 14 | 4 | 12 | 18 | 20 | 24 | 20 | 21 | 16 | 14 | 14 | 11 | 11 | 14 | 14 | 19 | 14 | |
| 2024 | 5 | 19 | 16 | 17 | 18 | 10 | 17 | 20 | 15 | 18 | 15 | 16 | 16 | 9 | 22 | 23 | 10 | 16 | 2 | 11 | 13 | 11 | 14 | 10 | 8 | 11 | |

| Mes | Jul | Jul | Jul | Jul | Ago | Ago | Ago | Ago | Ago | Sep | Sep | Sep | Sep | Sep | Oct | Oct | Oct | Oct | Nov | Nov | Nov | Nov | Dic | Dic | Dic | Dic |
|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Do/Jul | Do/Jul | Do/Jul | Do/Jul | Lu/Ago | Lu/Ago | Lu/Ago | Lu/Ago | Lu/Ago | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Ma/Sep | Mi/Oct | Mi/Oct | Mi/Oct | Mi/Oct | Ju/Nov | Ju/Nov | Ju/Nov | Ju/Nov | Vi/Dic | Vi/Dic | Vi/Dic | Vi/Dic |
| 2023 | 8 | 2 | 4 | 3 | 16 | 8 | 17 | 9 | 9 | 15 | 18 | 21 | 16 | 16 | 15 | 6 | 9 | 15 | 20 | 17 | 20 | 15 | 14 | 17 | 11 | 13 |
| 2024 | 3 | 7 | 5 | 2 | | | | | | | | | | | | | | | | | | | | | | |

Carga Transportada Internacional

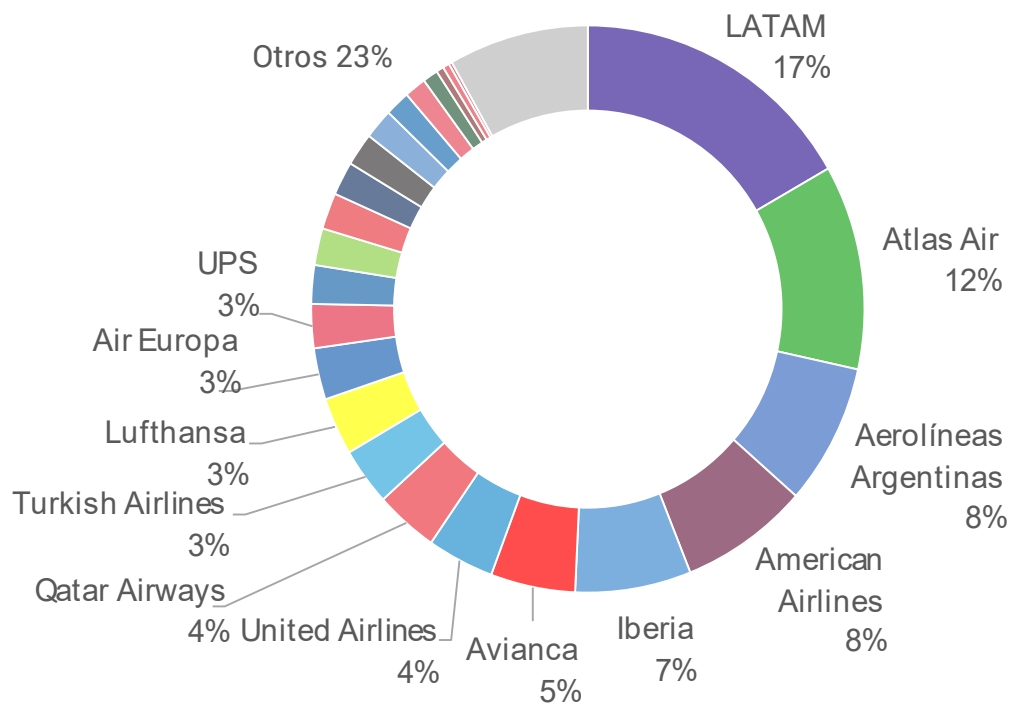


| | ene'23 | feb'23 | mar'23 | abr'23 | may'23 | jun'23 | jul'23 | ago'23 | sep'23 | oct'23 | nov'23 | dic'23 | ene'24 | feb'24 | mar'24 | abr'24 | may'24 | jun'24 | jul'24 |
|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Exportación | 6.842 | 6.821 | 7.871 | 7.949 | 8.119 | 6.478 | 6.265 | 6.583 | 6.849 | 8.204 | 7.712 | 10.537 | 8.588 | 6.920 | 7.912 | 8.782 | 7.761 | 6.963 | 6.602 |
| Importación | -5.992 | -6.141 | -7.668 | -6.839 | -7.421 | -7.283 | -7.120 | -7.431 | -6.998 | -7.222 | -6.512 | -5.233 | -5.731 | -5.461 | -6.755 | -6.449 | -7.540 | -7.187 | -7.217 |
| Exp-Imp | 850 | 680 | 203 | 1.110 | 698 | -804 | -855 | -848 | -149 | 982 | 1.200 | 5.304 | 2.856 | 1.460 | 1.157 | 2.333 | 221 | -223 | -615 |

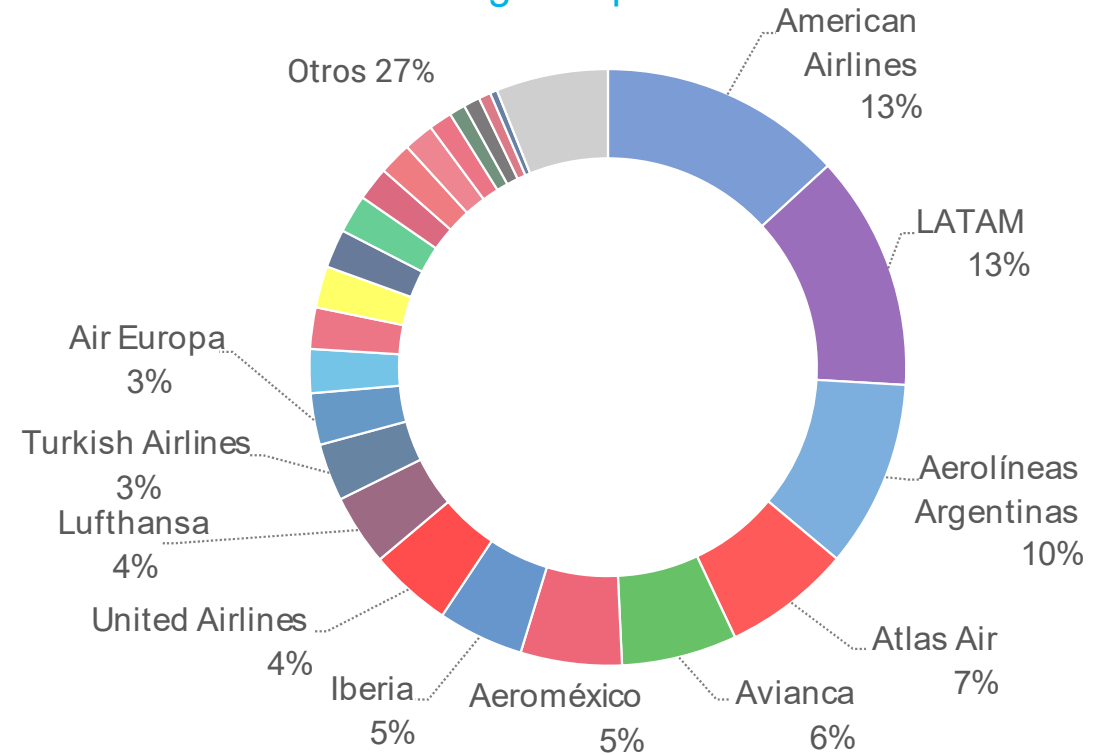
Cuota de Mercado Internacional – Acumulado 2024



Carga - Importación

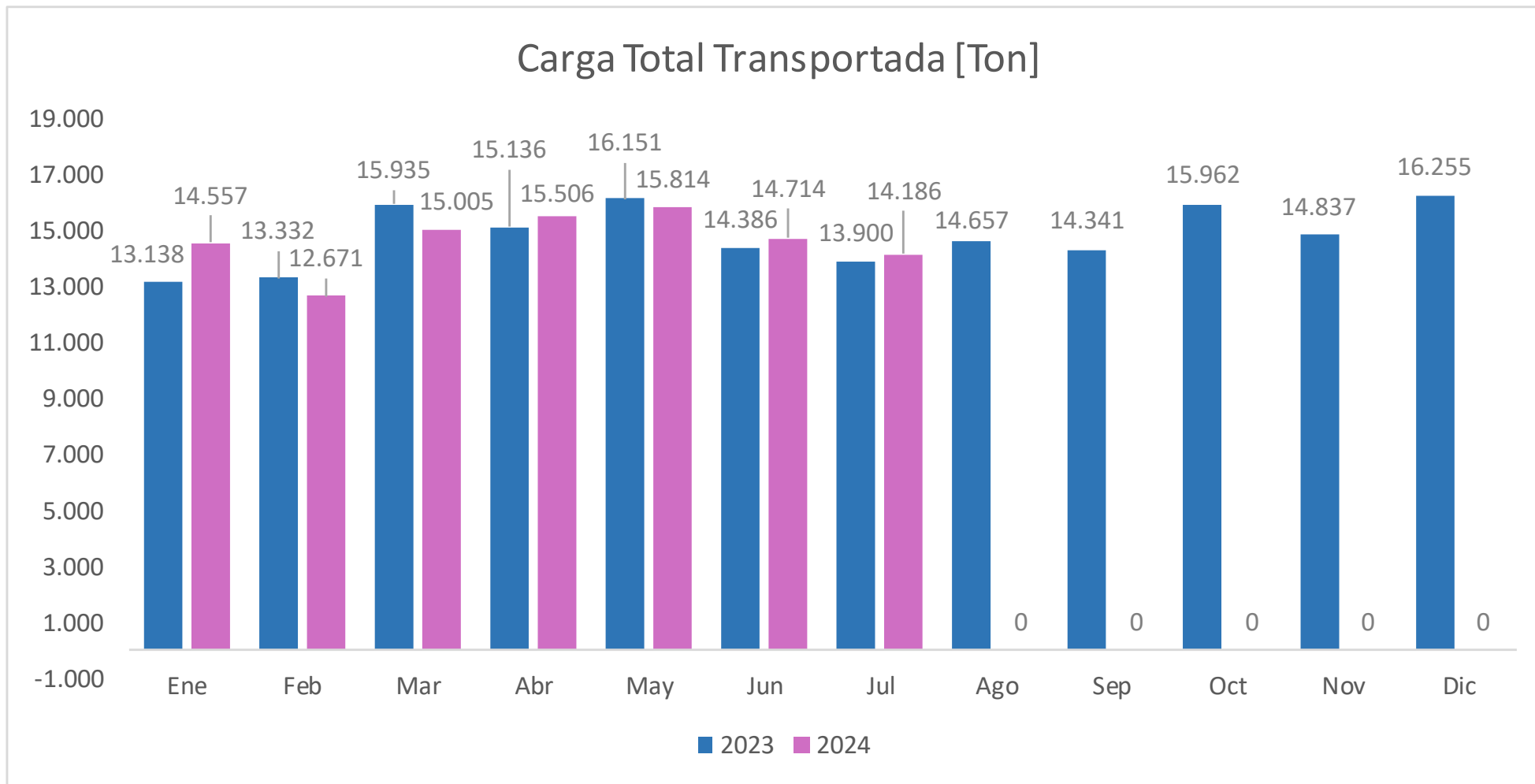


Carga - Exportación



NOTA: se calcula la cuota de mercado en función de las toneladas transportadas.

Carga Transportada en TON. Total



Carga Total Transportada [Ton]

| | Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Total | Δ jul'24 vs. jul'23 | Δ Acum'24 vs. Acum'23 |
|--------------|--------------|--------------|--------------|-------------|--------------|-------------|-------------|--------|--------|--------|--------|--------|----------------|---------------------|-----------------------|
| 2023 | 13.138 | 13.332 | 15.935 | 15.136 | 16.151 | 14.386 | 13.900 | 14.657 | 14.341 | 15.962 | 14.837 | 16.255 | 178.029 | | |
| 2024 | 14.557 | 12.671 | 15.005 | 15.506 | 15.814 | 14.714 | 14.186 | 0 | 0 | 0 | 0 | 0 | 102.453 | 2,1% | 0,5% |
| Δ Mes | 10,8% | -5,0% | -5,8% | 2,4% | -2,1% | 2,3% | 2,1% | | | | | | | | |



Sección II

Aviación Comercial

VUELOS REGULARES

VUELOS NO REGULARES

Vuelos Privados

MATRÍCULA NACIONAL

MATRÍCULA EXTRANJERA

Cantidad de Vuelos – Resumen



| | Ene-Dic | Ene-Dic | Ene-Dic | Ene-Dic | Ene-Dic |
|------------|---------|---------|---------|---------|---------|
| Vuelos (#) | 2019 | 2020 | 2021 | 2022 | 2023 |

| | | | | | |
|-----------------------------------|----------------|---------------|----------------|----------------|----------------|
| Cabotaje | 182.134 | 57.407 | 96.285 | 153.452 | 184.123 |
| Internacional | 106.298 | 35.811 | 34.500 | 77.234 | 100.785 |
| Total Comercial y Privados | 288.432 | 93.218 | 130.785 | 230.686 | 284.908 |

| Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Ene-Dic | ^ Jul 2024 vs 2023 | ^ 2024 vs 2023 Acumulada |
|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|---------|--------------------|--------------------------|
| 2024 | | | | | | | | | | | | 2024 | | |

| | | | | | | | | | | | | | | |
|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---|---|---|---|---|---------|-----|-----|
| 15.172 | 13.703 | 15.154 | 13.200 | 12.453 | 12.618 | 15.263 | | | | | | 97.561 | -5% | -7% |
| 10.493 | 9.186 | 9.306 | 8.431 | 8.160 | 8.170 | 9.413 | | | | | | 63.159 | 17% | 10% |
| 25.665 | 22.889 | 24.460 | 21.631 | 20.613 | 20.788 | 24.676 | 0 | 0 | 0 | 0 | 0 | 160.720 | 3% | -1% |

| | Ene-Dic | Ene-Dic | Ene-Dic | Ene-Dic | Ene-Dic |
|------------|---------|---------|---------|---------|---------|
| Vuelos (#) | 2019 | 2020 | 2021 | 2022 | 2023 |

| | | | | | |
|-----------------------------------|----------------|---------------|----------------|----------------|----------------|
| Regulares | 228.590 | 55.440 | 65.818 | 155.238 | 204.852 |
| No regulares | 17.236 | 14.632 | 23.161 | 26.915 | 28.304 |
| Comerciales | 245.826 | 70.072 | 88.979 | 182.153 | 233.155 |
| Nacionales | 3.107 | 21.834 | 39.857 | 45.293 | 47.994 |
| Extranjeros | 3.914 | 1.313 | 1.949 | 3.241 | 3.759 |
| Privados | 7.021 | 23.147 | 41.806 | 48.533 | 51.753 |
| Total Comercial y Privados | 252.847 | 93.218 | 130.785 | 230.686 | 284.908 |

| Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Ene-Dic | ^ Jul 2024 vs 2023 | ^ 2024 vs 2023 Acumulada |
|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|---------|--------------------|--------------------------|
| 2024 | | | | | | | | | | | | 2024 | | |

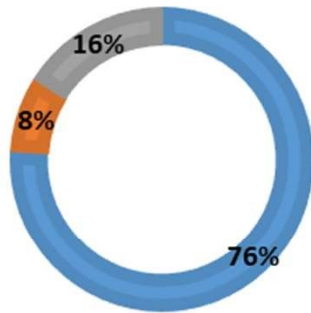
| | | | | | | | | | | | | | | |
|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---|---|---|---|---|---------|-----|------|
| 18.370 | 17.204 | 18.167 | 15.814 | 14.539 | 14.985 | 18.569 | | | | | | 117.646 | 4% | 2% |
| 2.695 | 2.138 | 2.310 | 2.107 | 2.144 | 2.090 | 2.140 | | | | | | 15.623 | 0% | -6% |
| 21.065 | 19.342 | 20.477 | 17.921 | 16.683 | 17.075 | 20.708 | 0 | 0 | 0 | 0 | 0 | 133.269 | 4% | 1% |
| 4.169 | 3.275 | 3.612 | 3.290 | 3.518 | 3.383 | 3.680 | | | | | | 24.924 | -3% | -12% |
| 431 | 273 | 372 | 421 | 413 | 331 | 289 | | | | | | 2527 | 17% | 28% |
| 4.600 | 3.547 | 3.983 | 3.710 | 3.931 | 3.713 | 3.968 | 0 | 0 | 0 | 0 | 0 | 27.451 | -2% | -9% |
| 25.665 | 22.889 | 24.460 | 21.631 | 20.613 | 20.788 | 24.676 | 0 | 0 | 0 | 0 | 0 | 160.720 | 3% | -1% |

Composición de Vuelos



COMPOSICIÓN VUELOS [#] MES

Regulares No regulares Privados

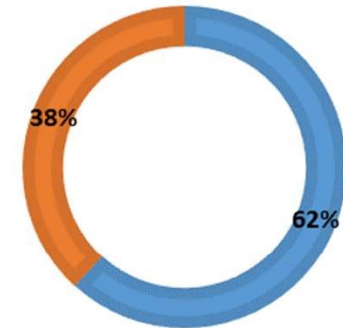


Mes: Julio

| | 62% | 38% |
|-----------------|----------|---------------|
| | Cabotaje | Internacional |
| 76% Regulares | 47% | 29% |
| 8% No regulares | 5% | 3% |
| 16% Privados | 10% | 6% |

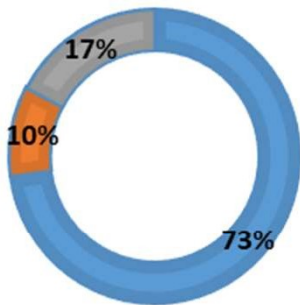
COMPOSICIÓN VUELOS [#] MES

Cabotaje Internacional



COMPOSICIÓN VUELOS [#] ACUM

Regulares No regulares Privados

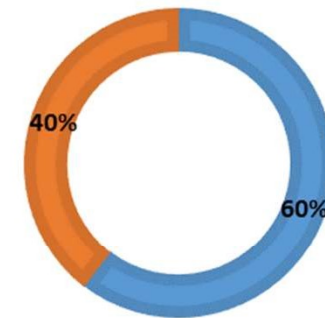


Acumulado

| | 60% | 40% |
|------------------|----------|---------------|
| | Cabotaje | Internacional |
| 73% Regulares | 44% | 29% |
| 10% No regulares | 6% | 4% |
| 17% Privados | 10% | 7% |

COMPOSICIÓN VUELOS [#] ACUM

Cabotaje Internacional



Cantidad de Pasajeros – Resumen



| | Ene-Dic | Ene-Dic | Ene-Dic | Ene-Dic | Ene-Dic |
|-----------------------------------|---------------|--------------|--------------|---------------|---------------|
| Pax [000] | 2019 | 2020 | 2021 | 2022 | 2023 |
| Cabotaje | 16.243 | 3.641 | 6.130 | 13.596 | 17.379 |
| Internacional | 14.505 | 3.405 | 2.000 | 8.203 | 11.815 |
| Total Comercial y Privados | 30.748 | 7.046 | 8.130 | 21.799 | 29.195 |

| Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Ene-Dic | ^ Jul 2024 vs 2023 | ^ 2024 vs 2023 Acumulada |
|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-----|-----|-----|-----|-----|---------------|--------------------|--------------------------|
| 2024 | | | | | | | | | | | | 2024 | | |
| 1.423 | 1.310 | 1.393 | 1.193 | 1.061 | 1.103 | 1.416 | | | | | | 8.899 | -10% | -8% |
| 1.252 | 1.150 | 1.139 | 984 | 966 | 991 | 1.217 | | | | | | 7.700 | 20% | 16% |
| 2.676 | 2.460 | 2.532 | 2.178 | 2.027 | 2.094 | 2.633 | 0 | 0 | 0 | 0 | 0 | 16.599 | 2% | 2% |

| | Ene-Dic | Ene-Dic | Ene-Dic | Ene-Dic | Ene-Dic |
|-----------------------------------|---------------|--------------|--------------|---------------|---------------|
| Pax [000] | 2019 | 2020 | 2021 | 2022 | 2023 |
| Regulares | 30.485 | 6.918 | 7.976 | 21.573 | 28.881 |
| No regulares | 204 | 101 | 105 | 158 | 239 |
| Comerciales | 30.689 | 7.019 | 8.081 | 21.731 | 29.120 |
| Nacionales | 47 | 25 | 45 | 59 | 65 |
| Extranjeros | 11 | 2 | 4 | 9 | 10 |
| Privados | 58 | 27 | 48 | 68 | 75 |
| Total Comercial y Privados | 30.748 | 7.046 | 8.130 | 21.799 | 29.195 |

| Ene | Feb | Mar | Abr | May | Jun | Jul | Ago | Sep | Oct | Nov | Dic | Ene-Dic | ^ Jul 2024 vs 2023 | ^ 2024 vs 2023 Acumulada |
|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-----|-----|-----|-----|-----|---------------|--------------------|--------------------------|
| 2024 | | | | | | | | | | | | 2024 | | |
| 2.645 | 2.436 | 2.508 | 2.157 | 2.005 | 2.070 | 2.591 | | | | | | 16.413 | 1% | 2% |
| 25 | 19 | 18 | 15 | 17 | 19 | 36 | | | | | | 149 | 62% | 37% |
| 2.670 | 2.455 | 2.526 | 2.172 | 2.022 | 2.090 | 2.628 | 0 | 0 | 0 | 0 | 0 | 16.563 | 2% | 2% |
| 4 | 4 | 4 | 4 | 4 | 4 | 4 | | | | | | 29 | -19% | -20% |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | | | | | | 7 | 25% | 16% |
| 5 | 5 | 6 | 5 | 5 | 5 | 5 | 0 | 0 | 0 | 0 | 0 | 36 | -15% | -15% |
| 2.676 | 2.460 | 2.532 | 2.178 | 2.027 | 2.094 | 2.633 | 0 | 0 | 0 | 0 | 0 | 16.599 | 2% | 2% |

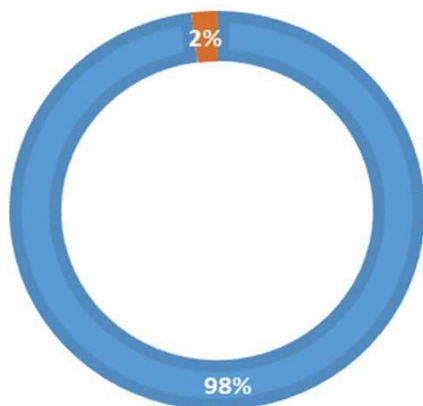
NOTA: los totales no necesariamente corresponden a la suma de los valores enteros (en miles)

Composición de Pax [000]



COMPOSICIÓN PAX [000] MES

■ Regulares ■ No regulares ■ Privados



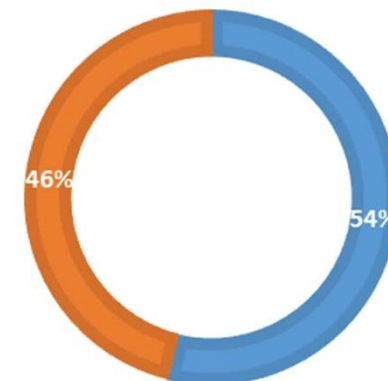
| | |
|-----|--------------|
| 98% | Regulares |
| 2% | No regulares |
| 0% | Privados |

Mes: Julio

| | 54% | 46% |
|-----|----------|---------------|
| | Cabotaje | Internacional |
| 53% | 45% | |
| 1% | 1% | |
| 0% | 0% | |

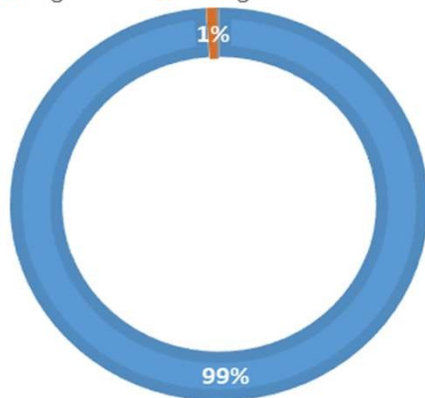
COMPOSICIÓN PAX [000] MES

■ Cabotaje ■ Internacional



COMPOSICIÓN PAX [000] ACUM

■ Regulares ■ No regulares ■ Privados



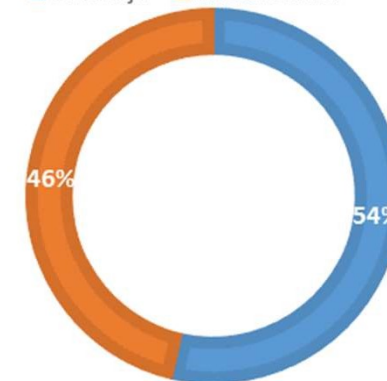
| | |
|-----|--------------|
| 99% | Regulares |
| 1% | No regulares |
| 0% | Privados |

Acumulado

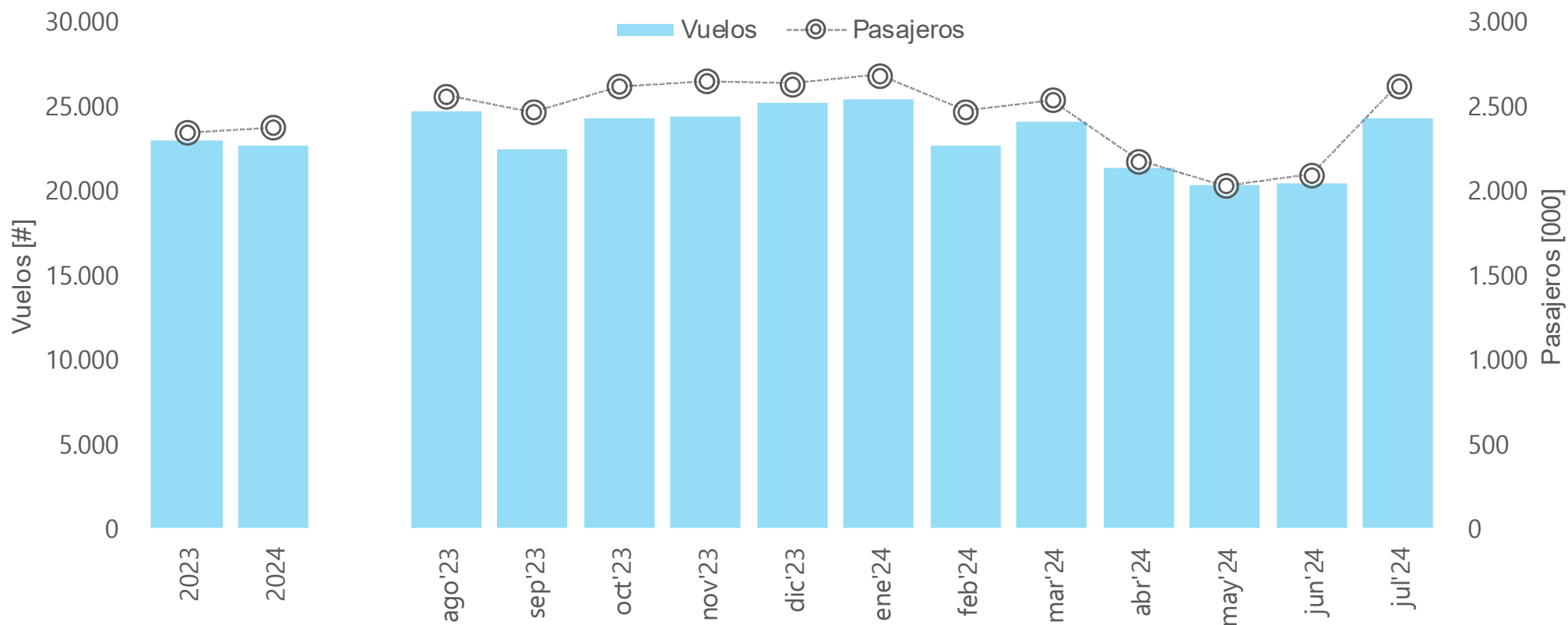
| | 54% | 46% |
|-----|----------|---------------|
| | Cabotaje | Internacional |
| 53% | 46% | |
| 1% | 0% | |
| 0% | 0% | |

COMPOSICIÓN PAX [000] ACUM

■ Cabotaje ■ Internacional

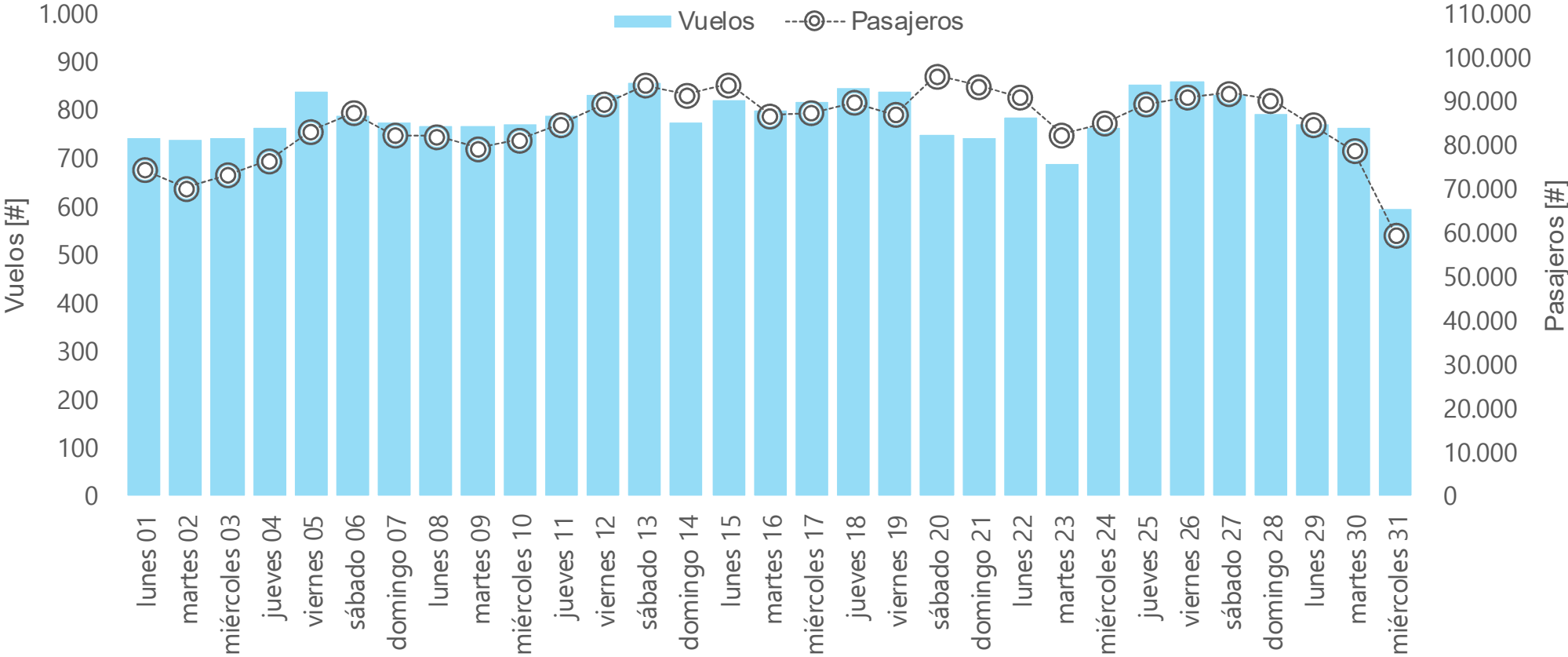


Vuelos y Pasajeros por Mes



NOTA: 2023 – 2024 corresponde al promedio mensual acumulado

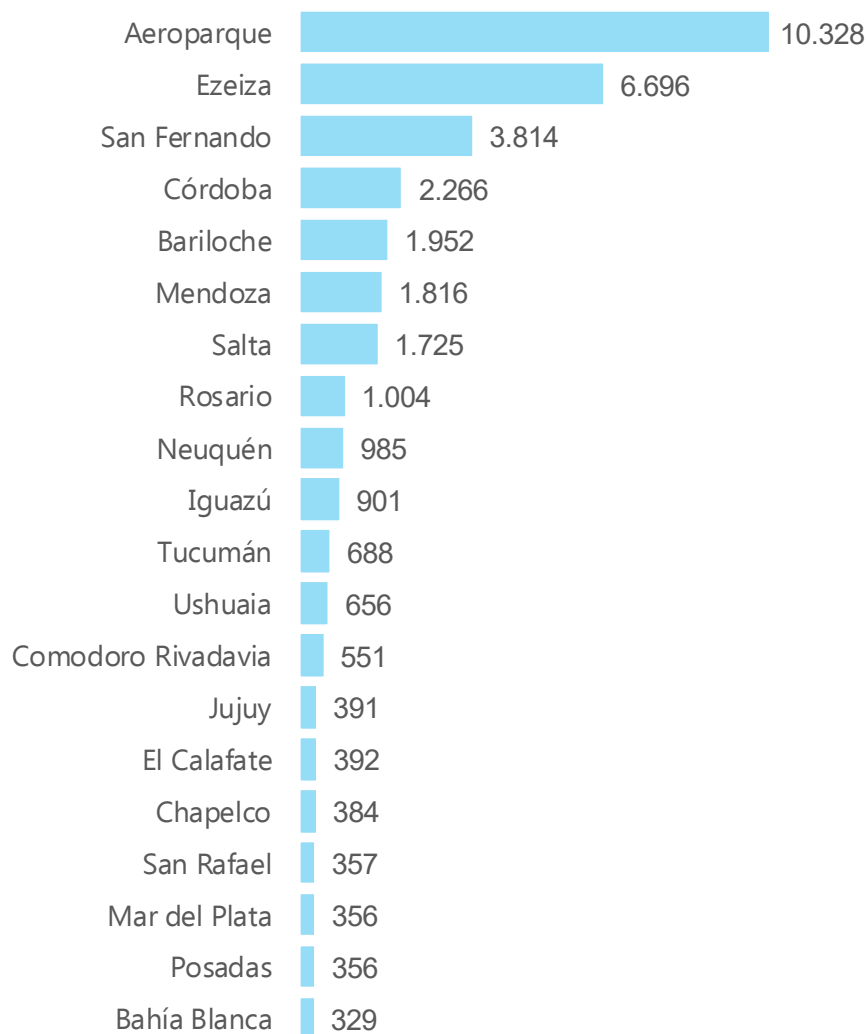
Vuelos y Pasajeros por Día – Jul'24



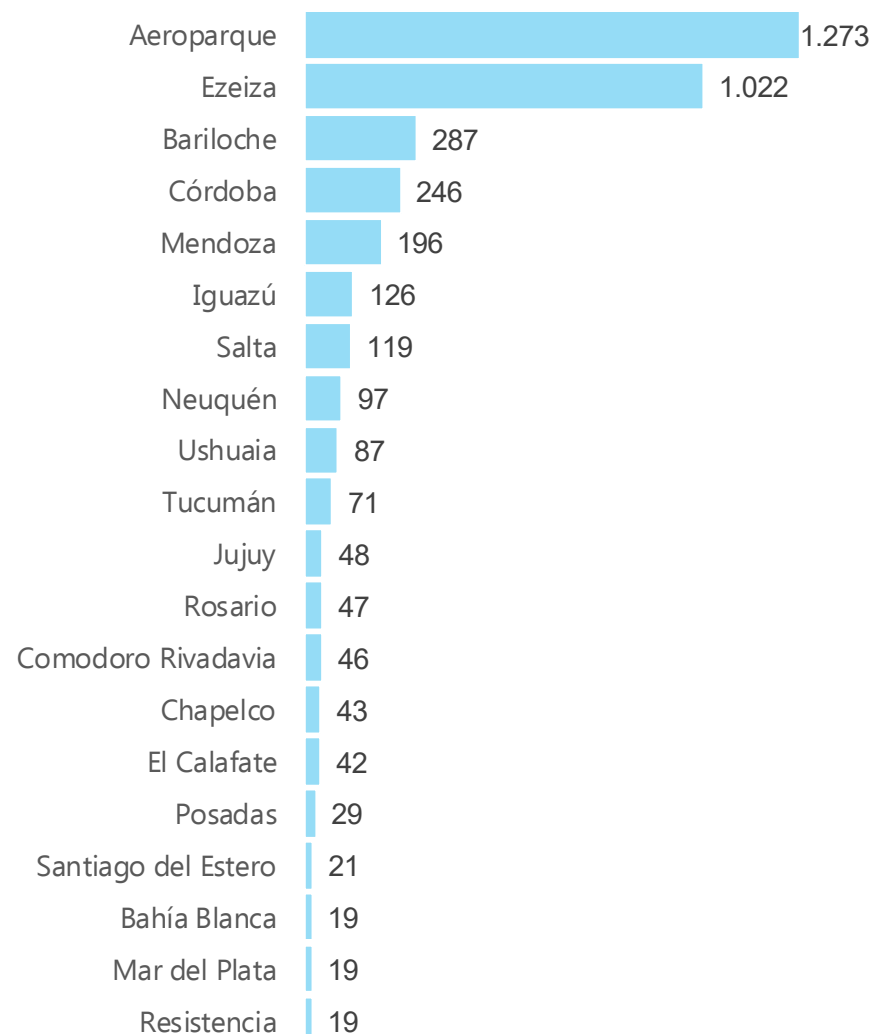
Resumen por Aeropuerto – Jul'24



Movimientos por Aeropuerto



Pasajeros por Aeropuerto [000]

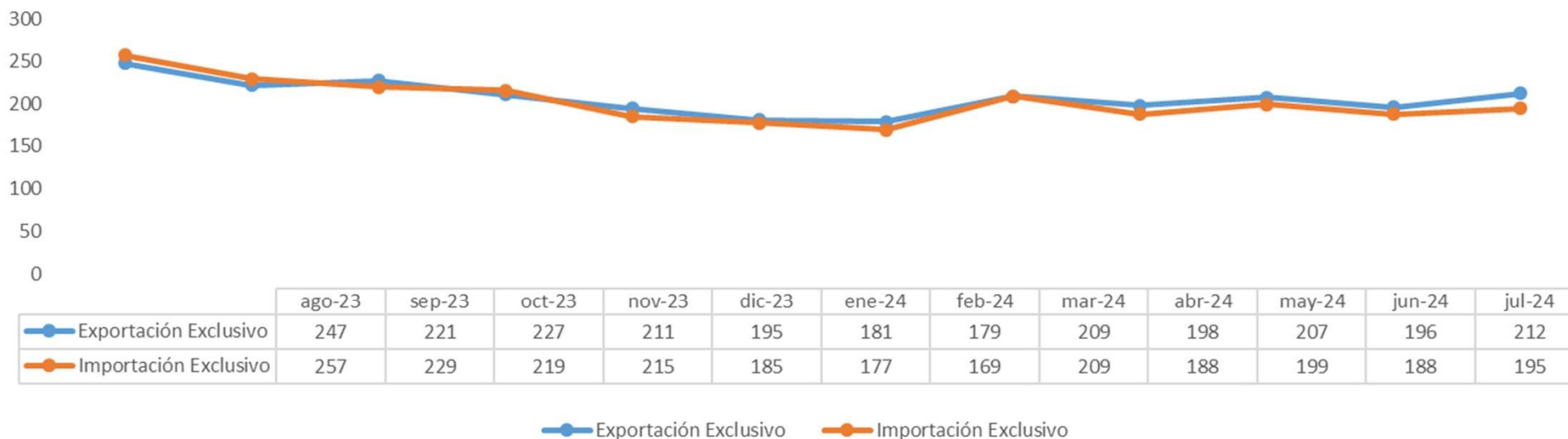


NOTA: se consideran los primeros 20 registros en ambos casos.

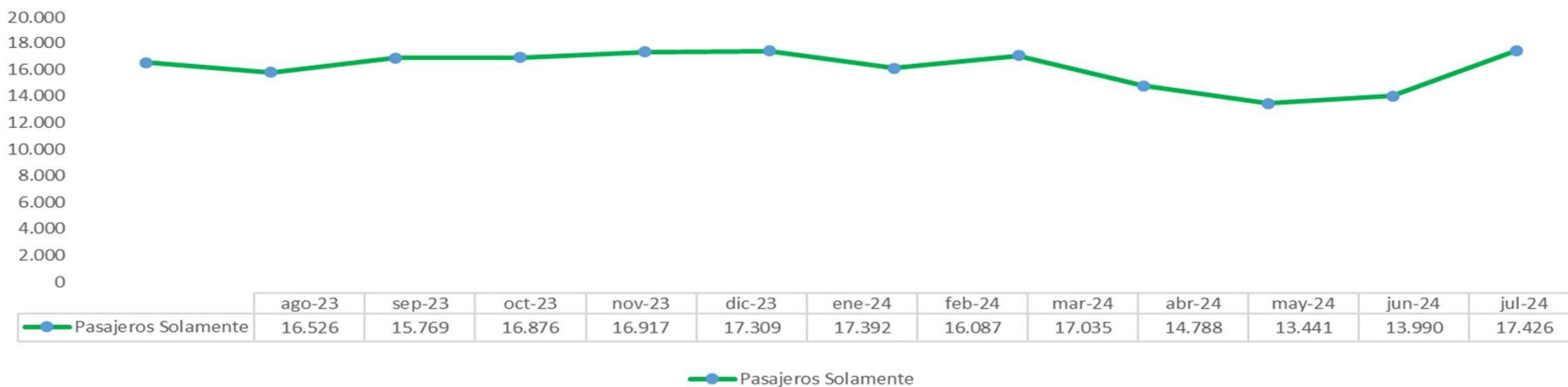
Vuelos Cargueros exclusivos y Pasajeros exclusivos

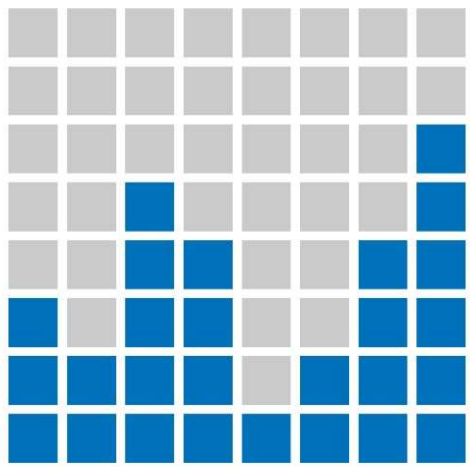


Evolución Cargueros Exclusivos



Evolución Pasajeros Exclusivos





ESTADÍSTICAS | ANAC